

Deuda Pública de Cataluña y otros valores de Renta Fija *Catalonian Public Debt and other Fixed Income*



CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS  
MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

|                               |                                  |              | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |            |           | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |          |            | Amortización Redemption |             |           | Cambios /TIR (en %) Prices /IRR (%) |            |                 |      |                                |       |      |       |
|-------------------------------|----------------------------------|--------------|-------------------------------------------|----------------------------------|-----------------------------|------------------|------------|-----------|----------------------------------------------------------|----------|------------|-------------------------|-------------|-----------|-------------------------------------|------------|-----------------|------|--------------------------------|-------|------|-------|
|                               |                                  |              | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %                | Clase Type | Per. Per. | Efecto Cupón<br>Coupon Effect                            | Neto Net | Fecha Date | Próxima Next            | Final Final | Tipo Type | Preced. Previous                    | Fecha Date | Del día Session |      | Durante el año During the year |       |      |       |
| MC                            | Valor                            | Cód.ISIN     |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            | Cierre          | CMP  | Máx.                           | Fecha | Mín. | Fecha |
| MK                            | Security                         | ISIN Code    |                                           |                                  |                             | %                |            |           |                                                          |          |            |                         |             |           |                                     |            | Closing         | VWAP | Max.                           | Date  | Min. | Date  |
| EFECTOS PUBLICOS              |                                  |              |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
| GENERALITAT DE CATALUNYA      |                                  |              |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
| NT                            | AUT G.CATALUNYA- VBLE 09/2024    | ES00000950C3 | 80.000.000,00                             | 1.000,00                         | 08-09-09                    | 5,2020           | V          | S         | 26,0100                                                  |          | 08-09-24   | 09-24                   | 09-24       | U         | 99,9449                             | 26-09-16   |                 |      |                                |       |      |       |
| NT                            | AUT G.CATALUNYA- 5,325 10/2028   | ES0000095606 | 90.740.807,52                             | 0,01                             | 05-10-98                    | 5,3250           | F          | A         | 0,0005                                                   |          | 05-10-24   | 10-28                   | 10-28       | U         | 96,8140                             | 01-04-11   |                 |      |                                |       |      |       |
| NT                            | AUT G.CATALUNYA- 4,690 10/2034   | ES0000095853 | 500.000.000,00                            | 1.000,00                         | 28-10-04                    | 4,6900           | F          | A         | 46,9000                                                  |          | 28-10-24   | 10-34                   | 10-34       | U         | 83,9514                             | 01-12-16   |                 |      |                                |       |      |       |
| NT                            | AUT G.CATALUNYA- 4,220 04/2035   | ES0000095879 | 1.120.000.000,00                          | 1.000,00                         | 26-04-05                    | 4,2200           | F          | A         | 42,2000                                                  |          | 26-04-25   | 04-35                   | 04-35       | U         | 128,0000                            | 28-01-20   |                 |      |                                |       |      |       |
| NT                            | AUT G.CATALUNYA- 2,550 02/2026   | ES0000095978 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-25   | 02-26                   | 02-26       | U         | 100,0000                            | 17-02-09   |                 |      |                                |       |      |       |
| NT                            | AUT G.CATALUNYA- 2,550 02/2027   | ES0000095986 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-25   | 02-27                   | 02-27       | U         | 100,0000                            | 17-02-09   |                 |      |                                |       |      |       |
| NT                            | AUT G.CATALUNYA- 2,550 02/2028   | ES0000095994 | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-25   | 02-28                   | 02-28       | U         | 100,0000                            | 17-02-09   |                 |      |                                |       |      |       |
| INSTITUTO CATALAN DE FINANZAS |                                  |              |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
| NT                            | ODP I.CATAL.FINA- VBLE 10/2029   | ES0255281133 | 20.000.000,00                             | 1.000,00                         | 22-10-09                    | 4,5500           | V          | T         | 11,3750                                                  |          | 22-07-24   | 10-29                   | 10-29       | U         | 99,0493                             | 23-09-11   |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 15/07/2025 | ES05552810A4 | 15.000.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 30/08/2024 | ES0555281858 | 15.900.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 30/09/2024 | ES0555281874 | 3.200.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 31/10/2024 | ES0555281882 | 5.100.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 29/11/2024 | ES0555281890 | 2.600.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 31/01/2025 | ES0555281916 | 19.000.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 30/04/2025 | ES0555281924 | 12.600.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC 30/06/2025 | ES0555281932 | 7.800.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |
|                               | POE I.CATAL.FINA DESC            | ES0555281940 | 4.000.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |      |                                |       |      |       |

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MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

| MC<br>MK |            |                       | Valor<br>Security |              |            | Cód.ISIN<br>ISIN Code |        |  | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |               |              | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |             |               | Amortización<br>Redemption |                |              | Cambios /TIR (en %) Prices /IRR (%) |               |                   |             |                                |               |              |               |
|----------|------------|-----------------------|-------------------|--------------|------------|-----------------------|--------|--|-------------------------------------------|----------------------------------|-----------------------------|------------------|---------------|--------------|----------------------------------------------------------|-------------|---------------|----------------------------|----------------|--------------|-------------------------------------|---------------|-------------------|-------------|--------------------------------|---------------|--------------|---------------|
|          |            |                       |                   |              |            |                       |        |  | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %<br>%           | Clase<br>Type | Per.<br>Per. | Efecto Cupón<br>Coupon Effect                            | Neto<br>Net | Fecha<br>Date | Próxima<br>Next            | Final<br>Final | Tipo<br>Type | Preced.<br>Previous                 | Fecha<br>Date | Del día Session   |             | Durante el año During the year |               |              |               |
|          |            |                       |                   |              |            |                       |        |  |                                           |                                  |                             |                  |               |              |                                                          |             |               |                            |                |              |                                     |               | Cierre<br>Closing | CMP<br>VWAP | Máx.<br>Max.                   | Fecha<br>Date | Mín.<br>Min. | Fecha<br>Date |
|          | 29/08/2025 | POE I.CATAL.FINA DESC | ES0555281957      | 3.700.000,00 | 100.000,00 |                       | 0,0000 |  |                                           |                                  |                             |                  |               |              |                                                          |             |               |                            |                |              |                                     |               |                   |             |                                |               |              |               |
|          | 31/10/2025 | POE I.CATAL.FINA DESC | ES0555281965      | 4.900.000,00 | 100.000,00 |                       | 0,0000 |  |                                           |                                  |                             |                  |               |              |                                                          |             |               |                            |                |              |                                     |               |                   |             |                                |               |              |               |
|          | 15/07/2024 | POE I.CATAL.FINA DESC |                   |              |            |                       |        |  |                                           |                                  |                             |                  |               |              |                                                          |             |               |                            |                |              |                                     |               |                   |             |                                |               |              |               |
|          | 27/01/2026 | POE I.CATAL.FINA DESC | ES0555281981      | 1.600.000,00 | 100.000,00 |                       | 0,0000 |  |                                           |                                  |                             |                  |               |              |                                                          |             |               |                            |                |              |                                     |               |                   |             |                                |               |              |               |
|          | 25/03/2026 | POE I.CATAL.FINA DESC | ES0555281999      | 3.000.000,00 | 100.000,00 |                       | 0,0000 |  |                                           |                                  |                             |                  |               |              |                                                          |             |               |                            |                |              |                                     |               |                   |             |                                |               |              |               |

| OBLIGACIONES           |                                     |              |               |            |          |        |   |   |            |  |          |       |       |         |          |          |  |  |  |  |  |  |
|------------------------|-------------------------------------|--------------|---------------|------------|----------|--------|---|---|------------|--|----------|-------|-------|---------|----------|----------|--|--|--|--|--|--|
| FONDOS DE TITULIZACION |                                     |              |               |            |          |        |   |   |            |  |          |       |       |         |          |          |  |  |  |  |  |  |
| OT                     | BTN CPENEDES T1-C<br>VBLE 11/2049   | ES0318559038 | 26.376.517,44 | 63.405,09  | 08-08-08 | 5,5510 | V | T | 879,9041   |  | 26-08-24 | 11-49 | 11-49 | U       |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.6-AG<br>VBLE 03/2048 | ES0337773016 | 36.685.317,76 | 12.597,98  | 14-07-08 | 4,0890 | V | T | 128,7829   |  | 17-09-24 | 03-48 | 03-48 | RN      |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.6-B<br>VBLE 08/2051  | ES0337773024 | 15.000.000,00 | 100.000,00 | 14-07-08 | 4,9690 | V | T | 1.242,2500 |  | 17-09-24 | 08-51 | 08-51 | U       |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.6-C<br>VBLE 08/2051  | ES0337773032 | 7.500.000,00  | 100.000,00 | 14-07-08 | 5,4690 | V | T | 1.367,2500 |  | 17-09-24 | 08-51 | 08-51 | U       |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.6-D<br>VBLE 08/2051  | ES0337773040 | 18.800.000,00 | 100.000,00 | 14-07-08 | 7,7190 | V | T | 1.929,7500 |  | 17-09-24 | 08-51 | 08-51 | U       |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.5-AG<br>VBLE 04/2053 | ES0337782017 | 40.971.213,78 | 9.116,87   | 30-11-07 | 4,0020 | V | T | 91,2143    |  | 10-07-24 | 04-53 | 04-53 | RN      | 69,7977  | 22-07-11 |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.5-B<br>VBLE 04/2053  | ES0337782025 | 21.000.000,00 | 100.000,00 | 30-11-07 | 4,4020 | V | T | 1.100,5000 |  | 10-07-24 | 04-53 | 04-53 | U       |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.5-C<br>VBLE 04/2053  | ES0337782033 | 16.500.000,00 | 100.000,00 | 30-11-07 | 4,8520 | V | T | 1.213,0000 |  | 10-07-24 | 04-53 | 04-53 | U       |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.5-D<br>VBLE 04/2053  | ES0337782041 | 26.500.000,00 | 100.000,00 | 30-11-07 | 7,9020 | V | T | 1.975,5000 |  | 10-07-24 | 04-53 | 04-53 | U       |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-AG<br>VBLE 03/2049 | ES0338013016 | 34.499.504,20 | 10.582,67  | 19-07-06 | 0,0000 | V | T |            |  | 07-24    | 03-49 | RN    | 99,9837 | 11-12-14 |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-B<br>VBLE 03/2049  | ES0338013024 | 7.565.011,20  | 78.802,20  | 19-07-06 | 0,0000 | V | T |            |  | 07-24    | 03-49 | RN    |         |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-C<br>VBLE 03/2049  | ES0338013032 | 5.673.758,40  | 78.802,20  | 19-07-06 | 0,1470 | V | T |            |  | 07-24    | 03-49 | RN    |         |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-D<br>VBLE 03/2049  | ES0338013040 | 5.193.879,60  | 86.564,66  | 19-07-06 | 2,2470 | V | T |            |  | 07-24    | 03-49 | RN    |         |          |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-E<br>VBLE 03/2049  | ES0338013057 | 5.043.292,80  | 84.054,88  | 19-07-06 | 3,5470 | V | T |            |  | 07-24    | 03-49 | RN    |         |          |          |  |  |  |  |  |  |

(1) Con el aval de la Generalitat de Catalunya

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(1) With the guarantee of Generalitat de Catalunya