

Your Best Option for Fixed Income Financing

MARF Mercado Alternativo de Renta Fija



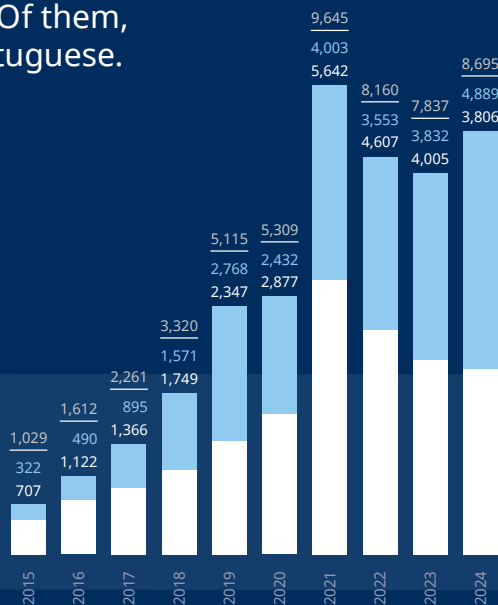
In Charts

As of today, 161 companies have accessed MARF for financing themselves through fixed income. Of them, seven are Portuguese.

Outstanding volume at end of period (2015-2024)

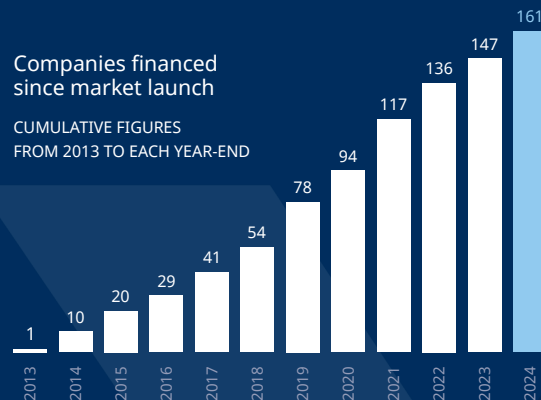
FIGURES IN EUR MILLION

TOTAL
 COMMERCIAL PAPER
 BONDS



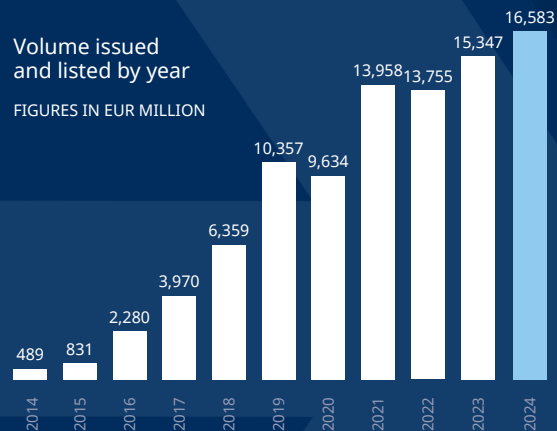
Companies financed since market launch

CUMULATIVE FIGURES
 FROM 2013 TO EACH YEAR-END



Volume issued and listed by year

FIGURES IN EUR MILLION



161 Issuers

30

registered
advisors

18

market
members
and brokers

25

securitisation
bonds with
a volume of
€2,063 million

48

bond issues
of different
types and maturities
of 2.5 to 30 years
(12 ESG bond issues)

90

corporate
commercial
paper
and ABCP
programmes

MARF Mercado Alternativo de Renta Fija structured into 3 segments to meet the needs of companies and investors.

161 issuing companies and
EUR 86 billion financed since 2013

| | | | | |
|------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| Adveo | Cecotec | Greenalia | Metrovacesa | Süd-West Kreditbank |
| Aedas Homes | Cementos Molins | Grenergy | Network Steel Resources | Sugal |
| Aldesa | Cobra | Grupo Gransolar | Nexus | Summa |
| Amper | Codere | Grupo Hotusa | Nueva Pescanova | Tecnocom |
| Arquimea Group | Copasa | Grupo Jorge | ODF Energía | Teknia |
| Arteche | Coren | Grupo Siro | Ok Mobility Group | Titulización de Activos |
| Asturiana de Laminados | Cunext Industries | Haya Titulización | Ontime Corporate Union | Tradebe |
| Atlantica Yield | Global Dominion | Inmobiliaria del Sur | Opdenenergy | TSK |
| Atrys | EBN Banco | Intermoney Titulización | Ormazabal | Tubacex |
| Audax | Efacec | Inveready | Ortiz | Tubos Reunidos |
| Aunor | Ekondakin | Izertis | Pharma Mar | TWC |
| Autplata | El Corte Inglés | José de Mello Saude | Pikolín | UCI |
| Avatel Telecom | Elecnor | Kobus Partners | Premier | Ulma |
| Avintia | Empresa Naviera Elcano | La Finca Global | Pryconsa | Urbaser |
| Banco Caminos | Europac | La Sirena | Renta Corporación | Valfortec |
| Bancofar | Eysa | LogiTravel | Restabell | Vall Companys |
| Barceló | Fintonic | Tyche Gestión | Sacyr | Vía Celere |
| Biodiesel de Aragón | Fluidra | Making Science Group | Saint Croix | Viario 31 |
| Burán | Fortia | Mango | Sampol | Vidrala |
| CAF | GAM | MásMóvil | Santander Titulización | Visabeira |
| Caixabank | Gestamp | Maxam | Sidenor | Vista Alegre |
| Canadian Solar | Globasol | Minersa | Solaria | Vocento |
| Caser | Grupo Munté | Mota Engil | Sorigué | Volotea |

What Is **MARF** Mercado Alternativo de Renta Fija

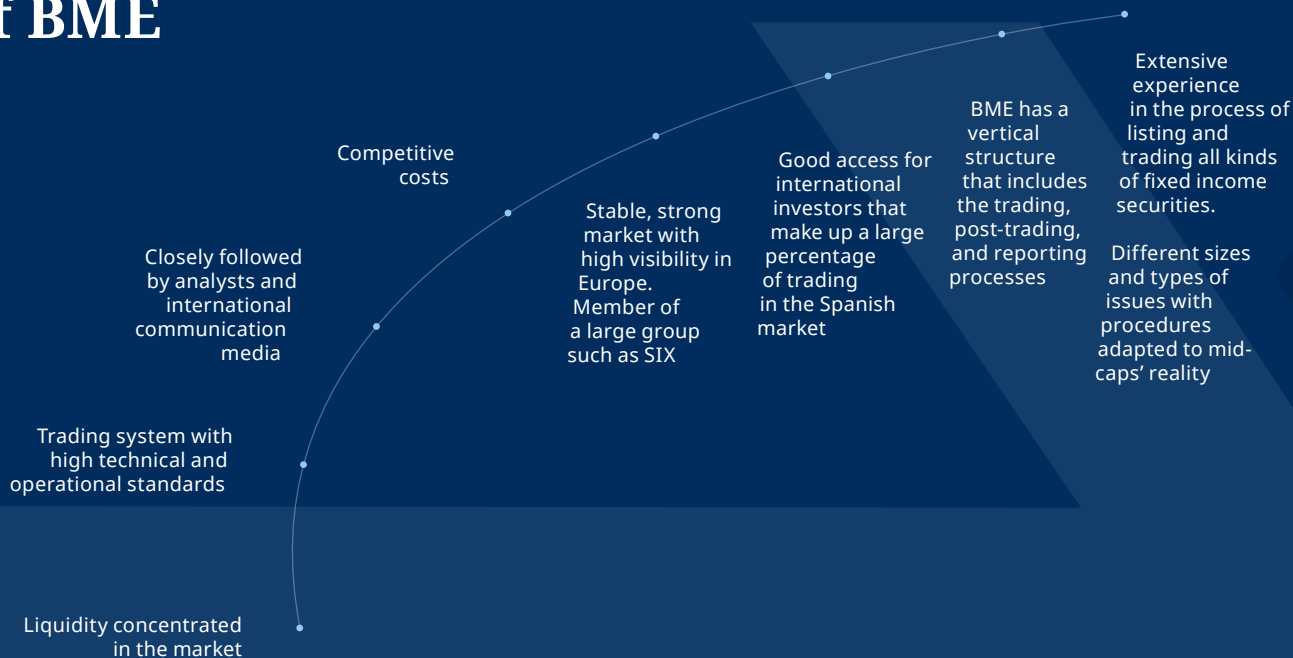
**BME's fixed
income market**

**Geared toward
SME issues**

**Flexible and
recurrent
financing tool**

**Interesting
investment
option for
qualified
investors**

Being Part of BME



Advantages of MARF Mercado Alternativo de Renta Fija

For Companies

- Greater financing capacity.
Diversification of financing sources
- Wide variety of financing products (maturities, volumes, structures, etc.)
- Simple and quick listing requirements and processes adapted to SMEs
- Competitive listing and maintenance costs
- Internationalisation Access to international investment community
- Visibility and prestige

For Investors

- Portfolio diversification.
Different asset types enabling different strategies
- Access to new corporate issuers
- Returns & new products
- Information on issuers concentrated in a single market
- Very competitive costs
- Transparency



MARF Is Your Best Option for a New Fixed-Income Issue




Professional team to assist and guide issuers throughout the process

Support in the management of listings and procedures

Ad hoc meetings with all parties involved in each placement (management team, underwriter, advisors, legal advisors, etc.)

Provision of technical resources required to implement the issue in the appropriate segment

Marketing roll-out based on profile

| | Corporate debt  | | Project bonds  | Securitisations  |
|----------------|--|--|---|---|
| | Commercial Paper | Bonds | | |
| ISSUANCE | Programmes | Programmes – stand alone | Individual | Programs – individual |
| MATURITIES | Between 3 days and 2 years | Starting at 2,5 years | From 5 to 30 years | Starting at 2,5 years |
| STRUCTURES | – Bullet | – Bullet – Amortizing | – Bullet – Amortizing | – Bullet – Pass-through |
| INTEREST RATES | Discount | Fixed – floating | Fixed – floating | Fixed – floating |
| USES | – Working capital – Short-term financing | – Refinancing – M&A and CAPEX – Other corporate uses – ... /... | – Refinancing of projects – Development of new projects | – Invoices – Corporate loans – Synthetic – ... /... |
| CURRENCIES | Multi-currency platform: EUR, GBP, USD, JPY, etc. | | | |
| VOLUMES | Denominations of 100,000 with no cap per issue or program | | | |

MARF Mercado
Alternativo de Renta Fija

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