

**SKYSEA FLYER, S.L.**

*(Incorporated in Spain as a private limited liability company (sociedad de responsabilidad limitada) in accordance with the Spanish Companies Act)*

(the **Issuer**)

**Senior Secured Notes SKYSEA JUNE 2023**

**€23,000,000 7.75 per cent. Senior Secured Notes due 28 December 2023 (formerly 30 June 2026)**

(the **Tranche 1 Notes**)

**€5,000,000 7.75 per cent. Senior Secured Notes due 28 December 2023 (formerly 30 June 2026)**

(the **Tranche 2 Notes**, and together with the Tranche 1 Notes, the **Notes**)

**ISIN: ES0305721005**

**SUPPLEMENT TO THE INFORMATION MEMORANDUM (*DOCUMENTO INFORMATIVO DE INCORPORACIÓN*) ON THE ADMISSION (*INCORPORACIÓN*) OF LONG-TERM NOTES ON THE ALTERNATIVE FIXED-INCOME MARKET (MARF)**

**dated 1 August 2023 and incorporated on the MARF on 9 August 2023**

(the **Information Memorandum**)

This supplement to the Information Memorandum (the **Supplement**) should be read jointly with the Information Memorandum and with any other supplement to the Information Memorandum that might be published from time to time. Unless stated otherwise, capitalised terms not otherwise defined herein will have the meaning they have been given in the Information Memorandum.

**1. PERSON RESPONSIBLE**

Mr. Santiago Batle Vidal, on behalf of the Issuer, as sole director, is responsible for the entire content of this Supplement.

Mr. Santiago Batle Vidal is expressly authorised to grant any public or private documents as may be necessary for the proper issuance of the Notes as the sole director of the Issuer by virtue of the resolutions of the sole director of the Issuer dated 19 June 2023.

Mr. Santiago Batle Vidal, on behalf of the Issuer, hereby declares that, after acting with reasonable care to ensure that the information contained in this Supplement is, to his knowledge, in full accordance with the facts and contains no omissions likely to affect its content.

**2. AMENDMENT OF THE INFORMATION MEMORANDUM**

In accordance with the resolutions of the General Meeting of Noteholders held on 20 December 2023, the Issuer and the Noteholders agreed to amend the maturity date of the Notes, so that the new maturity date is 28 December 2023.

Thus, the definition of “Maturity Date” in Condition 3 shall be modified as follows:

*“Maturity Date means 28 December 2023.”*

Likewise, all references in the Information Memorandum to the “Maturity Date” shall be understood to be made to the Maturity Date, as this term has been modified in accordance with this Supplement. In addition, all references in the Information Memorandum (including, for the avoidance of doubt and without limitation, in the description of the Tranche 1 Notes and the Tranche 2 Notes) to “June 2026” and “30 June 2026” shall be understood to be made to “December 2023” and “28 December 2023”, respectively.

**3. VALIDITY OF THE REST OF THE CONTENT OF THE INFORMATION MEMORANDUM**

The changes made to the Information Memorandum detailed in section 2 above do not imply the modification of any other term of the Information Memorandum.

As a result, the provisions of the Information Memorandum which have not been amended as provided in this Supplement will remain in force in accordance with the wording contained in the Information Memorandum (or, as the case may be, in any other Supplement which may be entered into in the future).

#### **4. RISK FACTORS**

Since the date of incorporation of the Information Memorandum, no additional risk has been revealed for the Issuer that entails modifications in the risk factors section of the Information Memorandum.

#### **5. PUBLICATION OF THIS SUPPLEMENT**

This Supplement will be published on MARF's web site (<http://www.bolsasymercados.es>).

In Palma de Mallorca, 21 December 2023.

As responsible for this Supplement:

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Mr. Santiago Batle Vidal

**SKYSEA FLYER, S.L.**