

AB-BIOTICS

AB-BIOTICS is a Spanish company founded in Barcelona in 2004, leading Biotechnology and whose activity is diversified into two business areas based on the research, development, protection and distribution of biotech own unique solutions, with a mission to improve the health and wellbeing of people.

COMPANY PROFILE as at

05/20/14

Price	2,74
Price as at 07/20/2010	2,53
Equity Market Value	26.293.511,28 €
Nº of Shares	9.596.172
Max/Min	3,50/1,33



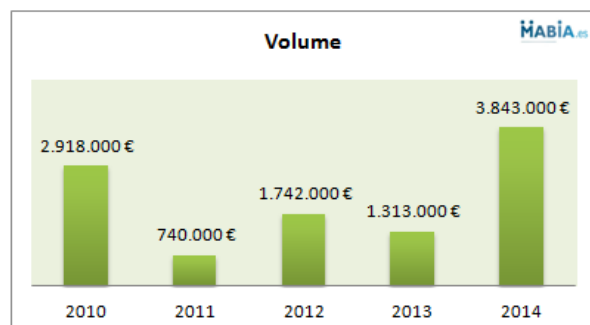
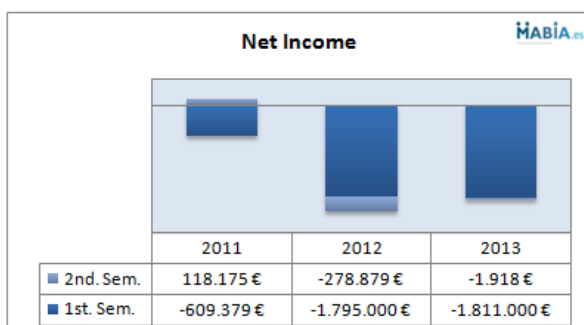
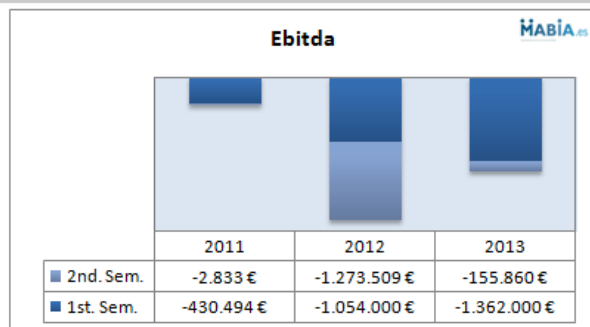
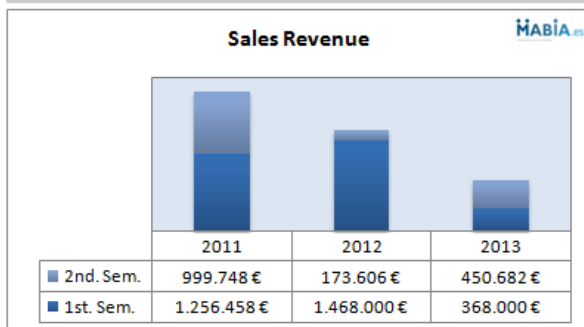
Volume	Shares	Turnover	Capital Increases
2014	1.227.000	3.843.000 €	2014 0 €
2013	670.000	1.313.000 €	2013 1.123.738 €
2012	714.000	1.742.000 €	2012 8.625.726 €
2011	258.000	740.000 €	2011 1.431.820 €
2010	1.005.000	2.918.000 €	

Ticker	ABB	Perc. of Equity Market Value in MAB	0,99%
Sector	Biotech / Pharma	Price Performance since 07/20/2010	8,300

Price Performance per year (%)	2010	2011	2012	2013	2014
AB Biotics	26,482	-9,688	-27,336	7,143	21,778
MAB Index	-37,679	-6,312	2,293	183,437	56,701
IBEX Small Cap Index	-18,316	-25,102	-24,448	44,290	15,942
IBEX 35 Index	-17,428	-13,113	-4,655	21,417	5,766

MAJOR SHAREHOLDERS

Miquel Àngel Bonachera Sierra	13,26%
Segi Audivert Brugué	13,26%
Luis Sánchez-Lafuente Mariol	9,30%
Minority shareholders	64,18%



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INCOME (Annual)

	2011	2012	2013	Variation
Sales Revenue	2.256.205,95 €	1.641.605,80 €	818.682,00 €	-50%
Ebitda	-433.327,26 €	-2.327.508,96 €	-1.517.860,00 €	35%
Ebitda Margin	n.a.	n.a.	n.a.	
Net Income	-491.203,86 €	-2.073.878,73 €	-1.812.918,00 €	13%
Net Margin	n.a.	n.a.	n.a.	

Performance Information

	2011	2012	2013	*2014
ROE	N.A.	N.A.	N.A.	N.A.
ROA	N.A.	N.A.	N.A.	N.A.
Equity Market Value / Sales**	7,01	9,04	26,37	32,12
Equity Market Value / EBITDA	N.A.	N.A.	N.A.	N.A.
EPS	N.A.	N.A.	N.A.	N.A.
PER	N.A.	N.A.	N.A.	N.A.
Return Rate	N.A.	N.A.	N.A.	N.A.
Nº of Shares	5.470.446	7.068.907	9.596.172	9.596.172
Price as at 12-31	2,89	2,10	2,25	N.A.
Price as at 30-04-14				2,74

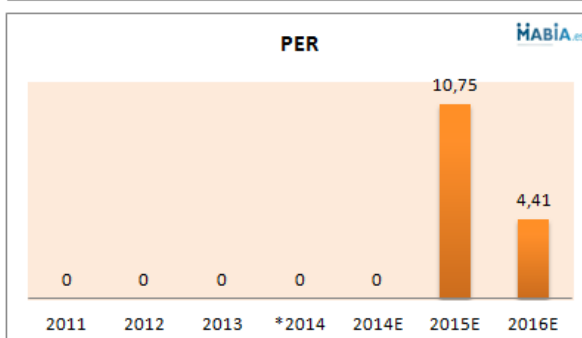
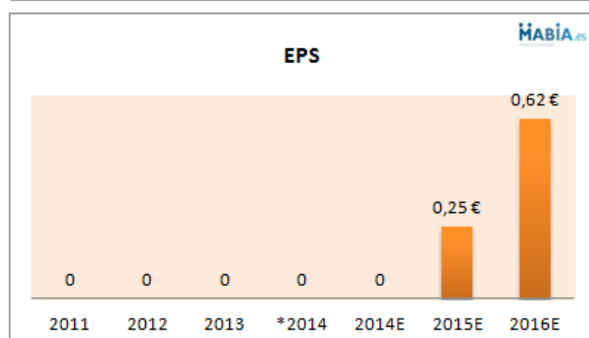
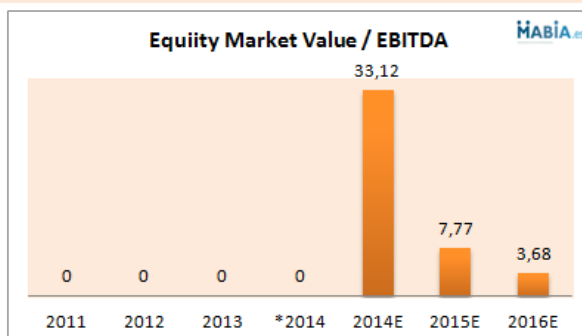
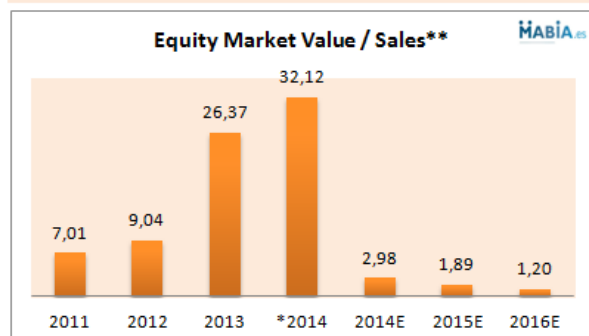
*2014 data is price as at 05-20-14 & last public Financial Statements.

**Sales Revenue



Projection Ratios on estimation results of the Company in February 2014 and quote to 05/20/14

	2014E	2015E	2016E
Equity Market Value / Sales**	2,98	1,89	1,20
Equity Market Value / EBITDA	33,12	7,77	3,68
EPS	N.A.	0,25 €	0,62 €
PER	N.A.	10,75	4,41



Debt Analysis

	2011	2012	2013	2014E
Total debt/Ebitda	N.A.	N.A.	N.A.	6,70
Ebitda/Finance Costs	N.A.	N.A.	N.A.	22,06
Total debt/Equity	0,50	0,56	0,52	0,99