

Deuda Pública de Cataluña y otros valores de Renta Fija *Catalonian Public Debt and other Fixed Income*



CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS  
MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

|                               |                                  |                    | Valores Admitidos<br>Admitted Instruments |                                  | Fecha Emisión<br>Issue Date | Interés Interest |            |           | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |          |            | Amortización Redemption |             |           | Cambios /TIR (en %) Prices /IRR (%) |            |                 |           |                                |           |            |  |
|-------------------------------|----------------------------------|--------------------|-------------------------------------------|----------------------------------|-----------------------------|------------------|------------|-----------|----------------------------------------------------------|----------|------------|-------------------------|-------------|-----------|-------------------------------------|------------|-----------------|-----------|--------------------------------|-----------|------------|--|
|                               |                                  |                    | Total Circulación<br>Total Outstanding    | Nominal Unitario<br>Nominal Unit |                             | %                | Clase Type | Per. Per. | Efecto Cupón<br>Coupon Effect                            | Neto Net | Fecha Date | Próxima Next            | Final Final | Tipo Type | Preced. Previous                    | Fecha Date | Del día Session |           | Durante el año During the year |           |            |  |
|                               |                                  |                    |                                           | Cierre Closing                   |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            | CMP VWAP        | Máx. Max. | Fecha Date                     | Mín. Min. | Fecha Date |  |
| MC MK                         | Valor Security                   | Cód.ISIN ISIN Code | EFECTOS PUBLICOS                          |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 25/07/2025 | ES05552810G1       | 12.900.000,00                             | 100.000,00                       | 08-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 07-25                   |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 17/04/2026 | ES05552810H9       | 3.200.000,00                              | 100.000,00                       | 30-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 04-26                   |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 10/10/2025 | ES05552810I7       | 13.300.000,00                             | 100.000,00                       | 08-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 10-25                   |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 29/07/2026 | ES05552810J5       | 2.100.000,00                              | 100.000,00                       | 30-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 07-26                   |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 16/01/2026 | ES05552810K3       | 7.000.000,00                              | 100.000,00                       | 08-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 01-26                   |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 27/11/2026 | ES05552810L1       | 13.800.000,00                             | 100.000,00                       | 15-04-25                    | 0,0000           | F          | V         |                                                          |          |            | 11-26                   |             |           |                                     |            |                 |           |                                |           |            |  |
| GENERALITAT DE CATALUNYA      |                                  |                    |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |           |                                |           |            |  |
| NT                            | AUT G.CATALUNYA- 5,325 10/2028   | ES0000095606       | 90.740.807,52                             | 0,01                             | 05-10-98                    | 5,3250           | F          | A         | 0,0005                                                   |          | 05-10-25   | 10-28                   | 10-28       | U         | 96,8140                             | 01-04-11   |                 |           |                                |           |            |  |
| NT                            | AUT G.CATALUNYA- 4,690 10/2034   | ES0000095853       | 500.000.000,00                            | 1.000,00                         | 28-10-04                    | 4,6900           | F          | A         | 46,9000                                                  |          | 28-10-25   | 10-34                   | 10-34       | U         | 101,6000                            | 12-12-24   |                 |           |                                |           |            |  |
| NT                            | AUT G.CATALUNYA- 4,220 04/2035   | ES0000095879       | 1.120.000.000,00                          | 1.000,00                         | 26-04-05                    | 4,2200           | F          | A         | 42,2000                                                  |          | 26-04-26   | 04-35                   | 04-35       | U         | 128,0000                            | 28-01-20   |                 |           |                                |           |            |  |
| NT                            | AUT G.CATALUNYA- VBLE 02/2026    | ES0000095978       | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | V          | A         | 25,5000                                                  |          | 17-02-26   | 02-26                   | 02-26       | U         | 100,0000                            | 17-02-09   |                 |           |                                |           |            |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2027   | ES0000095986       | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-26   | 02-27                   | 02-27       | U         | 100,0000                            | 17-02-09   |                 |           |                                |           |            |  |
| NT                            | AUT G.CATALUNYA- 2,550 02/2028   | ES0000095994       | 20.000.000,00                             | 1.000,00                         | 17-02-09                    | 2,5500           | F          | A         | 25,5000                                                  |          | 17-02-26   | 02-28                   | 02-28       | U         | 100,0000                            | 17-02-09   |                 |           |                                |           |            |  |
| INSTITUTO CATALAN DE FINANZAS |                                  |                    |                                           |                                  |                             |                  |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |           |                                |           |            |  |
| NT                            | ODP I.CATAL.FINA- VBLE 10/2029   | ES0255281133       | 20.000.000,00                             | 1.000,00                         | 22-10-09                    | 4,5500           | V          | T         | 11,3750                                                  |          | 22-07-25   | 10-29                   | 10-29       | U         | 99,0493                             | 23-09-11   |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 15/07/2025 | ES05552810A4       | 29.600.000,00                             | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 15/06/2026 | ES05552810B2       | 7.100.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC 16/09/2026 | ES05552810D8       | 400.000,00                                | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |           |                                |           |            |  |
|                               | POE I.CATAL.FINA DESC            | ES05552810E6       | 3.300.000,00                              | 100.000,00                       |                             | 0,0000           |            |           |                                                          |          |            |                         |             |           |                                     |            |                 |           |                                |           |            |  |

Deuda Pública de Cataluña y otros valores de Renta Fija *Catalonian Public Debt and other Fixed Income*

CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS  
MAIN FEATURES OF PUBLIC DEBT, DEBENTURES AND BONDS

| MC<br>MK |                       |  | Valor<br>Security |  |  | Cód.ISIN<br>ISIN Code |  |  | Valores Admitidos<br>Admitted Instruments |                                        | Fecha<br>Emisión<br>Issue<br>Date | Interés Interest              |             |               | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |                |              | Amortización<br>Redemption |               |                   | Cambios /TIR (en %) Prices /IRR (%) |              |                 |              |                                |  |  |  |
|----------|-----------------------|--|-------------------|--|--|-----------------------|--|--|-------------------------------------------|----------------------------------------|-----------------------------------|-------------------------------|-------------|---------------|----------------------------------------------------------|----------------|--------------|----------------------------|---------------|-------------------|-------------------------------------|--------------|-----------------|--------------|--------------------------------|--|--|--|
|          |                       |  |                   |  |  |                       |  |  | Total Circulación<br>Total Outstanding    | Nominal<br>Unitario<br>Nominal<br>Unit |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              | Del día Session |              | Durante el año During the year |  |  |  |
|          |                       |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          |                       |  |                   |  |  |                       |  |  | %<br>%                                    | Clase<br>Type                          | Per.<br>Per.                      | Efecto Cupón<br>Coupon Effect | Neto<br>Net | Fecha<br>Date | Próxima<br>Next                                          | Final<br>Final | Tipo<br>Type | Preced.<br>Previous        | Fecha<br>Date | Cierre<br>Closing | CMP<br>VWAP                         | Máx.<br>Max. | Fecha<br>Date   | Mín.<br>Min. | Fecha<br>Date                  |  |  |  |
|          | 16/12/2026            |  |                   |  |  |                       |  |  | 11.000.000,00                             | 100.000,00                             |                                   |                               | 0,0000      |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 30/06/2025            |  |                   |  |  |                       |  |  | 32.700.000,00                             | 100.000,00                             |                                   |                               | 0,0000      |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 29/08/2025            |  |                   |  |  |                       |  |  | 8.100.000,00                              | 100.000,00                             |                                   |                               | 0,0000      |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 31/10/2025            |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 15/12/2025            |  |                   |  |  |                       |  |  | 30.000.000,00                             | 100.000,00                             |                                   |                               | 0,0000      |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 27/01/2026            |  |                   |  |  |                       |  |  | 13.100.000,00                             | 100.000,00                             |                                   |                               | 0,0000      |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | POE I.CATAL.FINA DESC |  |                   |  |  |                       |  |  |                                           |                                        |                                   |                               |             |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |
|          | 25/03/2026            |  |                   |  |  |                       |  |  | 11.100.000,00                             | 100.000,00                             |                                   |                               | 0,0000      |               |                                                          |                |              |                            |               |                   |                                     |              |                 |              |                                |  |  |  |

| OBLIGACIONES           |                                     |              |               |           |          |        |   |   |          |  |          |       |       |    |         |          |  |  |  |  |  |  |
|------------------------|-------------------------------------|--------------|---------------|-----------|----------|--------|---|---|----------|--|----------|-------|-------|----|---------|----------|--|--|--|--|--|--|
| FONDOS DE TITULIZACION |                                     |              |               |           |          |        |   |   |          |  |          |       |       |    |         |          |  |  |  |  |  |  |
| OT                     | BTN CPENEDES T1-C<br>VBLE 11/2049   | ES0318559038 | 21.229.694,72 | 51.032,92 | 08-08-08 | 3,7990 | V | T | 484,6852 |  | 25-08-25 | 11-49 | 11-49 | U  |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-AG<br>VBLE 03/2049 | ES0338013016 | 34.499.504,20 | 10.582,67 | 19-07-06 | 0,0000 | V | T |          |  |          | 07-25 | 03-49 | RN | 99,9837 | 11-12-14 |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-B<br>VBLE 03/2049  | ES0338013024 | 7.565.011,20  | 78.802,20 | 19-07-06 | 0,0000 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-C<br>VBLE 03/2049  | ES0338013032 | 5.673.758,40  | 78.802,20 | 19-07-06 | 0,1470 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-D<br>VBLE 03/2049  | ES0338013040 | 5.193.879,60  | 86.564,66 | 19-07-06 | 2,2470 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |
| OT                     | BTN FONCAIXA G.4-E<br>VBLE 03/2049  | ES0338013057 | 5.043.292,80  | 84.054,88 | 19-07-06 | 3,5470 | V | T |          |  |          | 07-25 | 03-49 | RN |         |          |  |  |  |  |  |  |

(1) Con el aval de la Generalitat de Catalunya  
(1) With the guarantee of Generalitat de Catalunya