

# Neol Biosolutions SA NEOL ★★★<sup>Q</sup> 23 Sep 2019 02:00 UTC

**Last Close**  
23 Sep 2019  
0.25

**Fair Value<sup>Q</sup>**  
23 Sep 2019 02:00 UTC  
0.23

**Market Cap**  
23 Sep 2019  
— K

**Sector**  
Basic Materials

**Industry**  
Specialty Chemicals

**Country of Domicile**  
ESP Spain

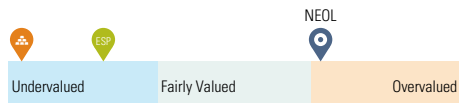
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## Company Profile

Neol Biosolutions SA is engaged in development of oleochemical production processes through the culture of oleaginous microorganisms from agricultural and industrial waste.

## Quantitative Scores

		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	Narrow	83	92	76
Valuation	Overvalued	7	3	11
Quantitative Uncertainty	Extreme	36	42	26
Financial Health	Strong	93	88	75



## Valuation

	Current	5-Yr Avg	Sector Median	Country Median
Price/Quant Fair Value	1.07	0.91	0.78	0.87
Price/Earnings	—	—	13.3	15.0
Forward P/E	—	—	10.4	12.5
Price/Cash Flow	7.2	—	8.0	8.8
Price/Free Cash Flow	—	—	14.7	15.2
Trailing Dividend Yield %	—	—	2.43	3.93
Price/Book	0.4	—	1.4	1.9
Price/Sales	12.3	—	1.0	1.4

## Profitability

	Current	5-Yr Avg	Sector Median	Country Median
Return on Equity %	-17.9	—	11.5	12.9
Return on Assets %	-11.7	—	5.7	3.3
Revenue/Employee (K)	5.1	—	857.4	240.3

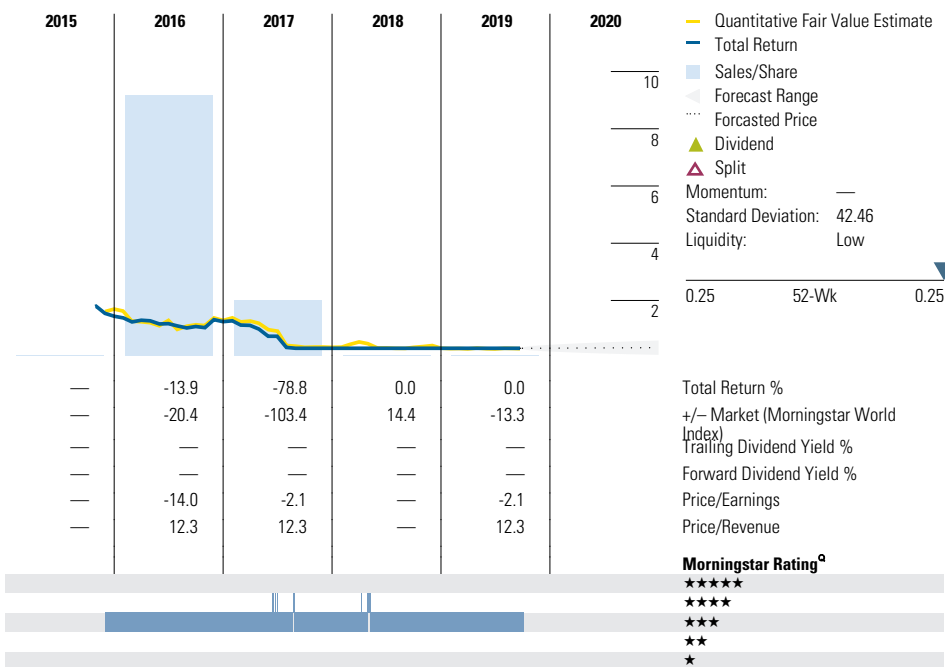
## Financial Health

	Current	5-Yr Avg	Sector Median	Country Median
Distance to Default	0.8	0.6	0.6	0.7
Solvency Score	751.6	—	474.7	556.5
Assets/Equity	1.7	1.6	1.4	2.7
Long-Term Debt/Equity	0.0	0.0	0.2	0.4

## Growth Per Share

	1-Year	3-Year	5-Year	10-Year
Revenue %	-88.5	—	—	—
Operating Income %	—	—	—	—
Earnings %	—	—	—	—
Dividends %	—	—	—	—
Book Value %	-18.1	—	—	—
Stock Total Return %	0.0	-37.2	—	—

## Price vs. Quantitative Fair Value

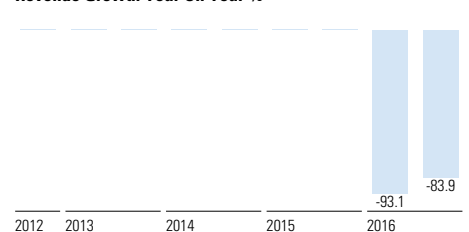


2012	2013	2014	2015	2016	TTM	Financials (Fiscal Year in K)
—	—	220	1,589	183	183	Revenue
—	—	—	622.5	-88.5	0.0	% Change
—	—	-1,388	-736	-1,773	-1,773	Operating Income
—	—	—	—	—	—	% Change
—	—	-1,052	-393	-1,057	-1,057	Net Income
—	—	638	-41	314	314	Operating Cash Flow
—	—	-1,735	-935	-1,462	-1,462	Capital Spending
—	—	-1,097	-976	-1,148	-1,148	Free Cash Flow
—	—	-498.8	-61.5	-627.3	-627.3	% Sales
—	—	—	-0.04	-0.12	-0.12	EPS
—	—	—	—	—	—	% Change
—	—	—	—	-0.12	-0.13	Free Cash Flow/Share
—	—	—	—	—	—	Dividends/Share
—	—	—	—	0.65	0.59	Book Value/Share
—	9,001	8,982	—	—	8,982	Shares Outstanding (K)
—	—	—	—	—	—	<b>Profitability</b>
—	—	-17.8	-6.3	-17.9	-17.9	Return on Equity %
—	—	-11.4	-4.2	-11.7	-11.7	Return on Assets %
—	—	-478.6	-24.7	-577.5	-577.5	Net Margin %
—	—	0.02	0.17	0.02	0.02	Asset Turnover
—	—	1.6	1.4	1.7	1.7	Financial Leverage
—	—	595.8	144.4	735.0	735.0	Gross Margin %
—	—	-631.4	-46.4	-968.8	-968.8	Operating Margin %
—	—	392	254	229	229	Long-Term Debt
—	—	5,902	6,514	5,322	5,322	Total Equity
—	—	0.3	2.6	0.4	0.4	Fixed Asset Turns

## Semi-Annual Revenue & EPS

Revenue (K)	Mar	Jun	Sep	Dec	Total
2016	—	54.0	—	129.0	183.0
2015	—	785.2	—	803.3	1,588.5
2014	—	—	—	—	219.8
2013	—	—	—	—	—
<b>Earnings Per Share (€)</b>					
2016	—	-0.06	—	-0.05	-0.12
2015	—	—	—	-0.02	-0.04
2014	—	—	—	—	—
2013	—	—	—	—	—

## Revenue Growth Year On Year %



# Quantitative Equity Reports Overview

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The Quantitative Ratings are calculated daily and derived from the analyst-driven ratings of a company's peers as determined by statistical algorithms. Morningstar, Inc. ("Morningstar", "we", "our") calculates Quantitative Ratings for companies whether or not it already provides analyst ratings and qualitative coverage. In some cases, the Quantitative Ratings may differ from the analyst ratings because a company's analyst-driven ratings can significantly differ from other companies in its peer group.

i. **Quantitative Fair Value Estimate:** Intended to represent Morningstar's estimate of the per share dollar amount that a company's equity is worth today. Morningstar calculates the Quantitative Fair Value Estimate using a statistical model derived from the Fair Value Estimate Morningstar's equity analysts assign to companies. Please go to <http://global.morningstar.com/equitydisclosures> for information about Fair Value Estimate Morningstar's equity analysts assign to companies.

ii. **Quantitative Economic Moat:** Intended to describe the strength of a firm's competitive position. It is calculated using an algorithm designed to predict the Economic Moat rating a Morningstar analyst would assign to the stock. The rating is expressed as Narrow, Wide, or None.

**Narrow** – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 70% but less than 99%.

**Wide** – assigned when the probability of a stock receiving a "Wide Moat" rating by an analyst is greater than 99%.

**None** – assigned when the probability of an analyst receiving a "Wide Moat" rating by an analyst is less than 70%.

iii. **Quantitative Star Rating:** Intended to be the summary rating based on the combination of our Quantitative Fair Value Estimate, current market price, and the Quantitative Uncertainty Rating. The rating is expressed as One-Star, Two-Star, Three-Star, Four-Star, and Five-Star.

**One-Star** – the stock is overvalued with a reasonable margin of safety.

*Log (Quant FVE/Price) < -1\*Quantitative Uncertainty*

**Two-Star** - the stock is somewhat overvalued.

*Log (Quant FVE/Price) between (-1\*Quantitative Uncertainty, -0.5\*Quantitative Uncertainty)*

**Three-Star** – the stock is approximately fairly valued.

*Log (Quant FVE/Price) between (-0.5\*Quantitative Uncertainty, 0.5\*Quantitative Uncertainty)*

**Four-Star** – the stock is somewhat undervalued.

*Log (Quant FVE/Price) between (0.5\*Quantitative Uncertainty, 1\*Quantitative Uncertainty)*

**Five-Star** – the stock is undervalued with a reasonable margin of safety.

*Log (Quant FVE/Price) > 1\*Quantitative Uncertainty*

iv. **Quantitative Uncertainty:** Intended to represent Morningstar's level of uncertainty about the accuracy of the Quantitative Fair Value Estimate. Generally, the lower the Quantitative Uncertainty, the narrower the potential range of outcomes for that particular company. The rating is expressed as Low, Medium, High, Very High, and Extreme.

**Low** – the interquartile range for possible fair values is less than 10%

**Medium** – the interquartile range for possible fair values is less than 15% but greater than 10%

**High** – the interquartile range for possible fair values is less than 35% but greater than 15%

**Very High** – the interquartile range for possible fair values is less than 80% but greater than 35%

**Extreme** – the interquartile range for possible fair values is greater than 80%

v. **Quantitative Financial Health:** Intended to reflect the probability that a firm will face financial distress in the near future. The calculation uses a predictive model designed to anticipate when a company may default on its financial obligations. The rating is expressed as Weak, Moderate, and Strong.

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**Moderate** – assigned when Quantitative Financial Health is between 0.2 and 0.7

**Strong** – assigned when Quantitative Financial Health > 0.7

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**Fairly Valued – Last Price** is in line with Morningstar's quantitative fair value estimate.

**Overvalued – Last Price** is above Morningstar's quantitative fair value estimate.

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