



## TO THE SPANISH SECURITIES MARKET COMMISSION

SIX Group AG (“**SIX**”) makes the following disclosure in relation to article 227 of the Spanish Securities Market Act (*Ley del Mercado de Valores*) as recast by Legislative Royal Decree 4/2015, of 23 October 2015

### OTHER RELEVANT INFORMATION

In relation to the voluntary tender offer for Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A. (“**BME**”) made by SIX (the “**Offer**”), which was settled on 16 June and, in particular, in respect of the sell-out and squeeze-out rights set forth in articles 47 and 48 of the Royal Decree 1066/2007, of 27 July, on the regime for public offers for acquisition of securities (the “**Royal Decree 1066/2007**”), SIX wishes to inform of the following:

1. Between 16 June 2020 (date of publication of the other relevant information on the website of the Spanish Securities Market Commission, with registry number 2811) and 21 August 2020 (both dates included), shareholders of BME holding in aggregate 907,012 shares, representing 1.08474% of BME’s share capital, have exercised their sell-out right. As a consequence, as at 21 August SIX held 78,807,002 shares of BME, representing 94.249% of its share capital.
2. Therefore, as at today the requirements set forth in article 47 of Royal Decree 1066/2007 and section 3.6.2 of the Offer prospectus for SIX to be able to exercise the squeeze-out right, have not been met.

Likewise, there is no estimate or certainty as to whether such requirements would be met before the expiration of the term available for the shareholders of BME to exercise their sell-out right (i.e. 5 September 2020, included).

3. Without prejudice to the foregoing, the shareholders of BME who wish to exercise such right and sell to SIX their shares of BME at the same price of the Offer price (32.98 euro per share), should contact the participating entity in Iberclear where their shares are deposited by no later than 5 September 2020 so that the relevant entity proceeds with the transfer of the shares in accordance with the execution and settlement procedure communicated by BBVA (agent bank designated by SIX) to the participating entities in Iberclear.
4. If SIX does not finally exercise its squeeze-out right due to the applicable requirements not having been met, SIX will not be obliged to acquire any additional shares in BME, and BME shares will be subject to market conditions again.

In Zurich, 24 August 2020.

**SIX Group AG**

Mr Johannes Bernardus Dijsselhof

Mr Daniel Schmucki