

ARQUIMEA GROUP, S.A.

€100,000,000 Senior Unsecured Notes Programme Arquimea Group 2021

SUPPLEMENT TO THE INFORMATION MEMORANDUM

This supplement (the **“Supplement”**) to the Information Memorandum on the admission of *€100,000,000 Senior Unsecured Notes Programme Arquimea Group 2021* filed with MARF on December 10th, 2021 (the **“Programme”**) should be read jointly with the Information Memorandum and with any other supplement to the Information Memorandum that might be published. Unless stated otherwise, capitalized and undefined terms will have the meaning they have been given in the Information Memorandum.

In particular, this Supplement is due to the replacement of the Registered Advisor, as explained in section 2 below.

1 Person Responsible

Mr. Diego Fernández, as the sole director of Arquimea Group, is responsible for the entire content of this Supplement.

Mr. Diego Fernández, is expressly authorized to grant any public or private documents as may be necessary for the proper issuance of the Notes as the sole director of Arquimea Group, by virtue of the deed granted on September 23, 2021 before the Notary of Madrid, Mr. Santiago Alfonso González López under number 2,444 of his protocol and by the resolutions adopted by the General Shareholder’s Meeting and the sole director on November 30, 2021 and executed in the deeds granted before the Madrid Notary, Mr. Santiago González López on December 2, 2021 under number 3,165 and 3,166 of his official records.

Mr. Diego Fernández, on behalf of Arquimea Group, hereby declares that, after acting with reasonable care to ensure that the information contained in this Supplement is, to his knowledge, in full accordance with the facts and contains no omissions likely to affect its content.

2 Modifications to the Information Memorandum.

The new Registered Advisor of Arquimea Group on their Programme (as defined above) is Beka Finance, S.V., S.A (**“Beka”**) in substitution of PKF Attest Servicios Empresariales, S.L., pursuant to the agreement signed between Arquimea and Beka on February 21st, 2023.

Beka Finance, Sociedad de Valores, S.A. is a limited company, of Spanish nationality, with registered office in Madrid, Serrano 88, 28006, with tax identification number A79203717 and registered in the Commercial Registry of Madrid, in Volume 9.644, Sheet 175, page M-89.417, in the Official Register of Companies and Securities Agencies and Portfolio Management Companies of the National Securities Market Commission (CNMV), under number 36 and in the Register of Registered Advisors by virtue of the resolution of the Board of Directors of the AIAF Mercado de

Renta Fija published by means of the instruction (Operational Instruction) 2/2023 of February 17th, on the admission of registered advisors to the Alternative Fixed Income Market in accordance with the provisions of section two of Market Circular 3/2013.

Thus, all references in the Information Memorandum to the Registered Advisor should be understood to be made to Beka, including all references made to PKF Attest Servicios Empresariales, S.L. as Registered Advisor (which, for avoidance of doubt, should be understood to be made to Beka).

3 Validity of the rest of the content of the Information Memorandum

The changes made to the Information Memorandum detailed in section 2 above do not imply the modification of any other term of the Information Memorandum.

4 Risk Factors

Since the date of incorporation of the Information Base Document, no additional risk has been revealed for the Issuer that entails modifications in the risk factors section of the Information Memorandum.

5 Publication of this Supplement

This Supplement will be published on MARF's web site (<http://www.bolsasymercados.es>).

Madrid, March 30th, 2023.

As Responsible of this Supplement to the Information Memorandum:

ARQUIMEA GROUP, S.A.

D. Diego Fernández Infante
Director