

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Alicante, 24 de noviembre de 2025

COMUNICACIÓN – OTRA INFORMACIÓN RELEVANTE - FACEPHI BIOMETRIA, S.A.

Muy Sres. Nuestros,

En virtud de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 227 de la Ley 6/2023, de 17 de marzo, de los Mercados de Valores y de los Servicios de Inversión, y disposiciones concordantes, así como en la Circular 3/2020 de BME Growth de BME MTF Equity, ponemos en su conocimiento la siguiente información relativa a la sociedad FACEPHI BIOMETRIA, S.A. (en adelante “Facephi” o “la Sociedad” indistintamente).

Con motivo de la participación de la Sociedad el 24 y 25 de noviembre de 2025 en el *Deutsches Eigenkapitalforum* de Frankfurt, se adjunta la presentación corporativa que se utilizará en las reuniones programadas.

De conformidad con lo dispuesto en la Circular 3/2020, se indica que la información comunicada en el presente documento ha sido elaborada bajo la exclusiva responsabilidad de la Sociedad y sus Consejeros.

Quedamos a su disposición para cuantas aclaraciones consideren oportunas.

Atentamente,

Javier Mira Miró

Presidente del Consejo de Administración

Deutsches Eigenkapitalforum

facephi

Sustainable Revenue growth
with **Cash Flow generation**,
driven by **Geographic, Product**
and **Sector** diversification

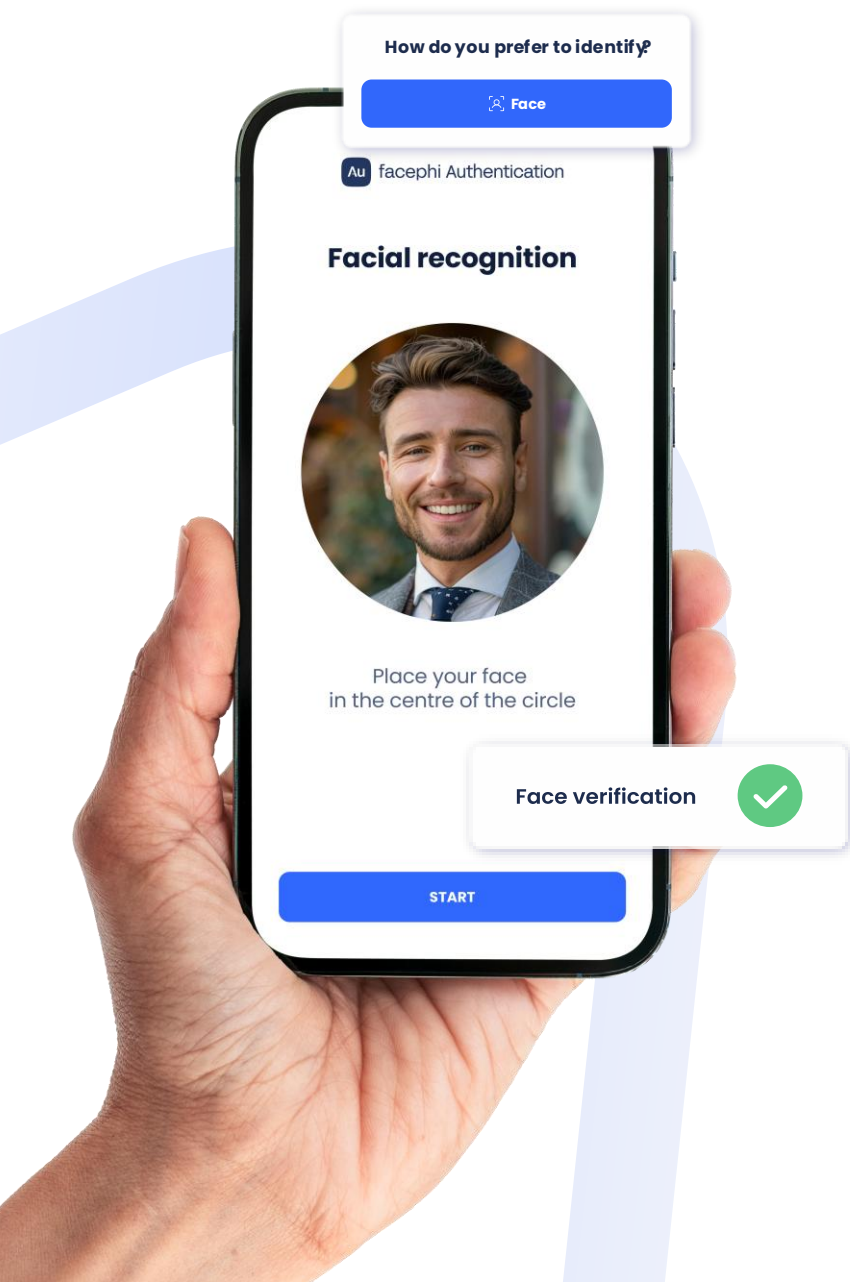
November 25, 2025

Dual-listing at

BME Growth

 **EURONEXT**





facephi At a Glance

- ✓ **Digital Protection 360°**
- ✓ Comprehensive solutions for **identity verification**, **fraud prevention**, and **regulatory compliance** through **advanced biometrics, AI, and ML**.
- ✓ Organic and inorganic growth strategy through strategic alliances
- ✓ Proprietary technology and intellectual property developed in-house..

Market CAP		€70 mm	YTD 25 Stock Return		+64%
TCV		+€65 mm	Churn Rate		<3%
Countries		+30	Clients		+350
			Sectors		+10

Note: Figures as of June 30, 2025

A market leader in a growing sector

Biometric Systems Market



Identity Verification Market

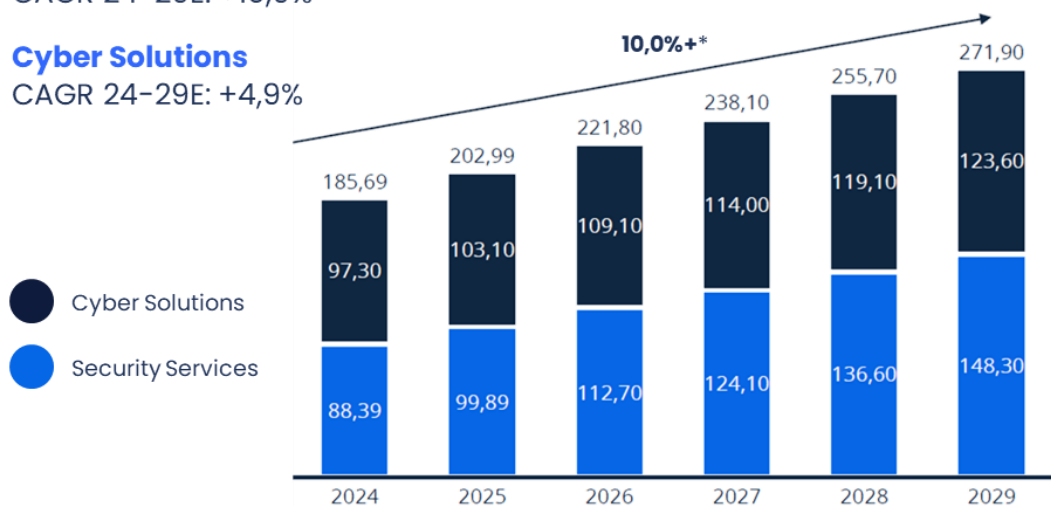


Security Services

CAGR 24-29E: +10,9%

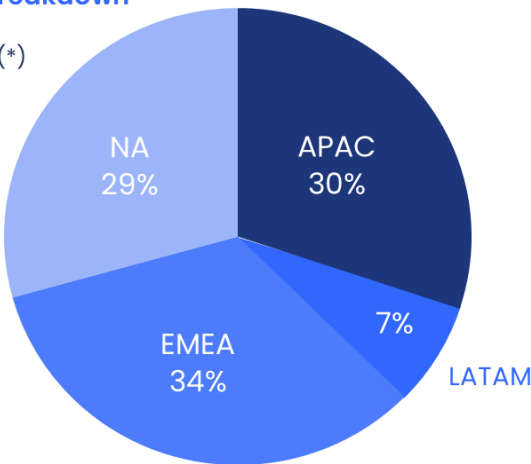
Cyber Solutions

CAGR 24-29E: +4,9%



Regional revenue trends & Facial recognition market size

Revenue breakdown
per region
2023-2028e (*)



(*) Cybersecurity: market data & analysis (Market Insights by statista - August2024)

(*) 2024 Biometric Digital Identity Flagship Prism report

Three-Level Security

Using end-to-end solutions for holistic digital identity protection and fraud prevention.

Lvl. 01

Who are you?

Prevent identity theft

Liveness, deepfakes
detection

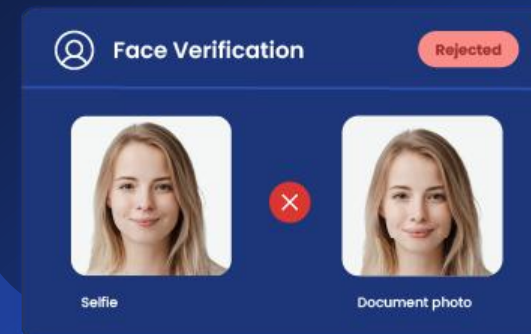
Lvl. 02

How do you respond?

Unauthorized Fraud Detection

Behavioral biometrics, injection
attacks

facephi



Lvl. 03

How is your network structured?

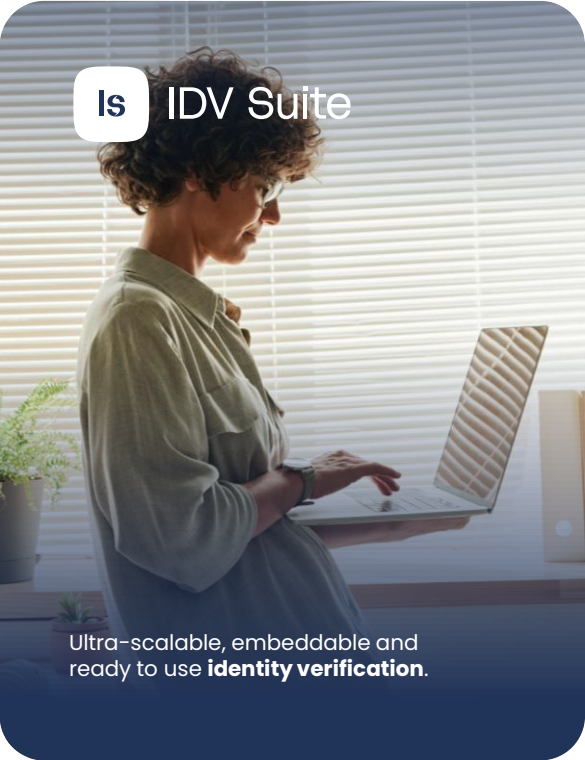
Prevention of Authorized
Fraud
Mule Account Detection,
transaction analysis



Solving the challenges of Online Security

Is

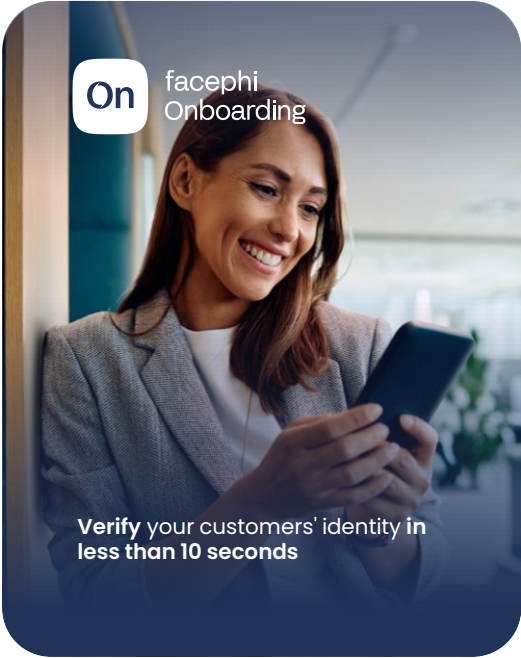
IDV Suite



Ultra-scalable, embeddable and ready to use **identity verification**.

On

facephi
Onboarding



Verify your customers' identity in less than 10 seconds

Au

facephi
Authentication



Confirm that users are genuine, reducing fraud and securing user interactions

Ip

Identity
Platform



Improve the security process by centralising, monitoring, and orchestrating user verification.

Bb

Behavioural
Biometrics



Analyses **behavioural patterns** and secures all interactions.

Md

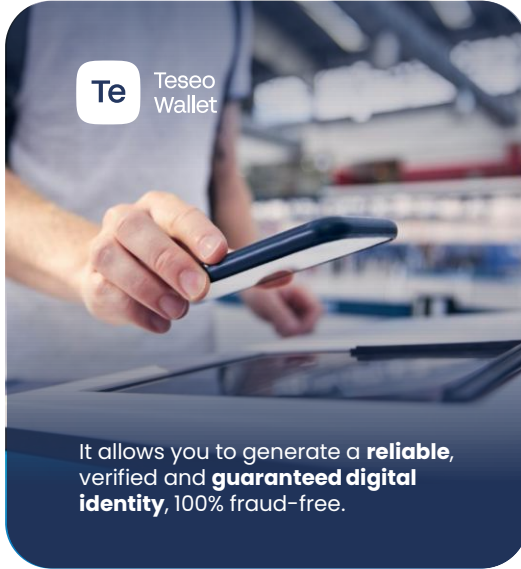
Mule Account
Detection



Minimises risk and **protects transactions** from mule accounts

Te

Teseo
Wallet

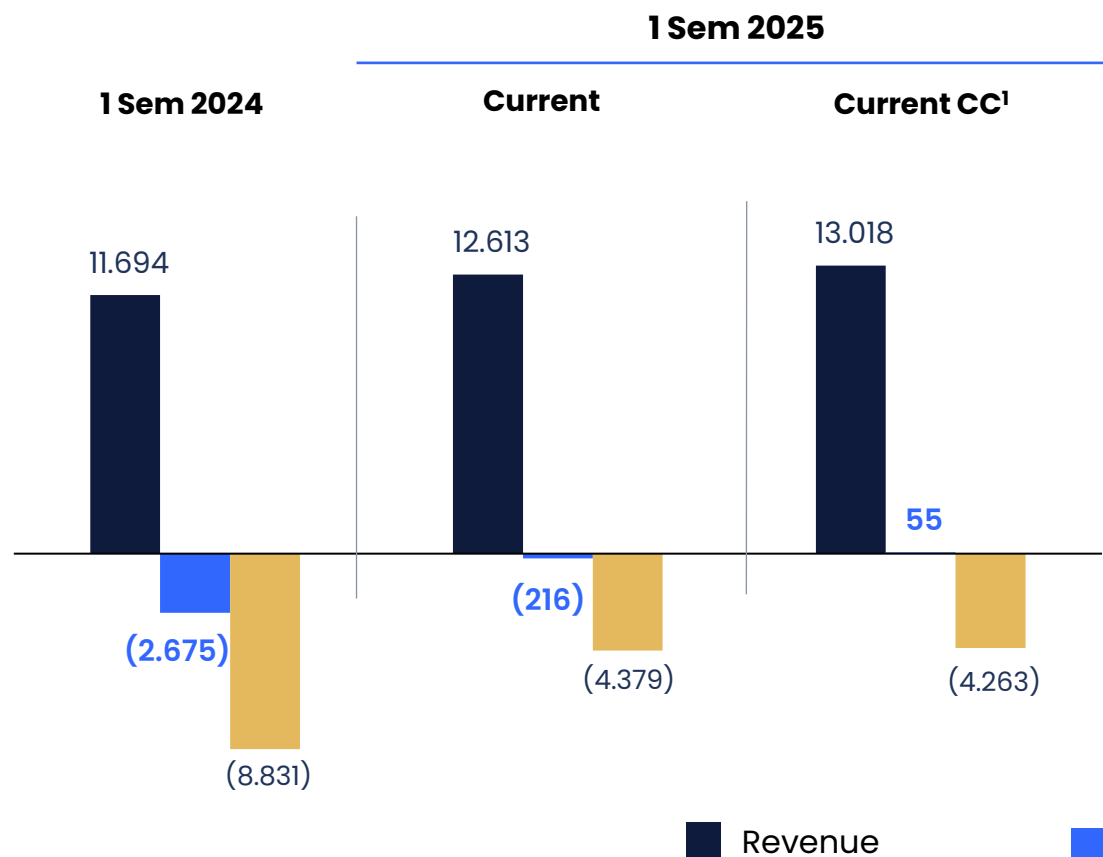


It allows you to generate a **reliable, verified and guaranteed digital identity**, 100% fraud-free.

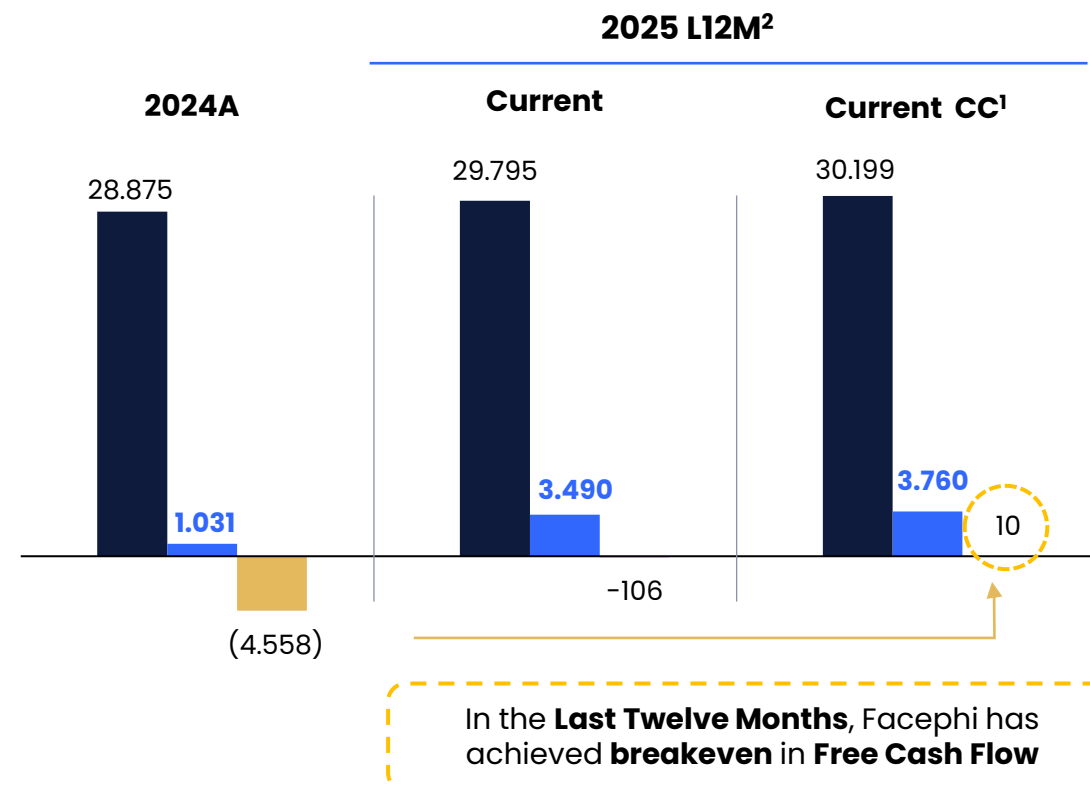
Financial Report H1 25

Current business 2025

Semester Comparison

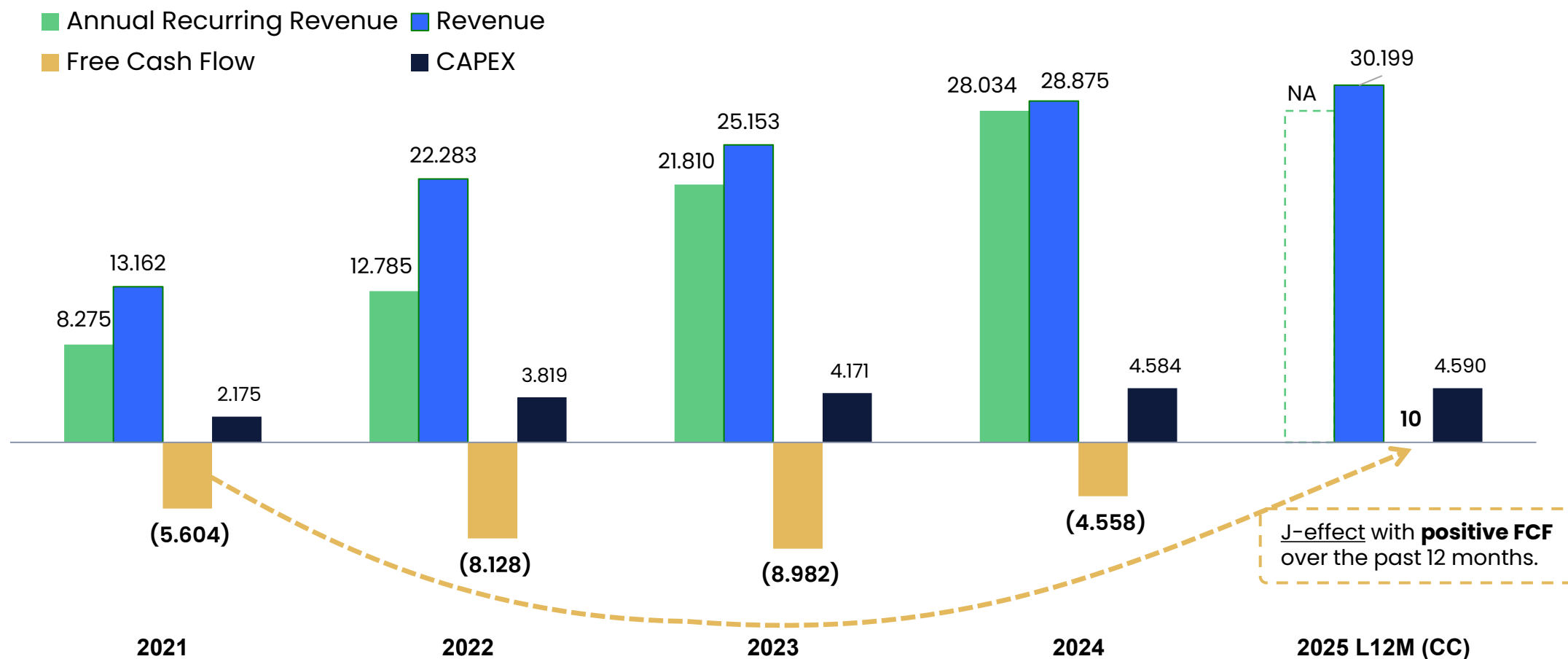


Annual Comparison



Notes: Figures in thousands of euros (1) Constant Currency Basis with USD/EUR 1,08 AVG in 2024 vs 1,13 AVG in 2025. (2) Last Twelve Months (Jul'24-Jun'25)
Source: Company information.

Key Financial Indicators



Note: Figures in thousands of euros. (1) ARR will be reliably updated at the Year-End. (CC) Constant Currency Basis with USD/EUR 1,08 AVG in 2024 vs 1,13 AVG in 2025
Source: Company information.

Facephi – Guidance 2025–2026

Key Financials 2025–2026

Facephi has developed a **preliminary and conservative scenario for 2026** based on:

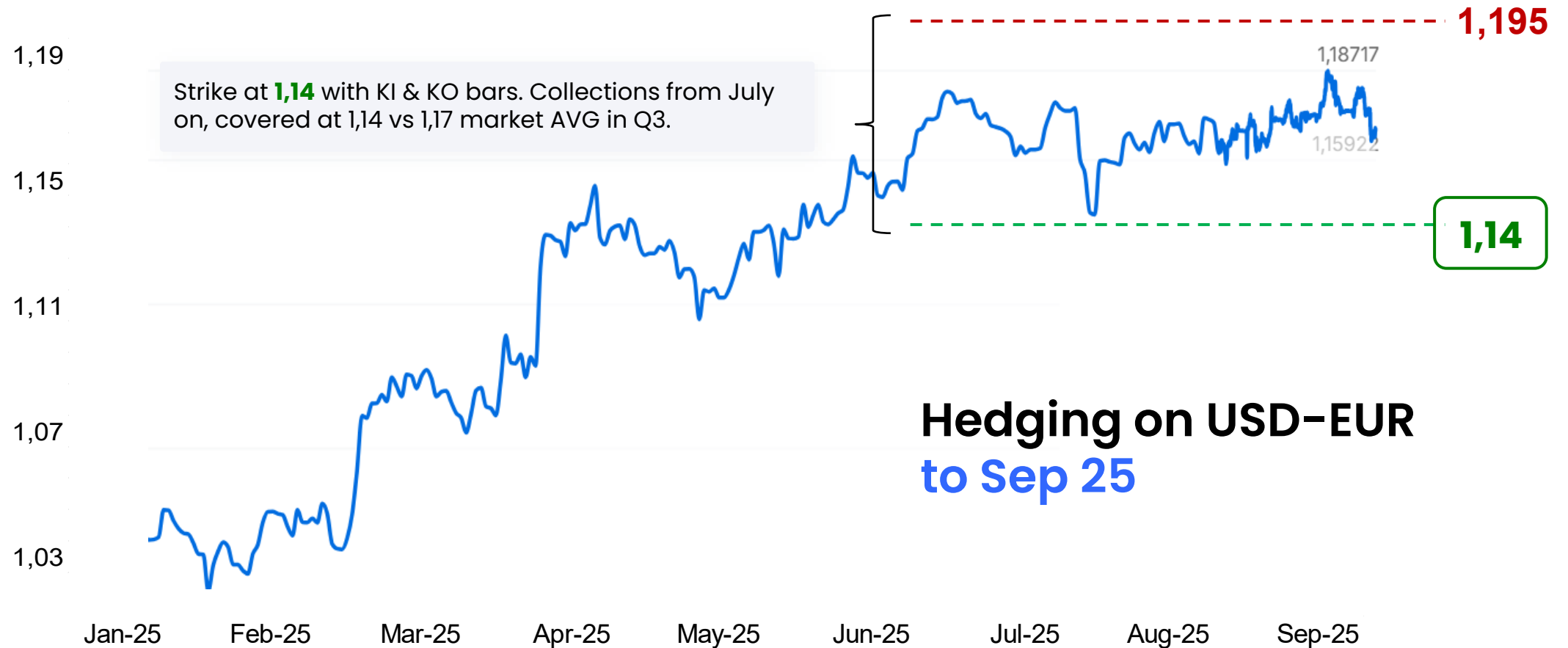
- ✓ Maintaining **significant growth in the EMEA region** where 2025e revenue is expected to increase by 10x compared to 2024.
- ✓ **Drive growth in behavioral biometrics** as a technological solution to prevent complex fraud cases with several success cases in Facephi's portfolio.
- ✓ **Leveraging partnerships with companies offering complementary products** to achieve substantial differential results through *upselling* and *cross-selling*.

Key Financials	2024A	2025e	2026e	CAGR 2024A – 2026E
Revenue	28.9 €	36.4 €	46.2 €	+26%
EBITDA	1.0 €	7.4 €	11.0 €	+232%
Free Cash Flow	(4.5) €	(1.0) €	4.3 €	+8.8 €
Net Financial Debt (1)	4.5 €	6.6 €	2.8 €	
NFD / EBITDA	4.5 x	0.9 x	0.3 x	

Note: Figures in **millions** of €

(1) worst-case of the estimated range with USD at 1,21. Source: Company

2025 Currency Risk



Revenue Breakdown

By Solution	2022	2023	2024	H1 25
Onboarding	43.1%	62.1%	60.4%	58.3%
Authentication	37.9%	30.2%	31.0%	34.0%
Digital Platform	3.2%	1.3%	1.0%	1.2%
Consulting, Support and others	15.8%	6.4%	7.6%	6.5%

On Premise / SaaS	2023	2024	H1 25
On Premise	53%	52%	15%
SaaS	47%	48%	85%

Facephi / Partners	2024	H1 25
Facephi	75%	81%
Partners	25%	19%

By Region	2022	2023	2024	H1 25
LATAM	95.5%	94.0%	94.7%	94.5%
EMEA	2.2%	4.2%	1.3%	4.6%
APAC	2.3%	1.7%	4.0%	0.9%
Others	0.0%	0.1%	0.0%	0.0%

By Sector	2022	2023	2024	H1 25
Banking	94.4%	93.5%	90.9%	91.2%
Insurance / Pensions / etc.	3.5%	2.4%	3.0%	6.1%
Software consulting, Integration & Services	0.2%	1.0%	1.2%	1.5%
Others	1.9%	3.1%	4.9%	1.2%

Why invest in facephi

01

Leader in a Growing Industry

Biometrics and Digital Identity
Market CAGR 2025–2030e: +12%
and +15%, resp.

02

Facephi's Historical Growth Above Industry Average

CAGR 2014–24: +28,6%.

03

Dominant Player in Banking and LATAM, Expanding into EMEA and APAC

- LATAM is expected to represent 7% of sector revenues by 2028e;
- EMEA and APAC will account for 64% of the market by 2028e

04

360° Holistic Platform

Comprehensive solution
combining identity management,
verification, fraud prevention, and
regulatory compliance.

05

Profitable Growth Strategy

Combination of organic
and inorganic growth
through strategic

06

Attractive and Profitable Growth Outlook for 2024–2026

- Revenue and EBITDA CAGR 2024–2026e: +26% and 232% resp.
- FCF/EBITDA 2026e: 39%

07

Compelling Valuation

EV / EBITDA
2026e:
6.6x

Price / Revenue
2026e:
1.5x



Forward-Looking Statements

This presentation may contain forward-looking statements regarding Facephi's future plans, objectives, and financial performance. Actual results may differ materially due to various risks and uncertainties. Please refer to the company's filings for a discussion of these risks.

