

EMISIONES EN CIRCULACIÓN: BONOS Y OBLIGACIONES  
FINANCIAL INSTRUMENTS TRADED IN THE MARKET: BONDS

| Descripción del valor<br>Security details |                                                    |       |                 |                         | Moneda<br>Currency | Saldo<br>Circulación.<br>Outstanding<br>Volume | Último Precio*<br>Last Price |               | Calificación crediticia<br>Rating |        |
|-------------------------------------------|----------------------------------------------------|-------|-----------------|-------------------------|--------------------|------------------------------------------------|------------------------------|---------------|-----------------------------------|--------|
| Cód. ISIN<br>ISIN Code                    | Emisor<br>Issuer                                   | Serie | Cupón<br>Coupon | Vencimiento<br>Maturity |                    |                                                | Precio<br>Price              | Fecha<br>Date | Agencia<br>Agency                 | Rating |
| ALIMENTACION                              |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0205324009                              | JORGE PORK MEAT, S.L.U.                            | A     | 2,950           | 21/02/2025              | EUR                | 25.000.000,00                                  |                              |               |                                   |        |
| ES0205324017                              | JORGE PORK MEAT, S.L.U.                            | B     | 3,100           | 21/02/2028              | EUR                | 25.000.000,00                                  |                              |               |                                   |        |
| ES0305371009                              | RESTABELL FRANQUICIAS, S.L.                        | Sb    | VBLE            | 20/01/2022              | EUR                | 14.000.000,00                                  | 100,0001                     | 18-06-19      | AXESOR                            | BB-    |
| COMERCIO Y OTROS SERVICIOS                |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0205503008                              | ATRY'S HEALTH INTERNACIONAL, S.A.U.                |       | VBLE            | 29/07/2025              | EUR                | 30.000.000,00                                  | 105,0000                     | 18-12-20      | AXESOR                            | BB     |
| ES0205037007                              | ESTACIONAMIENTOS Y SERVICIOS, S.A.U.               |       | 6,875           | 23/07/2021              | EUR                | 75.000.000,00                                  | 106,0000                     | 16-03-16      | AXESOR                            | BB     |
| ES0205072020                              | GRUPOPIKOLIN, S.L.                                 | 1     | VBLE            | 14/12/2026              | EUR                | 18.000.000,00                                  |                              |               | AXESOR                            | BB     |
| ES0205072004                              | GRUPOPIKOLIN, S.L.                                 | 1     | 5,00            | 27/05/2025              | EUR                | 20.000.000,00                                  |                              |               | AXESOR                            | BB     |
| ES0205072012                              | GRUPOPIKOLIN, S.L.                                 | 2     | 4,500           | 27/05/2022              | EUR                | 4.000.000,00                                   |                              |               | AXESOR                            | BB     |
| ES0305072003                              | GRUPOPIKOLIN, S.L.                                 |       | VBLE            | 18/05/2021              | EUR                | 22.300.000,00                                  |                              |               | AXESOR                            | BB     |
| ES0305063010                              | SIDECU, S.A.                                       |       | 5,000           | 18/03/2025              | EUR                | 70.000.000,00                                  |                              |               | AXESOR                            | BB     |
| PTVAAAOM0001                              | VAA-VISTA ALEGRE ATLANTIS, SGPS, S.A.              | A     | 4,500           | 21/10/2024              | EUR                | 45.000.000,00                                  |                              |               | AXESOR                            | BBB-   |
| CONSTRUCCIÓN                              |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0305326003                              | AVINTIA PROYECTOS Y CONSTRUCCIONES, S.L.           |       | 4,000           | 01/03/2021              | EUR                | 50.000.000,00                                  |                              |               | DBRS                              | BBI    |
| ES0205031000                              | ORTIZ CONSTRUCCIONES Y PROYECTOS, S.A              |       | 5,250           | 09/10/2023              | EUR                | 50.000.000,00                                  | 100,2000                     | 06-03-20      | AXESOR                            | BB+    |
| ES0376156016                              | SOCIEDAD ANÓNIMA DE OBRAS Y SERVICIOS COPASA       |       | 6,000           | 24/07/2022              | EUR                | 40.000.000,00                                  |                              |               | AXESOR                            | BB     |
| ENERGIA Y AGUA                            |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0236463008                              | AUDAX RENOVABLES, S.A.                             | 2     | 4,200           | 18/12/2027              | EUR                | 200.000.000,00                                 |                              |               | AXESOR                            | BBB-   |
| ES0305039010                              | AUDAX RENOVABLES, S.A.                             |       | 4,200           | 02/06/2022              | EUR                | 26.600.000,00                                  | 97,4000                      | 04-04-19      | AXESOR                            | BBB-   |
| ES0305039028                              | AUDAX RENOVABLES, S.A.                             |       | 5,500           | 10/10/2023              | EUR                | 16.300.000,00                                  | 104,9000                     | 04-10-19      | AXESOR                            | BBB-   |
| PTFWAOM0001                               | EFACEC POWER SOLUTIONS, SGPS, S.A.                 |       | 4,500           | 23/07/2024              | EUR                | 58.000.000,00                                  |                              |               | AXESOR                            | BBB-   |
| ES0205264007                              | EKONDAKIN ENERGIA Y MEDIOAMBIENTE, S.A.            | 1     | 3,662           | 30/05/2047              | EUR                | 79.528.800,00                                  |                              |               | AXESOR                            | BBB-   |
| ES0205135009                              | GLOBASOL VILLANUEVA 1, S.A.U.                      |       | 4,200           | 31/01/2037              | EUR                | 37.415.725,26                                  |                              |               | AXESOR                            | BBB-   |
| ES0305293005                              | GREENALIA, S.A.                                    |       | 4,950           | 15/12/2025              | EUR                | 55.000.000,00                                  |                              |               | AXESOR                            | BB-    |
| ES0305079008                              | GREENERGY RENOVABLES, S.A.                         |       | 4,750           | 08/11/2024              | EUR                | 22.000.000,00                                  |                              |               | AXESOR                            | BB+    |
| ES0205238001                              | PLANTA SOLAR PUERTOLLANO 6, S.A.U.                 |       | 3,750           | 31/12/2037              | EUR                | 37.807.925,32                                  |                              |               | AXESOR                            | BBB-   |
| ES0305404008                              | SAMPOL INGENIERIA Y OBRAS, S.A.                    |       | VBLE            | 13/02/2024              | EUR                | 25.000.000,00                                  |                              |               |                                   |        |
| ES0205316005                              | SOLARIA CASIOPEA, S.A.U.                           |       | 4,150           | 30/09/2040              | EUR                | 8.096.046,00                                   |                              |               | AXESOR                            | BBB-   |
| ENTIDADES DE FINANCIACION                 |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0805428002                              | U.C.I., S.A.                                       |       | VBLE            | 31/12/9999              | EUR                | 82.000.000,00                                  |                              |               | FITCH                             | BBB    |
| ES0305286009                              | ULMA INVERSIONES, SOCIEDAD COOPERATIVA             |       | 2,250           | 05/09/2031              | EUR                | 50.000.000,00                                  |                              |               |                                   |        |
| INMOBILIARIAS                             |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0282870007                              | SACYR, S.A.                                        |       | 4,500           | 16/11/2024              | EUR                | 40.800.000,00                                  |                              |               |                                   |        |
| ES0205147004                              | SAINT CROIX HOLDING IMMOBILIER, SOCIMI, SA         |       | 2,500           | 23/06/2022              | EUR                | 2.000.000,00                                   |                              |               | AXESOR                            | BBB    |
| ES0305147003                              | SAINT CROIX HOLDING IMMOBILIER, SOCIMI, SA         |       | 2,500           | 23/06/2021              | EUR                | 8.000.000,00                                   |                              |               | AXESOR                            | BBB    |
| METAL MECANICA                            |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0378165007                              | TECNICAS REUNIDAS, S.A.                            |       | 2,751           | 30/12/2024              | EUR                | 29.800.000,00                                  |                              |               |                                   |        |
| ES0305105001                              | TEKNIA MANUFACTURING GROUP, S.L.U.                 |       | 5,500           | 05/07/2021              | EUR                | 20.000.000,00                                  |                              |               | AXESOR                            | BB     |
| ES0232945164                              | TUBACEX, S.A.                                      |       | 2,800           | 10/03/2025              | EUR                | 15.000.000,00                                  |                              |               |                                   |        |
| QUIMICAS                                  |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0284940006                              | PHARMA MAR, S.A.                                   |       | 4,750           | 07/07/2027              | EUR                | 17.000.000,00                                  |                              |               | AXESOR                            | BB-    |
| SEGUROS                                   |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0215490006                              | CAJA DE SEGUROS REUNIDOS, CÍA DE REASEGUROS, S.A.  | Sb    | 8,000           | 17/02/2026              | EUR                | 168.800.000,00                                 |                              |               | MOODY'S                           | Ba2    |
| SOCIEDADES DE CARTERA                     |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0305339006                              | TYCHE GESTION CORPORATION, B.V.                    |       | 4,250           | 03/05/2023              | EUR                | 30.000.000,00                                  |                              |               | AXESOR                            | BBB    |
| TRANSPORTES Y COMUNICACIONES              |                                                    |       |                 |                         |                    |                                                |                              |               |                                   |        |
| ES0205082003                              | AUNOR, AUTOVÍA NOROESTE CONCESIONARIA C.A.R.M.,S.A |       | 4,750           | 30/06/2025              | EUR                | 31.686.330,60                                  |                              |               | S&P                               | BB+    |
| ES0305198006                              | EMPRESA NAVIERA ELCANO, S.A.                       |       | 5,500           | 08/11/2021              | EUR                | 33.500.000,00                                  |                              |               | AXESOR                            | BBB-   |
| ES0305198014                              | EMPRESA NAVIERA ELCANO, S.A.                       |       | 5,500           | 26/07/2023              | EUR                | 50.000.000,00                                  |                              |               | AXESOR                            | BBB-   |
| ES0205068002                              | SOCIEDAD CONCESIONARIA AUTOVÍA DE LA PLATA, S.A.,  |       | 3,169           | 31/12/2041              | EUR                | 172.770.560,10                                 |                              |               | S&P                               | BBB    |
| ES0205052006                              | VIARIO A31, S.A.                                   |       | 5,000           | 25/11/2024              | EUR                | 24.199.999,20                                  |                              |               | AXESOR                            | BBB    |

\* Último precio: Es el último precio negociado en la plataforma SEND-SMART.

\* Last Price: It is the last traded price in SEND-SMART platform.