

## DOCUMENTOS BASE DE INCORPORACIÓN DE MEDIO Y LARGO PLAZO

## MEDIUM TERM NOTES PROGRAMMES

| Último programa vigente<br>Last programme |                       |                                     |                                     |                                |                                          |
|-------------------------------------------|-----------------------|-------------------------------------|-------------------------------------|--------------------------------|------------------------------------------|
| Moneda<br>Currency                        | Programa<br>Programme | Emisor<br>Issuer                    | Fecha incorporación<br>Listing date | Fecha últ. día vig<br>Validity | Saldo máximo<br>Max. Outstanding balance |
| <b>BANCOS Y CAJAS</b>                     |                       |                                     |                                     |                                |                                          |
| EUR                                       | FB12781120            | BANCO CAMINOS, S.A.                 | 20-11-20                            | 20-11-21                       | 300.000.000,00                           |
| EUR                                       | FB12791120            | BANCOFAR, S.A.                      | 20-11-20                            | 20-11-21                       | 300.000.000,00                           |
| <b>COMERCIO Y OTROS SERVICIOS</b>         |                       |                                     |                                     |                                |                                          |
| EUR                                       | FB12680720            | ATRY'S HEALTH INTERNACIONAL, S.A.U. | 27-07-20                            | 27-07-21                       | 50.000.000,00                            |
| EUR                                       | FB10901220            | GRUPOPIKOLIN, S.L.                  | 03-12-20                            | 03-12-21                       | 75.000.000,00                            |
| <b>ENERGIA Y AGUA</b>                     |                       |                                     |                                     |                                |                                          |
| EUR                                       | FB12140720            | AUDAX RENOVABLES, S.A.              | 03-07-20                            | 03-07-21                       | 400.000.000,00                           |
| <b>ENTIDADES DE FINANCIACION</b>          |                       |                                     |                                     |                                |                                          |
| EUR                                       | FB10731014            | IM AURIGA PYMES EUR 1, F.T.A        | 06-10-14                            | 06-10-22                       | 100.000.000,00                           |
| <b>METAL MECANICA</b>                     |                       |                                     |                                     |                                |                                          |
| EUR                                       | FB12721120            | TECNICAS REUNIDAS, S.A.             | 13-11-20                            | 13-11-21                       | 100.000.000,00                           |
| EUR                                       | FB520720              | TUBACEX, S.A.                       | 16-07-20                            | 16-07-21                       | 150.000.000,00                           |