

Renta Fija y Deuda Pública *Private Fixed Income and Public Debt*
**CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS**  
**MAIN FEATURES OF PUBLIC DEBTS, DEBENTURES AND BONDS**

|    |          |           | Valores Admitidos<br><i>Admitted Instruments</i> |                                         | Fecha Emisión<br><i>Issue Date</i> | Próximo Interés<br><i>Next Interest</i> |               |              | Próximo Cupón<br>s/Nom. Unitario<br><i>Next Cupon o/Nom.Unit</i> |               | Amortización <i>Redemption</i> |                |              |                 | Cambios /TIR (en %)(1) <i>Prices /IRR (%)</i> (1) |               |                          |             |                                       |               |              |               |
|----|----------|-----------|--------------------------------------------------|-----------------------------------------|------------------------------------|-----------------------------------------|---------------|--------------|------------------------------------------------------------------|---------------|--------------------------------|----------------|--------------|-----------------|---------------------------------------------------|---------------|--------------------------|-------------|---------------------------------------|---------------|--------------|---------------|
|    |          |           | Total en Circulación<br><i>Total Outstanding</i> | Nominal Unitario<br><i>Nominal Unit</i> |                                    | %<br>%                                  | Clase<br>Type | Per.<br>Per. | Bruto<br>Gross                                                   | Fecha<br>Date | Próxima<br>Next                | Final<br>Final | Tipo<br>Type | Precio<br>Price | Preced.<br>Prev.                                  | Fecha<br>Date | Del día <i>Session</i>   |             | Durante el año <i>During the year</i> |               |              |               |
|    |          |           |                                                  |                                         |                                    |                                         |               |              |                                                                  |               |                                |                |              |                 |                                                   |               | Cierre<br><i>Closing</i> | CMP<br>VWAP | Máx.<br>Max.                          | Fecha<br>Date | Mín.<br>Min. | Fecha<br>Date |
| MC | Valor    | Cód.ISIN  |                                                  |                                         |                                    |                                         |               |              |                                                                  |               |                                |                |              |                 |                                                   |               |                          |             |                                       |               |              |               |
| MK | Security | ISIN Code |                                                  |                                         |                                    |                                         |               |              |                                                                  |               |                                |                |              |                 |                                                   |               |                          |             |                                       |               |              |               |

|                             |                                  |  |              |               |          |       |      |   |   |            |          |       |       |   |        |         |          |  |  |  |  |  |
|-----------------------------|----------------------------------|--|--------------|---------------|----------|-------|------|---|---|------------|----------|-------|-------|---|--------|---------|----------|--|--|--|--|--|
| C.AUTONOMAS Y ENTES DEPEND. |                                  |  |              |               |          |       |      |   |   |            |          |       |       |   |        |         |          |  |  |  |  |  |
| ME                          | UNIVERS.POLITEC.VAL.1997(OC)     |  | ES0282103003 | 54.091.080,00 | 6.010,12 | 10-97 | 6,60 | F | A | 396,667920 | 15-12-21 | 12-22 | 12-22 | U | 100,00 | 113,000 | 23-12-14 |  |  |  |  |  |
| ME                          | UNIVERSIDAD DE VALENCIA 1997(OC) |  | ES0282102005 | 45.075.900,00 | 6.010,12 | 10-97 | 6,60 | F | A | 396,667920 | 15-12-21 | 12-22 | 12-22 | U | 100,00 | 100,000 | 13-11-13 |  |  |  |  |  |
| VALORES EXTRANJEROS         |                                  |  |              |               |          |       |      |   |   |            |          |       |       |   |        |         |          |  |  |  |  |  |
| ME                          | BANCO EUROPEO INVER.1996(JN)21   |  | ES0213469580 | 90.151.500,00 | 601,01   | 06-96 | 8,50 | F | A | 51,085850  | 17-06-21 | 06-21 | 06-21 | U | 100,00 | 143,440 | 17-09-13 |  |  |  |  |  |

(1) Para activos al descuento: Rentabilidad

(1) For discount assets: Return