

**Renta Fija y Deuda Pública** *Private Fixed Income and Public Debt*
**CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS**  
**MAIN FEATURES OF PUBLIC DEBTS, DEBENTURES AND BONDS**

|                             |                                  |           | Valores Admitidos<br><i>Admitted Instruments</i> |                    | Fecha Emisión<br><i>Issue Date</i> | Próximo Interés<br><i>Next Interest</i> |                      |                     | Próximo Cupón s/Nom. Unitario<br><i>Next Cupon o/Nom.Unit</i> |            | Amortización <i>Redemption</i> |       |       |        | Cambios /TIR (en %)(1) <i>Prices /IRR (%) (1)</i> |         |                                         |       |                                    |      |                        |      |                                       |      |      |      |
|-----------------------------|----------------------------------|-----------|--------------------------------------------------|--------------------|------------------------------------|-----------------------------------------|----------------------|---------------------|---------------------------------------------------------------|------------|--------------------------------|-------|-------|--------|---------------------------------------------------|---------|-----------------------------------------|-------|------------------------------------|------|------------------------|------|---------------------------------------|------|------|------|
|                             |                                  |           |                                                  |                    |                                    |                                         |                      |                     |                                                               |            |                                |       |       |        | Total en Circulación<br><i>Total Outstanding</i>  |         | Nominal Unitario<br><i>Nominal Unit</i> |       | Preced. Fecha<br><i>Prev. Date</i> |      | Del día <i>Session</i> |      | Durante el año <i>During the year</i> |      |      |      |
|                             |                                  |           | Cierre<br><i>Closing</i>                         | CMP<br><i>VWAP</i> |                                    | Máx.<br><i>Max.</i>                     | Fecha<br><i>Date</i> | Mín.<br><i>Min.</i> | Fecha<br><i>Date</i>                                          |            |                                |       |       |        |                                                   |         |                                         |       |                                    |      |                        |      |                                       |      |      |      |
| MC                          | Valor                            | Cód.ISIN  |                                                  |                    |                                    | %                                       | Clase                | Per.                |                                                               |            | Próxima                        | Final | Tipo  | Precio |                                                   |         |                                         |       |                                    |      |                        |      |                                       |      |      |      |
| MK                          | Security                         | ISIN Code |                                                  |                    | Date                               | %                                       | Type                 | Per.                |                                                               |            | Gross                          | Date  |       |        | Next                                              | Final   | Type                                    | Price | Prev.                              | Date | Closing                | VWAP | Max.                                  | Date | Min. | Date |
| C.AUTONOMAS Y ENTES DEPEND. |                                  |           |                                                  |                    |                                    |                                         |                      |                     |                                                               |            |                                |       |       |        |                                                   |         |                                         |       |                                    |      |                        |      |                                       |      |      |      |
| ME                          | UNIVERS.POLITEC.VAL.1997(OC)     |           | ES0282103003                                     | 54.091.080,00      | 6.010,12                           | 10-97                                   | 6,60                 | F                   | A                                                             | 396,667920 | 15-12-21                       | 12-22 | 12-22 | U      | 100,00                                            | 113,000 | 23-12-14                                |       |                                    |      |                        |      |                                       |      |      |      |
| ME                          | UNIVERSIDAD DE VALENCIA 1997(OC) |           | ES0282102005                                     | 45.075.900,00      | 6.010,12                           | 10-97                                   | 6,60                 | F                   | A                                                             | 396,667920 | 15-12-21                       | 12-22 | 12-22 | U      | 100,00                                            | 100,000 | 13-11-13                                |       |                                    |      |                        |      |                                       |      |      |      |
| VALORES EXTRANJEROS         |                                  |           |                                                  |                    |                                    |                                         |                      |                     |                                                               |            |                                |       |       |        |                                                   |         |                                         |       |                                    |      |                        |      |                                       |      |      |      |
| ME                          | BANCO EUROPEO INVER. 1996(JN)21  |           | ES0213469580                                     | 90.151.500,00      | 601,01                             | 06-96                                   | 8,50                 | F                   | A                                                             | 51,085850  | 17-06-21                       | 06-21 | 06-21 | U      | 100,00                                            | 143,440 | 17-09-13                                |       |                                    |      |                        |      |                                       |      |      |      |

(1) Para activos al descuento: Rentabilidad

(1) For discount assets: Return