

TO THE SPANISH SECURITIES MARKET COMMISSION

SIX Group AG (“**SIX**”) makes the following disclosure in accordance with article 227 of the Spanish Securities Market Act (*Ley del Mercado de Valores*) as recast by Legislative Royal Decree 4/2015 of 23 October 2015 (the “**LMV**”).

OTHER MATERIAL INFORMATION

On Thursday, 11 June 2020, the Spanish Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (“**CNMV**”), announced the outcome of SIX’s voluntary tender offer for Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A. (“**BME**”) (the “**Offer**”).

The Offer has been accepted by shareholders owning 77,899,990 shares, which represent 93.16% of the shares at which the Offer was directed and of BME’s share capital.

Consequently, the Offer has had a positive outcome, as the condition to which it was subject has been met.

SIX announces, in accordance with article 48.3 of Royal Decree 1066/2007 of 27 July on the regime for public offers for acquisition of securities (“**Royal Decree 1066/2007**”) and with section 3.6.2 of the Offer prospectus, that the legal requirements set forth in article 136 of LMV and article 47 of Royal Decree 1066/2007 for SIX to exercise its squeeze-out right and for other BME shareholders to exercise their sell-out rights are met.

However, pursuant to sections 3.6.1 and 4.10 of the Offer prospectus, SIX will not demand the compulsory sale unless on any date from today and until 5 September 2020, the proportion of shares held by non-significant BME shareholders (i.e. shareholders who hold less than 3% of BME’s share capital) is lower than 5% of BME’s share capital (the “**Additional Requirement**”). SIX shall carry out the relevant checks to verify if the Additional Requirement is met at some point until 5 September 2020.

Based on the terms of the Offer prospectus, the stake held by non-significant shareholders will be determined excluding all changes due to acquisitions of shares in BME made directly or indirectly by SIX, the companies in its group (including treasury stock transactions) and by any of its directors, as well as those made by persons acting on behalf of or in conjunction with SIX. Conversely, any changes in the stake held by non-significant shareholders due to, as the case may be, shareholders exercising their sell-out rights, will be included in the calculation.

In the event the Additional Requirement is met, SIX will exercise, having a close dialogue with the CNMV, the squeeze-out right for the sale of all shares in BME that it does not own. In that event, in accordance with article 48.1 of Royal Decree 1066/2007, SIX would notify the CNMV as soon as possible of its decision to exercise its squeeze-out right, as well as the date of the transaction resulting from the relevant compulsory sale and other details necessary for it to be exercised and would provide the necessary guarantees before the date of the transaction.

Notwithstanding the above, BME shareholders that wish SIX to buy their shares in the exercise of their sell-out rights may request so from today, in accordance with article 136.1(b) of LMV and article 47.1 of Royal Decree 1066/2007, by liaising with the participating entity in Iberclear in which their shares are deposited. BME shareholders are reminded that they have detailed information about the process to exercise their sell-out rights and the expenses derived from the squeeze-out and sell-out rights in sections 3.6.3 and 3.6.4 of the Offer prospectus.

The price per BME share, in the cases of squeeze-out and sell-out, is the same as in the Offer (€32.98). However, should BME approve or make any distribution of dividends, reserves, equity return or any other kind of distribution to its shareholders prior to the squeeze-out or sell-out transaction settlement date, such price per share will be reduced by an amount equal to the gross amount of that distribution.

The settlement of the squeeze-out transaction, in the event the Additional Requirement is complied with and it can be carried out, would imply the delisting of the BME shares from the Madrid, Barcelona, Bilbao and Valencia stock exchanges.

Zurich, 16 June 2020.

SIX Group AG

Mr Johannes Bernardus Dijsselhof

Mr Daniel Schmucki