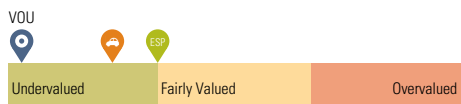


Vousse Corp SA VOU

Last Close: 0.01 | Quantitative Fair Value Estimate: 0.02 | Market Cap (K): — | Sector: Consumer Cyclical | Industry: Personal Services | Country of Domicile: Spain

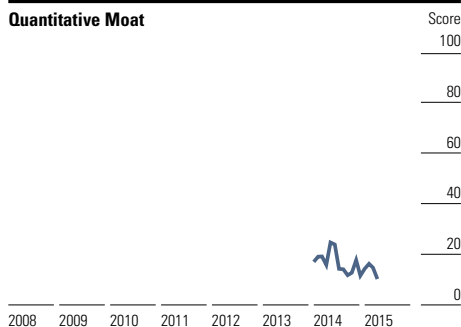
Vousse Corp SA formerly Suavitas SA provides personal care services. It provides laser depilatory services. It also offers other related services such as slimming massages, mesotherapy and nutritional consulting.

Quantitative Scores		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	None	24	23	22
Valuation	Undervalued	77	87	97
Quantitative Uncertainty Extreme		8	6	2
Financial Health	Weak	1	1	1



Valuation		Current	5-Yr Avg	Sector Median	Country Median
Price/Quant Fair Value		0.65	—	0.89	0.95
Price/Earnings		—	—	19.4	20.9
Forward P/E		—	—	15.2	14.4
Price/Cash Flow		—	—	11.5	11.4
Price/Free Cash Flow		—	—	20.0	18.9
Dividend Yield %		—	—	2.01	2.26
Price/Book		—	—	1.8	1.7
Price/Sales		—	—	1.0	1.3

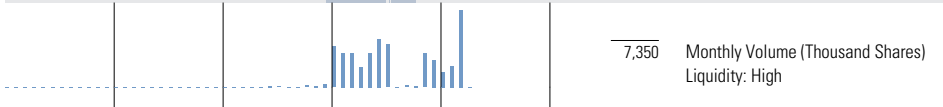
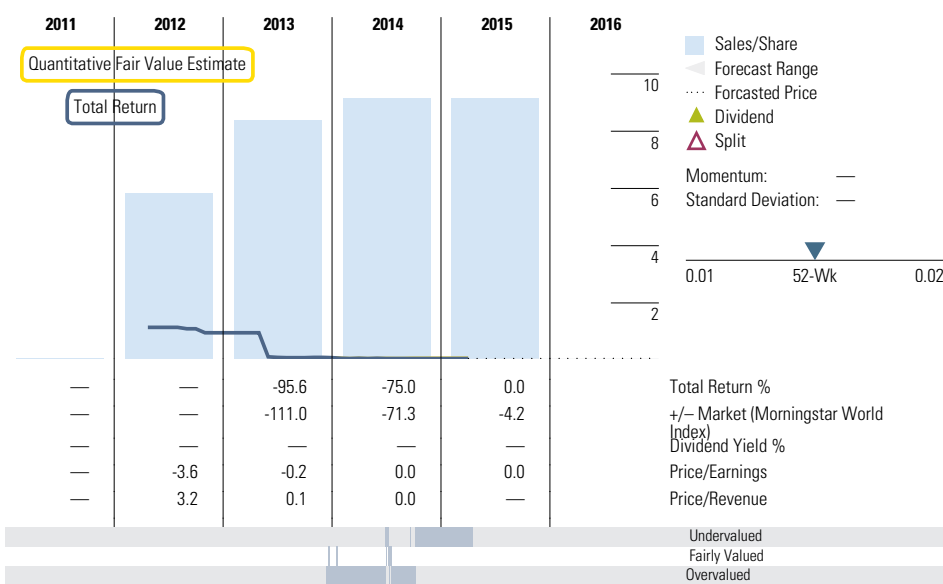
Profitability		Current	5-Yr Avg	Sector Median	Country Median
Return on Equity %		-262.6	—	11.5	9.1
Return on Assets %		-29.5	—	5.2	2.5
Revenue/Employee (K)		300.2	—	423.7	274.9



Financial Health		Current	5-Yr Avg	Sector Median	Country Median
Distance to Default		0.0	—	0.6	0.6
Solvency Score		—	—	497.7	524.0
Assets/Equity		2.7	-5.8	1.8	2.6
Long-Term Debt/Equity		0.0	-0.9	0.2	0.4

Growth Per Share		1-Year	3-Year	5-Year	10-Year
Revenue %		44.1	-22.1	—	—
Operating Income %		—	—	—	—
Earnings %		—	—	—	—
Dividends %		—	—	—	—
Book Value %		—	—	—	—
Stock Total Return %		-50.0	—	—	—

Price Versus Quantitative Fair Value



Year	2009	2010	2011	2012	2013	TTM	Financials (Fiscal Year in K)
Revenue	—	4,067	3,008	1,337	1,927	2,101	Revenue
% Change	—	—	-26.0	-55.6	44.1	9.1	% Change
Operating Income	—	116	-176	-1,504	-1,401	-2,197	Operating Income
% Change	—	—	-251.1	—	—	—	% Change
Net Income	—	12	-224	-1,193	-1,147	-1,973	Net Income
Operating Cash Flow	—	494	-22	-521	3,554	2,571	Operating Cash Flow
Capital Spending	—	-101	-114	-16	-3,605	—	Capital Spending
Free Cash Flow	—	394	-136	-537	-51	-1,034	Free Cash Flow
% Sales	—	9.7	-4.5	-40.2	-2.7	-49.2	% Sales
EPS	—	—	-17.18	-0.25	-0.24	-0.41	EPS
% Change	—	—	—	—	—	—	% Change
Free Cash Flow/Share	—	—	—	-0.11	-0.01	-0.22	Free Cash Flow/Share
Dividends/Share	—	—	—	—	—	—	Dividends/Share
Book Value/Share	—	—	—	-0.06	0.54	—	Book Value/Share
Shares Outstanding (K)	13	4,764	—	—	—	4,764	Shares Outstanding (K)
Profitability	—	2.2	-115.9	—	-98.7	-262.6	Profitability
Return on Equity %	—	0.3	-5.6	-37.8	-23.0	-29.5	Return on Equity %
Return on Assets %	—	0.3	-7.4	-89.3	-59.5	-93.9	Return on Assets %
Net Margin %	—	0.87	0.75	0.42	0.39	0.31	Net Margin %
Asset Turnover	—	8.8	—	—	2.7	3.8	Asset Turnover
Financial Leverage	—	96.6	97.3	97.5	97.5	97.0	Financial Leverage
Gross Margin %	—	2.9	-5.8	-112.5	-72.7	-104.6	Gross Margin %
Operating Margin %	—	997	664	181	0	—	Operating Margin %
Long-Term Debt	—	528	-142	-271	2,596	1,766	Long-Term Debt
Total Equity	—	1.4	1.1	0.7	0.9	0.9	Total Equity
Fixed Asset Turns	—	—	—	—	—	—	Fixed Asset Turns

Semi-Annual Revenue & EPS		Mar	Jun	Sep	Dec	Total
Revenue (K)		—	937.3	—	—	—
2014		—	762.6	—	1,163.9	1,926.5
2013		—	812.3	—	524.8	1,337.1
2012		—	1,834.9	—	1,173.2	3,008.1
Earnings Per Share		—	-0.17	—	—	—
2014		—	0.00	—	-0.24	-0.24
2013		—	-0.10	—	-0.15	-0.25
2012		—	—	—	-27.83	-17.18

