



AUTHORISATION OF THE TAKEOVER BID FOR BOLSAS Y MERCADOS ESPAÑOLES, SOCIEDAD HOLDING DE MERCADOS Y SISTEMAS FINANCIEROS, S.A. (BME) LAUNCHED BY SIX GROUP AG

Thursday, 26 March 2020

On 25 March 2020, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the voluntary takeover bid for the shares of Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A. submitted by SIX Group AG on 18 November 2019, and admitted for processing on 29 November 2019, as it considers that the terms of the offer comply with the applicable regulations and that the content of the prospectus is sufficient following the latest amendments incorporated on 25 March 2020.

The bid is aimed at 100% of the share capital of Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A., represented by 83,615,558 shares, listed on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and traded on the Automated Quotation System.

The price set by the offeror is 33.40 euros per share and, although it is not necessary as it is a voluntary offer, is justified in the prospectus in accordance with the provisions on equitable price set forth in Article 9 of Royal Decree 1066/2007, of 27 July, on takeover bids.

This resolution shall take effect from the day following the publication in the Spanish Official State Gazette of the resolution of the Council of Ministers on 24 March 2020, authorising the acquisition of Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A. by SIX Group AG.”

The CNMV shall make the period for acceptance of the bid public once the offeror publishes the announcements required under Article 22 of Spanish Royal Decree 1066/2007.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.