

Deuda Pública de Cataluña y otros valores de Renta Fija *Catalonian Public Debt and other Fixed Income*



CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS  
MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

|                               |                                  |              | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |               |              | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |             |               | Amortización Redemption |                |              | Cambios /TIR (en %) Prices /IRR (%) |               |                 |  |                                |  |  |  |
|-------------------------------|----------------------------------|--------------|-------------------------------------------|----------------------------------|-----------------------------|------------------|---------------|--------------|----------------------------------------------------------|-------------|---------------|-------------------------|----------------|--------------|-------------------------------------|---------------|-----------------|--|--------------------------------|--|--|--|
|                               |                                  |              | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %<br>%           | Clase<br>Type | Per.<br>Per. | Efecto Cupón<br>Coupon Effect                            | Neto<br>Net | Fecha<br>Date | Próxima<br>Next         | Final<br>Final | Tipo<br>Type | Preced.<br>Previous                 | Fecha<br>Date | Del día Session |  | Durante el año During the year |  |  |  |
| Cierre<br>Closing             | CMP<br>VWAP                      | Máx.<br>Max. |                                           | Fecha<br>Date                    | Mín.<br>Min.                |                  |               |              |                                                          |             |               |                         |                |              |                                     |               | Fecha<br>Date   |  |                                |  |  |  |
| EFECTOS PUBLICOS              |                                  |              |                                           |                                  |                             |                  |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
| GENERALITAT DE CATALUNYA      |                                  |              |                                           |                                  |                             |                  |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- VBLE 09/2024    | ES00000950C3 | 80.000.000,00                             | 1.000,00                         | 08-09-09                    | 5,2290           | V             | S            | 26,1450                                                  |             | 08-03-24      | 09-24                   | 09-24          | U            | 99,9449                             | 26-09-16      |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 5,325 10/2028   | ES0000095606 | 90.740.807,52                             | 0,01                             | 05-10-98                    | 5,3250           | F             | A            | 0,0005                                                   |             | 05-10-24      | 10-28                   | 10-28          | U            | 96,8140                             | 01-04-11      |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 4,690 10/2034   | ES0000095853 | 500.000.000,00                            | 1.000,00                         | 28-10-04                    | 4,6900           | F             | A            | 46,9000                                                  |             | 28-10-24      | 10-34                   | 10-34          | U            | 83,9514                             | 01-12-16      |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 4,220 04/2035   | ES0000095879 | 1.120.000.000,00                          | 1.000,00                         | 26-04-05                    | 4,2200           | F             | A            | 42,2000                                                  |             | 26-04-24      | 04-35                   | 04-35          | U            | 128,0000                            | 28-01-20      |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2026   | ES0000095978 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F             | A            | 25,5000                                                  |             | 17-02-24      | 02-26                   | 02-26          | U            | 100,0000                            | 17-02-09      |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2027   | ES0000095986 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F             | A            | 25,5000                                                  |             | 17-02-24      | 02-27                   | 02-27          | U            | 100,0000                            | 17-02-09      |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2028   | ES0000095994 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F             | A            | 25,5000                                                  |             | 17-02-24      | 02-28                   | 02-28          | U            | 100,0000                            | 17-02-09      |                 |  |                                |  |  |  |
| INSTITUTO CATALAN DE FINANZAS |                                  |              |                                           |                                  |                             |                  |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
| NT                            | ODP I.CATAL.FINA- 4,250 06/2024  | ES0255281091 | 12.000.000,00                             | 100.000,00                       | 15-06-09                    | 4,2500           | F             | A            | 4.250,0000                                               |             | 15-06-24      | 06-24                   | 06-24          | U            | 100,0000                            | 15-06-09      |                 |  |                                |  |  |  |
| NT                            | ODP I.CATAL.FINA- VBLE 10/2029   | ES0255281133 | 20.000.000,00                             | 1.000,00                         | 22-10-09                    | 4,5500           | V             | T            | 11,3750                                                  |             | 22-01-24      | 10-29                   | 10-29          | U            | 99,0493                             | 23-09-11      |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 29/03/2024 | ES0555281825 | 12.800.000,00                             | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 31/05/2024 | ES0555281841 | 11.900.000,00                             | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 30/08/2024 | ES0555281858 | 9.600.000,00                              | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 31/10/2024 | ES0555281882 | 200.000,00                                | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 29/11/2024 | ES0555281890 | 2.600.000,00                              | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 31/01/2024 | ES0555281908 | 7.200.000,00                              | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 31/01/2025 | ES0555281916 | 200.000,00                                | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC            | ES0555281924 | 4.500.000,00                              | 100.000,00                       |                             | 0,0000           |               |              |                                                          |             |               |                         |                |              |                                     |               |                 |  |                                |  |  |  |

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|                        |                                                   |                       | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |            |           | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |            |            | Amortización<br>Redemption |             |           | Cambios /TIR (en %) Prices /IRR (%) |            |                 |            |                                |  |  |  |
|------------------------|---------------------------------------------------|-----------------------|-------------------------------------------|----------------------------------|-----------------------------|------------------|------------|-----------|----------------------------------------------------------|------------|------------|----------------------------|-------------|-----------|-------------------------------------|------------|-----------------|------------|--------------------------------|--|--|--|
|                        |                                                   |                       | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %                | Clase Type | Per. Per. | Efecto Cupón<br>Coupon Effect                            | Neto Net   | Fecha Date | Próxima Next               | Final Final | Tipo Type | Preced. Previous                    | Fecha Date | Del día Session |            | Durante el año During the year |  |  |  |
| Cierre Closing         | CMP VWAP                                          | Máx. Max.             |                                           |                                  | Fecha Date                  |                  |            |           |                                                          |            |            |                            |             |           |                                     |            | Mín. Min.       | Fecha Date |                                |  |  |  |
| MC<br>MK               | Valor<br>Security                                 | Cód.ISIN<br>ISIN Code |                                           |                                  |                             |                  |            |           |                                                          |            |            |                            |             |           |                                     |            |                 |            |                                |  |  |  |
|                        | 30/04/2025<br>POE I.CATAL.FINA DESC<br>31/10/2025 | ES0555281957          |                                           | 400.000,00                       | 100.000,00                  |                  | 0,0000     |           |                                                          |            |            |                            |             |           |                                     |            |                 |            |                                |  |  |  |
| OBLIGACIONES           |                                                   |                       |                                           |                                  |                             |                  |            |           |                                                          |            |            |                            |             |           |                                     |            |                 |            |                                |  |  |  |
|                        | POE I.CATAL.FINA DESC<br>30/06/2025               | ES0555281932          |                                           | 2.500.000,00                     | 100.000,00                  | 16-01-24         | 0,0000     | F         | V                                                        |            |            |                            | 06-25       |           |                                     |            |                 |            |                                |  |  |  |
| FONDOS DE TITULIZACION |                                                   |                       |                                           |                                  |                             |                  |            |           |                                                          |            |            |                            |             |           |                                     |            |                 |            |                                |  |  |  |
| OT                     | BTN CPENEDES T1-C<br>VBLE 11/2049                 | ES0318559038          |                                           | 29.568.676,80                    | 71.078,55                   | 08-08-08         | 5,7060     | V         | T                                                        | 1.013,9355 |            | 26-02-24                   | 11-49       | 11-49     | U                                   |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.6-AG<br>VBLE 03/2048               | ES0337773016          | 1                                         | 42.231.949,76                    | 14.502,73                   | 14-07-08         | 4,3020     | V         | T                                                        | 155,9769   |            | 18-03-24                   | 03-48       | 03-48     | RN                                  |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.6-B<br>VBLE 08/2051                | ES0337773024          |                                           | 15.000.000,00                    | 100.000,00                  | 14-07-08         | 5,1820     | V         | T                                                        | 1.295,5000 |            | 18-03-24                   | 08-51       | 08-51     | U                                   |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.6-C<br>VBLE 08/2051                | ES0337773032          |                                           | 7.500.000,00                     | 100.000,00                  | 14-07-08         | 5,6820     | V         | T                                                        | 1.420,5000 |            | 18-03-24                   | 08-51       | 08-51     | U                                   |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.6-D<br>VBLE 08/2051                | ES0337773040          |                                           | 18.800.000,00                    | 100.000,00                  | 14-07-08         | 7,9320     | V         | T                                                        | 1.983,0000 |            | 18-03-24                   | 08-51       | 08-51     | U                                   |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.5-AG<br>VBLE 04/2053               | ES0337782017          | 1                                         | 45.134.769,96                    | 10.043,34                   | 30-11-07         | 4,0250     | V         | T                                                        | 101,0611   |            | 10-04-24                   | 04-53       | 04-53     | RN                                  | 69,7977    | 22-07-11        |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.5-B<br>VBLE 04/2053                | ES0337782025          |                                           | 21.000.000,00                    | 100.000,00                  | 30-11-07         | 4,4250     | V         | T                                                        | 1.106,2500 |            | 10-04-24                   | 04-53       | 04-53     | U                                   |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.5-C<br>VBLE 04/2053                | ES0337782033          |                                           | 16.500.000,00                    | 100.000,00                  | 30-11-07         | 4,8750     | V         | T                                                        | 1.218,7500 |            | 10-04-24                   | 04-53       | 04-53     | U                                   |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.5-D<br>VBLE 04/2053                | ES0337782041          |                                           | 26.500.000,00                    | 100.000,00                  | 30-11-07         | 7,9250     | V         | T                                                        | 1.981,2500 |            | 10-04-24                   | 04-53       | 04-53     | U                                   |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.4-AG<br>VBLE 03/2049               | ES0338013016          | 1                                         | 34.499.504,20                    | 10.582,67                   | 19-07-06         | 0,0000     | V         | T                                                        |            |            |                            | 01-24       | 03-49     | RN                                  | 99,9837    | 11-12-14        |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.4-B<br>VBLE 03/2049                | ES0338013024          |                                           | 7.565.011,20                     | 78.802,20                   | 19-07-06         | 0,0000     | V         | T                                                        |            |            |                            | 01-24       | 03-49     | RN                                  |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.4-C<br>VBLE 03/2049                | ES0338013032          |                                           | 5.673.758,40                     | 78.802,20                   | 19-07-06         | 0,1470     | V         | T                                                        |            |            |                            | 01-24       | 03-49     | RN                                  |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.4-D<br>VBLE 03/2049                | ES0338013040          |                                           | 5.193.879,60                     | 86.564,66                   | 19-07-06         | 2,2470     | V         | T                                                        |            |            |                            | 01-24       | 03-49     | RN                                  |            |                 |            |                                |  |  |  |
| OT                     | BTN FONCAIXA G.4-E<br>VBLE 03/2049                | ES0338013057          |                                           | 5.043.292,80                     | 84.054,88                   | 19-07-06         | 3,5470     | V         | T                                                        |            |            |                            | 01-24       | 03-49     | RN                                  |            |                 |            |                                |  |  |  |

(1) Con el aval de la Generalitat de Catalunya  
(1) With the guarantee of Generalitat of Catalunya