

# Notice 09/2023 – Technical Advisory Committee

Notice related to Ferrovial (II)

**Indices**

June 13, 2023

Following the Notice 04/2023 of the Committee related to the forthcoming reverse merger between Ferrovial, S.A. and Ferrovial SE, the Technical Advisory Committee has decided to adopt the following special measures:

- With effects from the effective date of the merger, **expected for the 16<sup>th</sup> June 2023**, to **remove the absorbed stock Ferrovial S.A. (FER)** from IBEX 35<sup>®</sup> and IBEX 35<sup>®</sup> CONSTRUCCIÓN indices. The index adjustment will take place after close of trading on the session before the merger is effective.
- With effects from the effective date of the merger, **expected for the 16<sup>th</sup> June 2023**, to **include the absorbing stock Ferrovial SE (FER)** in IBEX 35<sup>®</sup> and IBEX 35<sup>®</sup> CONSTRUCCIÓN indices. The index adjustment will take place after close of trading on the session before the merger is effective.

### IBEX 35<sup>®</sup>

Name of Stock	Free Float Factor	No. of shares taken into account calculation of the index
FERROVIAL SE (FER)	100%	727.443.261

### IBEX 35<sup>®</sup> CONSTRUCCIÓN

Name of Stock	Free Float Factor	No. of shares taken into account calculation of the index
FERROVIAL SE (FER)	100%	453.969.224

- The implementation of this adjustment is subject to the admission of the stock Ferrovial SE in the Spanish Stock Exchange Interconnection System at the effective date of the merger.

This information is hereby placed in public domain for the appropriate purposes.

Madrid, June 13<sup>th</sup>, 2023

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Indices

Indices Management Secretariat

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91.709.53.86

Sociedad Bolsas, S.A.U., domicilio social en Madrid, Plaza de la Lealtad 1, C.I.F. A-82695677 e inscrita en el Registro Mercantil de Madrid en el tomo 15.611, folio 5, sección 8, hoja núm. M-262818.

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