

# BME Growth: Growing With You

BME Growth is a market aimed at small-cap companies seeking to expand, with a tailored regulation designed specifically for them and with costs and processes adapted to their characteristics.

The Spanish SME market is a powerful financing tool, perfect for boosting the growth of SMEs seeking to expand, as well as a

way to diversify their sources of financing and gives the company greater visibility and liquidity for its shareholders. Although it is a market mainly for innovative companies in fast growth, it has also served as an important source of financing for companies of the real estate sector.

## Previous Requirements:

- ✓ Being S.A. with fully paid up share capital and whose shares are freely transferable.
- ✓ Distribution of shares among minority shareholders representing at least an estimated value of 2 million.
- ✓ Company shares are represented by book entries.
- ✓ Appoint a Nominated Advisor and Liquidity Provider.



## Initial Documentation:

- Audited annual accounts of the last two years.
- Informative Document of Incorporation to the Market (DIIM).
- Valuation report by an independent expert in the event that a relevant operation has not been carried out in the 6 months prior to incorporation.



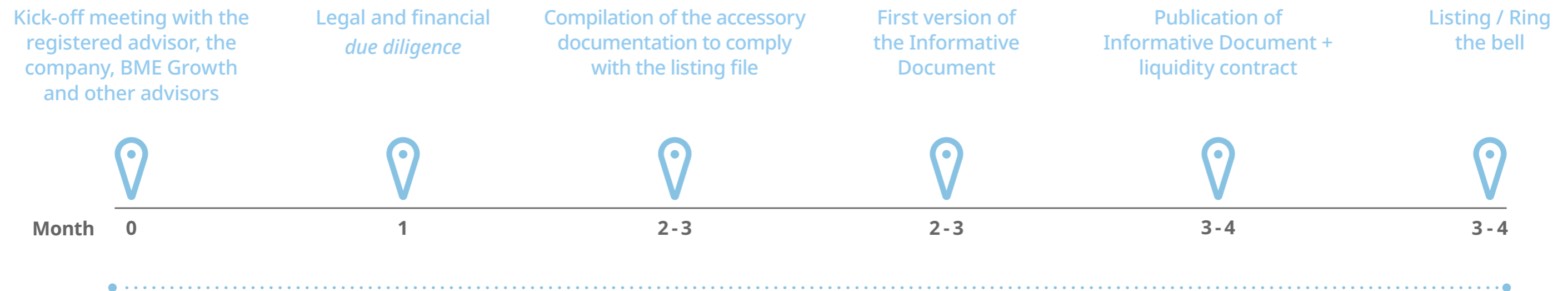
## Previous Steps:

- Appointment of a Nominated Advisor.
- Hiring of a Liquidity Provider.
- Legal due diligence.
- Financial due diligence.
- Initial public offering (optional).

# Incorporation Procedure: Flexible and Agile Requirements...

## Estimated 3-4 months:

from the moment a company appoints a Registered Advisor until the moment it is listed in the Market



### Other milestones:

Audit report | Comfort letter | Registration of securities in Iberclear | Favorable report from the Market and Incorporations Coordination Committee | Approval of the listing by the Board of BME Growth

# Advantages of Listing on BME Growth

Financing tool to impulse the growth of small capitalization companies (less than €1,000M)

Notoriety and visibility

Liquidity for shareholders

Possibility of using the company's own shares to grow by acquisitions

Objective valuation

Access to institutional investor base

Most attractive fees among all the SME Growth Markets in Europe

Regulation and requirements adapted to ensure transparency and protection for the investor



## Documentation of Interest:



Circular of incorporation



Rule Book



## Get In Touch!

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