

# Deuda Pública de Cataluña y otros valores de Renta Fija *Catalonian Public Debt and other Fixed Income*

## CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

|                               |                                     |                       | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |            |           | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |          |            | Amortización<br>Redemption |             |           | Cambios /TIR (en %) Prices /IRR (%) |            |                 |          |                                |           |            |           |
|-------------------------------|-------------------------------------|-----------------------|-------------------------------------------|----------------------------------|-----------------------------|------------------|------------|-----------|----------------------------------------------------------|----------|------------|----------------------------|-------------|-----------|-------------------------------------|------------|-----------------|----------|--------------------------------|-----------|------------|-----------|
|                               |                                     |                       | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %                | Clase Type | Per. Per. | Efecto Cupón<br>Coupon Effect                            | Neto Net | Fecha Date | Próxima Next               | Final Final | Tipo Type | Preced. Previous                    | Fecha Date | Del día Session | CMP VWAP | Durante el año During the year | Máx. Max. | Fecha Date | Mín. Min. |
| MC<br>MK                      | Valor<br>Security                   | Cód.ISIN<br>ISIN Code |                                           |                                  |                             |                  |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |
| EFECTOS PUBLICOS              |                                     |                       |                                           |                                  |                             |                  |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>25/07/2025 | ES05552810G1          | 10.000.000,00                             | 100.000,00                       | 08-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 07-25                      |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>17/04/2026 | ES05552810H9          | 600.000,00                                | 100.000,00                       | 30-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 04-26                      |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>10/10/2025 | ES05552810I7          | 11.300.000,00                             | 100.000,00                       | 08-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 10-25                      |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>29/07/2026 | ES05552810J5          | 500.000,00                                | 100.000,00                       | 30-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 07-26                      |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>16/01/2026 | ES05552810K3          | 4.600.000,00                              | 100.000,00                       | 08-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 01-26                      |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>27/11/2026 | ES05552810L1          | 2.900.000,00                              | 100.000,00                       | 15-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 11-26                      |             |           |                                     |            |                 |          |                                |           |            |           |
| GENERALITAT DE CATALUNYA      |                                     |                       |                                           |                                  |                             |                  |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |
| NT                            | AUT G.CATALUNYA- 5,325<br>10/2028   | ES0000095606          | 90.740.807,52                             | 0,01                             | 05-10-98                    | 5,3250           | F          | A         | 0,0005                                                   |          | 05-10-25   | 10-28                      | 10-28       | U         | 96,8140                             | 01-04-11   |                 |          |                                |           |            |           |
| NT                            | AUT G.CATALUNYA- 4,690<br>10/2034   | ES0000095853          | 500.000.000,00                            | 1.000,00                         | 28-10-04                    | 4,6900           | F          | A         | 46,9000                                                  |          | 28-10-25   | 10-34                      | 10-34       | U         | 101,6000                            | 12-12-24   |                 |          |                                |           |            |           |
| NT                            | AUT G.CATALUNYA- 4,220<br>04/2035   | ES0000095879          | 1.120.000.000,00                          | 1.000,00                         | 26-04-05                    | 4,2200           | F          | A         | 42,2000                                                  |          | 26-04-26   | 04-35                      | 04-35       | U         | 128,0000                            | 28-01-20   |                 |          |                                |           |            |           |
| NT                            | AUT G.CATALUNYA- VBLE<br>02/2026    | ES0000095978          | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | V          | A         | 25,5000                                                  |          | 17-02-26   | 02-26                      | 02-26       | U         | 100,0000                            | 17-02-09   |                 |          |                                |           |            |           |
| NT                            | AUT G.CATALUNYA- 2,550<br>02/2027   | ES0000095986          | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-26   | 02-27                      | 02-27       | U         | 100,0000                            | 17-02-09   |                 |          |                                |           |            |           |
| NT                            | AUT G.CATALUNYA- 2,550<br>02/2028   | ES0000095994          | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-26   | 02-28                      | 02-28       | U         | 100,0000                            | 17-02-09   |                 |          |                                |           |            |           |
| INSTITUTO CATALAN DE FINANZAS |                                     |                       |                                           |                                  |                             |                  |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |
| NT                            | ODP I.CATAL.FINA- VBLE<br>10/2029   | ES0255281133          | 20.000.000,00                             | 1.000,00                         | 22-10-09                    | 4,5500           | V          | T         | 11,3750                                                  |          | 22-07-25   | 10-29                      | 10-29       | U         | 99,0493                             | 23-09-11   |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>15/07/2025 | ES05552810A4          | 29.600.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>15/06/2026 | ES05552810B2          | 7.100.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC<br>16/09/2026 | ES05552810D8          | 400.000,00                                | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |
|                               | POE I.CATAL.FINA DESC               | ES05552810E6          | 3.300.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                            |             |           |                                     |            |                 |          |                                |           |            |           |

Deuda Pública de Cataluña y otros valores de Renta Fija Catalanian Public Debt and other Fixed Income

CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS  
MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

| MC<br>MK |                       |  | Valor<br>Security |  |  | Cód.ISIN<br>ISIN Code |  |  | Valores Admitidos<br>Admitted Instruments |                                  | Fecha<br>Emisión<br>Issue<br>Date | Interés Interest              |             |               | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |                |      | Amortización<br>Redemption |               |                   | Cambios /TIR (en %) Prices /IRR (%) |              |                 |              |                                |  |  |  |
|----------|-----------------------|--|-------------------|--|--|-----------------------|--|--|-------------------------------------------|----------------------------------|-----------------------------------|-------------------------------|-------------|---------------|----------------------------------------------------------|----------------|------|----------------------------|---------------|-------------------|-------------------------------------|--------------|-----------------|--------------|--------------------------------|--|--|--|
|          |                       |  |                   |  |  |                       |  |  | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              | Del día Session |              | Durante el año During the year |  |  |  |
|          |                       |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          |                       |  |                   |  |  |                       |  |  | %<br>%                                    | Clase<br>Type                    | Per.<br>Per.                      | Efecto Cupón<br>Coupon Effect | Neto<br>Net | Fecha<br>Date | Próxima<br>Next                                          | Final<br>Final | Tipo | Preced.<br>Previous        | Fecha<br>Date | Cierre<br>Closing | CMP<br>VWAP                         | Máx.<br>Max. | Fecha<br>Date   | Mín.<br>Min. | Fecha<br>Date                  |  |  |  |
|          | 16/12/2026            |  |                   |  |  |                       |  |  | 11.000.000,00                             | 100.000,00                       |                                   |                               | 0,0000      |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 30/06/2025            |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  | 32.700.000,00                             | 100.000,00                       |                                   |                               | 0,0000      |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 29/08/2025            |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  | 8.100.000,00                              | 100.000,00                       |                                   |                               | 0,0000      |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 31/10/2025            |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 15/12/2025            |  |                   |  |  |                       |  |  | 30.000.000,00                             | 100.000,00                       |                                   |                               | 0,0000      |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 27/01/2026            |  |                   |  |  |                       |  |  | 13.100.000,00                             | 100.000,00                       |                                   |                               | 0,0000      |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                  |                                   |                               |             |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 25/03/2026            |  |                   |  |  |                       |  |  | 11.100.000,00                             | 100.000,00                       |                                   |                               | 0,0000      |               |                                                          |                |      |                            |               |                   |                                     |              |                 |              |                                |  |  |  |

| OBLIGACIONES           |                                     |              |               |           |          |        |   |   |          |  |          |       |       |    |         |          |  |  |  |  |  |  |
|------------------------|-------------------------------------|--------------|---------------|-----------|----------|--------|---|---|----------|--|----------|-------|-------|----|---------|----------|--|--|--|--|--|--|
| FONDOS DE TITULIZACION |                                     |              |               |           |          |        |   |   |          |  |          |       |       |    |         |          |  |  |  |  |  |  |
| OT                     | BTN CPENEDES T1-C<br>VBLE 11/2049   | ES0318559038 | 22.408.164,48 | 53.865,78 | 08-08-08 | 4,2710 | V | T | 575,1519 |  | 26-05-25 | 11-49 | 11-49 | U  |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-AG<br>VBLE 03/2049 | ES0338013016 | 34.499.504,20 | 10.582,67 | 19-07-06 | 0,0000 | V | T |          |  |          | 07-25 | 03-49 | RN | 99,9837 | 11-12-14 |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-B<br>VBLE 03/2049  | ES0338013024 | 7.565.011,20  | 78.802,20 | 19-07-06 | 0,0000 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-C<br>VBLE 03/2049  | ES0338013032 | 5.673.758,40  | 78.802,20 | 19-07-06 | 0,1470 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-D<br>VBLE 03/2049  | ES0338013040 | 5.193.879,60  | 86.564,66 | 19-07-06 | 2,2470 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-E<br>VBLE 03/2049  | ES0338013057 | 5.043.292,80  | 84.054,88 | 19-07-06 | 3,5470 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |

(1) Con el aval de la Generalitat de Catalunya  
(1) With the guarantee of Generalitat de Catalunya