

CARACTERÍSTICAS DE LAS OBLIGACIONES Y DEUDA PÚBLICA DE EUSKADI  
MAIN FEATURES OF BONDS AND BASQUE PUBLIC DEBT

|                                                  |                              |                      | Valores Admitidos<br><i>Admitted Instruments</i> | Interés<br><i>Interest</i> |                      | Próximo Cupón s/Nom. Unitario<br><i>Next Coupon o/Nom. Unit</i> |                        | Amortización<br><i>Amortization</i> |                               |                      | Cambios /TIR (en %) Prices /IRR (%) |          |          |  |  |  |  |  | Observaciones<br><i>Comments</i> |
|--------------------------------------------------|------------------------------|----------------------|--------------------------------------------------|----------------------------|----------------------|-----------------------------------------------------------------|------------------------|-------------------------------------|-------------------------------|----------------------|-------------------------------------|----------|----------|--|--|--|--|--|----------------------------------|
|                                                  |                              |                      |                                                  |                            |                      |                                                                 |                        |                                     |                               |                      |                                     |          |          |  |  |  |  |  |                                  |
| Total en Circulación<br><i>Total Outstanding</i> | %<br><i>%</i>                | Clase<br><i>Type</i> | Per.<br><i>Per.</i>                              | Bruto<br><i>Gross</i>      | Fecha<br><i>Date</i> | Término<br><i>Term</i>                                          | Próxima<br><i>Next</i> | Tipo<br><i>Type</i>                 | Precedente<br><i>Previous</i> | Fecha<br><i>Date</i> |                                     |          |          |  |  |  |  |  |                                  |
| MC                                               | Valor                        | Cód.ISIN             |                                                  |                            |                      |                                                                 |                        |                                     |                               |                      |                                     |          |          |  |  |  |  |  |                                  |
| MC                                               | Security                     | ISIN Code            |                                                  |                            |                      |                                                                 |                        |                                     |                               |                      |                                     |          |          |  |  |  |  |  |                                  |
| DEUDA COMUNIDADES AUTONOMAS                      |                              |                      |                                                  |                            |                      |                                                                 |                        |                                     |                               |                      |                                     |          |          |  |  |  |  |  |                                  |
| C.AUTONOMAS Y ENTES DEPEND.                      |                              |                      |                                                  |                            |                      |                                                                 |                        |                                     |                               |                      |                                     |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 4,600 01/2025 | ES0000106445         | 502.800.000,00                                   | 4,60                       | F                    | A                                                               | 46,0000                | 07-01-25                            | 07-01-25                      | 07-01-25             | U                                   | 100,0000 | 16-10-18 |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,750 03/2026 | ES0000106551         | 569.726.000,00                                   | 1,75                       | F                    | A                                                               | 17,5000                | 16-03-25                            | 16-03-26                      | 16-03-26             | U                                   | 106,1531 | 07-12-18 |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,466 12/2026 | ES0000106577         | 190.000.000,00                                   | 1,46                       | F                    | A                                                               | 14,6600                | 30-12-24                            | 30-12-26                      | 30-12-26             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,703 04/2027 | ES0000106585         | 100.000.000,00                                   | 1,70                       | F                    | A                                                               | 17,0300                | 30-04-24                            | 30-04-27                      | 30-04-27             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 2,500 02/2038 | ES0000106601         | 414.767.000,00                                   | 2,50                       | F                    | A                                                               | 25,0000                | 28-02-25                            | 28-02-38                      | 28-02-38             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,450 04/2028 | ES0000106619         | 500.000.000,00                                   | 1,45                       | F                    | A                                                               | 14,5000                | 30-04-24                            | 30-04-28                      | 30-04-28             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 2,350 04/2049 | ES0000106627         | 150.000.000,00                                   | 2,35                       | F                    | A                                                               | 23,5000                | 11-04-24                            | 11-04-49                      | 11-04-49             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,125 04/2029 | ES0000106635         | 600.000.000,00                                   | 1,12                       | F                    | A                                                               | 11,2500                | 30-04-24                            | 30-04-29                      | 30-04-29             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 0,850 04/2030 | ES0000106643         | 500.000.000,00                                   | 0,85                       | F                    | A                                                               | 8,5000                 | 30-04-24                            | 30-04-30                      | 30-04-30             | U                                   | 99,7500  | 06-04-20 |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,750 04/2050 | ES0000106650         | 81.500.000,00                                    | 1,75                       | F                    | A                                                               | 17,5000                | 22-04-24                            | 22-04-50                      | 22-04-50             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,300 04/2035 | ES0000106668         | 105.000.000,00                                   | 1,30                       | F                    | A                                                               | 13,0000                | 30-04-24                            | 30-04-35                      | 30-04-35             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 2,000 04/2059 | ES0000106676         | 59.000.000,00                                    | 2,00                       | F                    | A                                                               | 20,0000                | 30-04-24                            | 30-04-59                      | 30-04-59             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 0,250 04/2031 | ES0000106684         | 600.000.000,00                                   | 0,25                       | F                    | A                                                               | 2,5000                 | 30-04-24                            | 30-04-31                      | 30-04-31             | U                                   |          |          |  |  |  |  |  |                                  |
|                                                  | AUT GOB.VASCO- 1,000 10/2050 | ES0000106692         | 78.000.000,00                                    | 1,00                       | F                    | A                                                               | 10,0000                | 31-10-24                            |                               | 31-10-50             |                                     |          |          |  |  |  |  |  |                                  |
|                                                  | AUT GOB.VASCO- 1,375 10/2070 | ES0000106700         | 510.000.000,00                                   | 1,37                       | F                    | A                                                               | 13,7500                | 31-10-24                            |                               | 31-10-70             |                                     |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 0,450 04/2032 | ES0000106726         | 1.000.000.000,00                                 | 0,45                       | F                    | A                                                               | 4,5000                 | 30-04-24                            | 30-04-32                      | 30-04-32             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 1,875 07/2033 | ES0000106734         | 500.000.000,00                                   | 1,87                       | F                    | A                                                               | 18,7500                | 30-07-24                            | 30-07-33                      | 30-07-33             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 3,500 04/2033 | ES0000106742         | 700.000.000,00                                   | 3,50                       | F                    | A                                                               | 35,0000                | 30-04-24                            | 30-04-33                      | 30-04-33             | U                                   |          |          |  |  |  |  |  |                                  |
| BE                                               | AUT GOB.VASCO- 3,400 04/2034 | ES0000106759         | 600.000.000,00                                   | 3,40                       | F                    | A                                                               | 34,0000                | 30-04-25                            | 30-04-34                      | 30-04-34             | U                                   |          |          |  |  |  |  |  |                                  |