

# Renta Fija y Deuda Pública Private Fixed Income and Public Debt

## CARACTERÍSTICAS DE LOS EFECTOS PÚBLICOS, OBLIGACIONES Y BONOS MAIN FEATURES OF PUBLIC DEBTS, DEBENTURES AND BONDS

|                 |                          |                              | Valores Admitidos<br><i>Admitted Instruments</i> |                                         | Fecha Emisión<br><i>Issue Date</i> | Próximo Interés<br><i>Next Interest</i> |                      |                     | Próximo Cupón s/Nom. Unitario<br><i>Next Cupon o/Nom.Unit</i> |  | Amortización <i>Redemption</i> |                      |                        |                       | Cambios /TIR (en %)(1) <i>Prices /IRR (%) (1)</i> |                        |                         |                      |                           |                            |                                    |                      |
|-----------------|--------------------------|------------------------------|--------------------------------------------------|-----------------------------------------|------------------------------------|-----------------------------------------|----------------------|---------------------|---------------------------------------------------------------|--|--------------------------------|----------------------|------------------------|-----------------------|---------------------------------------------------|------------------------|-------------------------|----------------------|---------------------------|----------------------------|------------------------------------|----------------------|
|                 |                          |                              |                                                  |                                         |                                    |                                         |                      |                     |                                                               |  |                                |                      |                        |                       |                                                   |                        |                         |                      |                           |                            |                                    |                      |
|                 |                          |                              | Total en Circulación<br><i>Total Outstanding</i> | Nominal Unitario<br><i>Nominal Unit</i> |                                    | %<br><i>%</i>                           | Clase<br><i>Type</i> | Per.<br><i>Per.</i> |                                                               |  | Bruto<br><i>Gross</i>          | Fecha<br><i>Date</i> | Próxima<br><i>Next</i> | Final<br><i>Final</i> | Tipo<br><i>Type</i>                               | Precio<br><i>Price</i> | Preced.<br><i>Prev.</i> | Fecha<br><i>Date</i> | Del día<br><i>Closing</i> | Session<br><i>CMP VWAP</i> | Durante el año<br><i>Máx. Max.</i> | Fecha<br><i>Date</i> |
| MC<br><i>MK</i> | Valor<br><i>Security</i> | Cód.ISIN<br><i>ISIN Code</i> |                                                  |                                         |                                    |                                         |                      |                     |                                                               |  |                                |                      |                        |                       |                                                   |                        |                         |                      |                           |                            |                                    |                      |

|                             |                                  |              |               |          |       |      |   |   |            |          |       |       |   |        |         |          |  |  |  |  |  |  |
|-----------------------------|----------------------------------|--------------|---------------|----------|-------|------|---|---|------------|----------|-------|-------|---|--------|---------|----------|--|--|--|--|--|--|
| C.AUTONOMAS Y ENTES DEPEND. |                                  |              |               |          |       |      |   |   |            |          |       |       |   |        |         |          |  |  |  |  |  |  |
| ME                          | UNIVERS.POLITEC.VAL.1997(OC)     | ES0282103003 | 54.091.080,00 | 6.010,12 | 10-97 | 6,60 | F | A | 396,667920 | 15-12-21 | 12-22 | 12-22 | U | 100,00 | 113,000 | 23-12-14 |  |  |  |  |  |  |
| ME                          | UNIVERSIDAD DE VALENCIA 1997(OC) | ES0282102005 | 45.075.900,00 | 6.010,12 | 10-97 | 6,60 | F | A | 396,667920 | 15-12-21 | 12-22 | 12-22 | U | 100,00 | 100,000 | 13-11-13 |  |  |  |  |  |  |

(1) Para activos al descuento: Rentabilidad

(1) For discount assets: Return