

# PROEDUCA

## TO BME GROWTH

Pursuant to the provisions of article 17 of EU Regulation no. 596/2014 on Market Abuse and article 227 of Law 6/2023 of 17 March on the Securities Markets and Investment Services, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity ("**BME GROWTH**") hereby informs you of the following:

## OTHER RELEVANT INFORMATION

Further to the communication of other relevant information published on May 29, 2025, regarding the commencement of the acceptance period for the public takeover bid for the shares of the Company (the "**Offer**") made by Proeduca Summa, S.L., Sofina SA, Academia Bidco, S.L.U., Asúa Inversiones, S.L., and Renta Génova, S.L. (jointly, the "**Offerors**") on the occasion of the delisting of all the shares representing the Company's share capital from the BME Growth segment of BME MTF Equity ("**BME Growth**"), we inform that, following the expiration of the acceptance period, the Offer has been accepted by shareholders in respect of 2,993,167 shares, representing approximately 6.63% of the Company's share capital and 93.61% of the Company's share capital to which the Offer was addressed.

In accordance with the operational procedure made available to the participating depository entities of the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U. (Iberclear) by Banco Santander, S.A., the Offer's agent, the settlement date for the Offer is scheduled for July 9, 2025. Subsequently, the Company will request the delisting of all of its shares from BME Growth.

In accordance with the provisions of the aforementioned Circular 3/2020, it is hereby stated that the information provided has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any further clarification you may require.

Yours sincerely

Madrid, July 4, 2025

Mrs. Cristina Ruiz Ortega  
Chair of the Board of Directors of Proeduca Altus, S.A.