

Notice 04/2023 – Technical Advisory Committee

Notice related to Ferrovial

Indices

April 18, 2023

In view of the special circumstances surrounding **IBEX 35®** and **IBEX35® CONSTRUCCIÓN** Indices, due to the next **reverse merger between Ferrovial, S.A. and Ferrovial Internacional SE (FISE)**, and in order to achieve an efficient replication of the **IBEX®** Indices, the Technical Advisory Committee has decided, pursuant to the powers conferred in sections 3.1.1. and 3.1.3.6 of the Technical Regulations for the Composition and Calculation of the **IBEX®** Indices and Strategy Indexes on Stocks administrated by Sociedad de Bolsas, to adopt the following special measures:

- To remove the absorbed stock **Ferrovial (FER)** and simultaneously to include the absorbing stock **Ferrovial Internacional SE (FISE)** in the **IBEX 35®** and **IBEX 35® CONSTRUCCIÓN** indices, with effects from the effective date of the merger.
- The number of shares and free float factor in the stock Ferrovial Internacional SE taken into account for the index calculation will be communicated well in advance.
- The exclusion and inclusion adjustment will take place after close of trading on the day before the merger is effective.
- The implementation of this adjustment is subject to the admission of the stock Ferrovial Internacional SE in the Spanish Stock Exchange Interconnection System at the effective date of the merger.

The above-mentioned measures are subject to the fulfillment of the conditions precedent set out in the Common Draft Terms of the merger of the companies.

This information is hereby placed in public domain for the appropriate purposes.

Madrid, April 18th, 2023

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