

CARACTERÍSTICAS DE LAS OBLIGACIONES Y DEUDA PÚBLICA DE EUSKADI  
MAIN FEATURES OF BONDS AND BASQUE PUBLIC DEBT

| MC<br>MC                    |                |               | Valor<br>Security | Cód.ISIN<br>ISIN Code | Valores Admitidos<br>Admitted Instruments |        |               | Interés<br>Interest |                |               | Próximo Cupón s/Nom. Unitario<br>Next Coupon o/Nom. Unit |                 |              | Amortización<br>Amortization |  |               | Cambios /TIR (en %) Prices /IRR (%) |                    |             |                                   |               |              |               |  | Observaciones<br>Comments |
|-----------------------------|----------------|---------------|-------------------|-----------------------|-------------------------------------------|--------|---------------|---------------------|----------------|---------------|----------------------------------------------------------|-----------------|--------------|------------------------------|--|---------------|-------------------------------------|--------------------|-------------|-----------------------------------|---------------|--------------|---------------|--|---------------------------|
|                             |                |               |                   |                       | Total en Circulación<br>Total Outstanding | %<br>% | Clase<br>Type | Per.<br>Per.        | Bruto<br>Gross | Fecha<br>Date | Término<br>Term                                          | Próxima<br>Next | Tipo<br>Type | Precedente<br>Previous       |  | Fecha<br>Date |                                     | Del día<br>Session |             | Durante el Año<br>During the Year |               |              |               |  |                           |
|                             |                |               |                   |                       |                                           |        |               |                     |                |               |                                                          |                 |              |                              |  |               |                                     | Cierre<br>Closing  | CMP<br>VWAP | Máx.<br>Max.                      | Fecha<br>Date | Mín.<br>Min. | Fecha<br>Date |  |                           |
| DEUDA COMUNIDADES AUTONOMAS |                |               |                   |                       |                                           |        |               |                     |                |               |                                                          |                 |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| C.AUTONOMAS Y ENTES DEPEND. |                |               |                   |                       |                                           |        |               |                     |                |               |                                                          |                 |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,750 03/2026 | ES0000106551      | 569.726.000,00        | 1,75                                      | F      | A             | 17,5000             | 16-03-26       | 16-03-26      | 16-03-26                                                 | U               | 106,1531     | 07-12-18                     |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,466 12/2026 | ES0000106577      | 190.000.000,00        | 1,46                                      | F      | A             | 14,6600             | 30-12-25       | 30-12-26      | 30-12-26                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,703 04/2027 | ES0000106585      | 100.000.000,00        | 1,70                                      | F      | A             | 17,0300             | 30-04-26       | 30-04-27      | 30-04-27                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 2,500 02/2038 | ES0000106601      | 414.767.000,00        | 2,50                                      | F      | A             | 25,0000             | 28-02-26       | 28-02-38      | 28-02-38                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,450 04/2028 | ES0000106619      | 500.000.000,00        | 1,45                                      | F      | A             | 14,5000             | 30-04-26       | 30-04-28      | 30-04-28                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 2,350 04/2049 | ES0000106627      | 150.000.000,00        | 2,35                                      | F      | A             | 23,5000             | 11-04-26       | 11-04-49      | 11-04-49                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,125 04/2029 | ES0000106635      | 600.000.000,00        | 1,12                                      | F      | A             | 11,2500             | 30-04-26       | 30-04-29      | 30-04-29                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 0,850 04/2030 | ES0000106643      | 500.000.000,00        | 0,85                                      | F      | A             | 8,5000              | 30-04-26       | 30-04-30      | 30-04-30                                                 | U               | 99,7500      | 06-04-20                     |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,750 04/2050 | ES0000106650      | 81.500.000,00         | 1,75                                      | F      | A             | 17,5000             | 22-04-26       | 22-04-50      | 22-04-50                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,300 04/2035 | ES0000106668      | 105.000.000,00        | 1,30                                      | F      | A             | 13,0000             | 30-04-26       | 30-04-35      | 30-04-35                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 2,000 04/2059 | ES0000106676      | 59.000.000,00         | 2,00                                      | F      | A             | 20,0000             | 30-04-26       | 30-04-59      | 30-04-59                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 0,250 04/2031 | ES0000106684      | 600.000.000,00        | 0,25                                      | F      | A             | 2,5000              | 30-04-26       | 30-04-31      | 30-04-31                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
|                             | AUT GOB.VASCO- | 1,000 10/2050 | ES0000106692      | 78.000.000,00         | 1,00                                      | F      | A             | 10,0000             | 31-10-25       |               | 31-10-50                                                 |                 |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
|                             | AUT GOB.VASCO- | 1,375 10/2070 | ES0000106700      | 510.000.000,00        | 1,37                                      | F      | A             | 13,7500             | 31-10-25       |               | 31-10-70                                                 |                 |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 0,450 04/2032 | ES0000106726      | 1.000.000.000,00      | 0,45                                      | F      | A             | 4,5000              | 30-04-26       | 30-04-32      | 30-04-32                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 1,875 07/2033 | ES0000106734      | 500.000.000,00        | 1,87                                      | F      | A             | 18,7500             | 30-07-25       | 30-07-33      | 30-07-33                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 3,500 04/2033 | ES0000106742      | 700.000.000,00        | 3,50                                      | F      | A             | 35,0000             | 30-04-26       | 30-04-33      | 30-04-33                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
| BE                          | AUT GOB.VASCO- | 3,400 04/2034 | ES0000106759      | 600.000.000,00        | 3,40                                      | F      | A             | 34,0000             | 30-04-26       | 30-04-34      | 30-04-34                                                 | U               |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |
|                             | AUT GOB.VASCO- | 3,250 04/2035 | ES0000106767      | 700.000.000,00        | 3,25                                      | F      | A             | 32,5000             | 30-04-26       |               | 30-04-35                                                 |                 |              |                              |  |               |                                     |                    |             |                                   |               |              |               |  |                           |