

Deuda Pública de Cataluña y otros valores de Renta Fija *Catalonian Public Debt and other Fixed Income*



CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS  
MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

|                               |                                  |              | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |            |           | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |          |            | Amortización Redemption |             |           | Cambios /TIR (en %) Prices /IRR (%) |            |                 |  |                                |  |  |  |
|-------------------------------|----------------------------------|--------------|-------------------------------------------|----------------------------------|-----------------------------|------------------|------------|-----------|----------------------------------------------------------|----------|------------|-------------------------|-------------|-----------|-------------------------------------|------------|-----------------|--|--------------------------------|--|--|--|
|                               |                                  |              | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %                | Clase Type | Per. Per. | Efecto Cupón<br>Coupon Effect                            | Neto Net | Fecha Date | Próxima Next            | Final Final | Tipo Type | Preced. Previous                    | Fecha Date | Del día Session |  | Durante el año During the year |  |  |  |
| Cierre Closing                | CMP VWAP                         | Máx. Max.    |                                           | Fecha Date                       | Mín. Min.                   | Fecha Date       |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
| EFECTOS PUBLICOS              |                                  |              |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
| GENERALITAT DE CATALUNYA      |                                  |              |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- VBLE 09/2024    | ES00000950C3 | 80.000.000,00                             | 1.000,00                         | 08-09-09                    | 5,2020           | V          | S         | 26,0100                                                  |          | 08-09-24   | 09-24                   | 09-24       | U         | 99,9449                             | 26-09-16   |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 5,325 10/2028   | ES0000095606 | 90.740.807,52                             | 0,01                             | 05-10-98                    | 5,3250           | F          | A         | 0,0005                                                   |          | 05-10-24   | 10-28                   | 10-28       | U         | 96,8140                             | 01-04-11   |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 4,690 10/2034   | ES0000095853 | 500.000.000,00                            | 1.000,00                         | 28-10-04                    | 4,6900           | F          | A         | 46,9000                                                  |          | 28-10-24   | 10-34                   | 10-34       | U         | 83,9514                             | 01-12-16   |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 4,220 04/2035   | ES0000095879 | 1.120.000.000,00                          | 1.000,00                         | 26-04-05                    | 4,2200           | F          | A         | 42,2000                                                  |          | 26-04-25   | 04-35                   | 04-35       | U         | 128,0000                            | 28-01-20   |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2026   | ES0000095978 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-25   | 02-26                   | 02-26       | U         | 100,0000                            | 17-02-09   |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2027   | ES0000095986 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-25   | 02-27                   | 02-27       | U         | 100,0000                            | 17-02-09   |                 |  |                                |  |  |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2028   | ES0000095994 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-25   | 02-28                   | 02-28       | U         | 100,0000                            | 17-02-09   |                 |  |                                |  |  |  |
| INSTITUTO CATALAN DE FINANZAS |                                  |              |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
| NT                            | ODP I.CATAL.FINA- 4,250 06/2024  | ES0255281091 | 12.000.000,00                             | 100.000,00                       | 15-06-09                    | 4,2500           | F          | A         | 4.250,0000                                               |          | 15-06-24   | 06-24                   | 06-24       | U         | 100,0000                            | 15-06-09   |                 |  |                                |  |  |  |
| NT                            | ODP I.CATAL.FINA- VBLE 10/2029   | ES0255281133 | 20.000.000,00                             | 1.000,00                         | 22-10-09                    | 4,5500           | V          | T         | 11,3750                                                  |          | 22-07-24   | 10-29                   | 10-29       | U         | 99,0493                             | 23-09-11   |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 31/05/2024 | ES0555281841 | 15.700.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 30/08/2024 | ES0555281858 | 12.700.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 30/09/2024 | ES0555281874 | 3.200.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 31/10/2024 | ES0555281882 | 3.200.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 29/11/2024 | ES0555281890 | 2.600.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 31/01/2025 | ES0555281916 | 19.000.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC 30/04/2025 | ES0555281924 | 7.100.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |
|                               | POE I.CATAL.FINA DESC            | ES0555281932 | 7.800.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |  |                                |  |  |  |

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MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

| MC<br>MK               |                       |              | Valor<br>Security |               | Cód.ISIN<br>ISIN Code |          | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |  |          | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |       |         | Amortización<br>Redemption |          |  | Cambios /TIR (en %) Prices /IRR (%) |  |                   |             |                                |               |              |               |
|------------------------|-----------------------|--------------|-------------------|---------------|-----------------------|----------|-------------------------------------------|----------------------------------|-----------------------------|------------------|--|----------|----------------------------------------------------------|-------|---------|----------------------------|----------|--|-------------------------------------|--|-------------------|-------------|--------------------------------|---------------|--------------|---------------|
|                        |                       |              |                   |               |                       |          | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  | Del día Session   |             | Durante el año During the year |               |              |               |
|                        |                       |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  | Cierre<br>Closing | CMP<br>VWAP | Máx.<br>Max.                   | Fecha<br>Date | Mín.<br>Min. | Fecha<br>Date |
|                        |                       |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | 30/06/2025            |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | POE I.CATAL.FINA DESC | ES0555281940 |                   | 2.700.000,00  | 100.000,00            |          |                                           | 0,0000                           |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | 29/08/2025            |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | POE I.CATAL.FINA DESC | ES0555281957 |                   | 1.000.000,00  | 100.000,00            |          |                                           | 0,0000                           |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | 31/10/2025            |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | POE I.CATAL.FINA DESC | ES0555281965 |                   | 4.900.000,00  | 100.000,00            |          |                                           | 0,0000                           |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | 15/07/2024            |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | POE I.CATAL.FINA DESC | ES0555281981 |                   | 1.600.000,00  | 100.000,00            |          |                                           | 0,0000                           |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | 27/01/2026            |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | POE I.CATAL.FINA DESC | ES0555281999 |                   | 2.300.000,00  | 100.000,00            |          |                                           | 0,0000                           |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | 25/03/2026            |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OBLIGACIONES           |                       |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | POE I.CATAL.FINA DESC | ES05552810A4 |                   | 15.000.000,00 | 100.000,00            |          |                                           | 0,0000                           |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | 15/07/2025            |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| FONDOS DE TITULIZACION |                       |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN CPENEDES T1-C     | ES0318559038 |                   | 27.868.185,28 | 63.405,09             | 08-08-08 | 5,5510                                    | V                                | T                           | 879,9041         |  | 26-08-24 | 11-49                                                    | 11-49 | U       |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 11/2049          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.6-AG   | ES0337773016 | 1                 | 39.282.210,24 | 13.489,77             | 14-07-08 | 4,2980                                    | V                                | T                           | 144,9476         |  | 17-06-24 | 03-48                                                    | 03-48 | RN      |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 03/2048          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.6-B    | ES0337773024 |                   | 15.000.000,00 | 100.000,00            | 14-07-08 | 5,1780                                    | V                                | T                           | 1.294,5000       |  | 17-06-24 | 08-51                                                    | 08-51 | U       |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 08/2051          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.6-C    | ES0337773032 |                   | 7.500.000,00  | 100.000,00            | 14-07-08 | 5,6780                                    | V                                | T                           | 1.419,5000       |  | 17-06-24 | 08-51                                                    | 08-51 | U       |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 08/2051          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.6-D    | ES0337773040 |                   | 18.800.000,00 | 100.000,00            | 14-07-08 | 7,9280                                    | V                                | T                           | 1.982,0000       |  | 17-06-24 | 08-51                                                    | 08-51 | U       |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 08/2051          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.5-AG   | ES0337782017 | 1                 | 40.971.213,78 | 9.116,87              | 30-11-07 | 4,0020                                    | V                                | T                           | 91,2143          |  | 10-07-24 | 04-53                                                    | 04-53 | RN      | 69,7977                    | 22-07-11 |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 04/2053          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.5-B    | ES0337782025 |                   | 21.000.000,00 | 100.000,00            | 30-11-07 | 4,4020                                    | V                                | T                           | 1.100,5000       |  | 10-07-24 | 04-53                                                    | 04-53 | U       |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 04/2053          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.5-C    | ES0337782033 |                   | 16.500.000,00 | 100.000,00            | 30-11-07 | 4,8520                                    | V                                | T                           | 1.213,0000       |  | 10-07-24 | 04-53                                                    | 04-53 | U       |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 04/2053          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.5-D    | ES0337782041 |                   | 26.500.000,00 | 100.000,00            | 30-11-07 | 7,9020                                    | V                                | T                           | 1.975,5000       |  | 10-07-24 | 04-53                                                    | 04-53 | U       |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 04/2053          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.4-AG   | ES0338013016 | 1                 | 34.499.504,20 | 10.582,67             | 19-07-06 | 0,0000                                    | V                                | T                           |                  |  | 07-24    | 03-49                                                    | RN    | 99,9837 | 11-12-14                   |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 03/2049          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.4-B    | ES0338013024 |                   | 7.565.011,20  | 78.802,20             | 19-07-06 | 0,0000                                    | V                                | T                           |                  |  | 07-24    | 03-49                                                    | RN    |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 03/2049          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.4-C    | ES0338013032 |                   | 5.673.758,40  | 78.802,20             | 19-07-06 | 0,1470                                    | V                                | T                           |                  |  | 07-24    | 03-49                                                    | RN    |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
|                        | VBLE 03/2049          |              |                   |               |                       |          |                                           |                                  |                             |                  |  |          |                                                          |       |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |
| OT                     | BTN FONCAIXA G.4-D    | ES0338013040 |                   | 5.193.879,60  | 86.564,66             | 19-07-06 | 2,2470                                    | V                                | T                           |                  |  | 07-24    | 03-49                                                    | RN    |         |                            |          |  |                                     |  |                   |             |                                |               |              |               |

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|                   |                                                    |                       | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |               |              | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |             |               | Amortización<br>Redemption |                |              | Cambios /TIR (en %) Prices /IRR (%) |               |                 |               |                                |  |  |  |
|-------------------|----------------------------------------------------|-----------------------|-------------------------------------------|----------------------------------|-----------------------------|------------------|---------------|--------------|----------------------------------------------------------|-------------|---------------|----------------------------|----------------|--------------|-------------------------------------|---------------|-----------------|---------------|--------------------------------|--|--|--|
|                   |                                                    |                       | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %<br>%           | Clase<br>Type | Per.<br>Per. | Efecto Cupón<br>Coupon Effect                            | Neto<br>Net | Fecha<br>Date | Próxima<br>Next            | Final<br>Final | Tipo<br>Type | Preced.<br>Previous                 | Fecha<br>Date | Del día Session |               | Durante el año During the year |  |  |  |
| Cierre<br>Closing | CMP<br>VWAP                                        | Máx.<br>Max.          |                                           |                                  | Fecha<br>Date               |                  |               |              |                                                          |             |               |                            |                |              |                                     |               | Mín.<br>Min.    | Fecha<br>Date |                                |  |  |  |
| MC<br>MK          | Valor<br>Security                                  | Cód.ISIN<br>ISIN Code |                                           |                                  |                             |                  |               |              |                                                          |             |               |                            |                |              |                                     |               |                 |               |                                |  |  |  |
| OT                | VBLE 03/2049<br>BTN FONCAIXA G.4-E<br>VBLE 03/2049 | ES0338013057          | 5.043.292,80                              | 84.054,88                        | 19-07-06                    | 3,5470           | V             | T            |                                                          |             |               | 07-24                      | 03-49          | RN           |                                     |               |                 |               |                                |  |  |  |

(1) Con el aval de la Generalitat de Catalunya

(1) With the guarantee of Generalitat de Catalunya