

Operating Instruction nº 06/2022

INITIAL TRADING OF ATRYS HEALTH, S.A. IN SIBE (SPANISH STOCK EXCHANGE INTERCONNECTION SYSTEM)

The 61.389.673 shares that make the share capital of ATRYS HEALTH, S.A. will trade in the Spanish Stock Exchange Interconnection System with ISIN code ES0105148003, in the General Trading segment, once the Comisión Nacional del Mercado de Valores has agreed to it and the shares have been admitted to trading in at least two Stock Exchanges.

The Sociedad de Bolsas Trading and Supervisory Committee, pursuant to Section 56 of the Ley del Mercado de Valores of October 23rd, has agreed ATRYS HEALTH, S.A. reasonably complies with the requirements for its integration in the Spanish Stock Exchange Interconnection System.

The aforementioned shares will trade with the code "ATRY" from the day of its admission in the Spanish Stock Exchange Interconnection System, which is foreseen for February 7th.

From this date on, trading in this stock shall be performed in accordance with the Operating Rules of the Spanish Stock Exchange Interconnection System and subjected to the Supervision contained therein.

Being aware of the circumstances surrounding the listing of ATRYS HEALTH, S.A., on the stock's first day of trading, the Sociedad de Bolsas Trading and Supervisory Committee shall apply the following measures contained under section 6.2.4., Circular 1/2021 of the Operating Rules of the Spanish Stock Exchange Interconnection System:

1. Take as a reference price the closing price of the session of February 4th, the expected last trading day in the segment BME Growth belonging to BME MTF Equity. During the opening auction, orders shall be allowed that entail prices within a 20% static range of the reference price. The dynamic range shall be of 8%. The price resulting from this auction shall be considered to be the static price. From the next session on, the static range shall be 10%.
2. The opening auction shall start at 8:30 p.m. and end at 12:00 p.m., being the starting conditioned to the admission to trading of these shares in at least two Stock Exchanges. Though, if required, its duration could be modified for as long as the situation of the market so warrants. Its extension and conclusion must be notified sufficiently in advance.
3. According to Commission Delegated Regulation 2017/588 of July 14th 2016, the tick size will be established according to the average daily number of transactions (ADNT) which at the moment is in the liquidity band of 10 to 80 daily transactions.
4. According to Commission Delegated Regulation 2017/587 of July 14th 2016, the minimum turnover for the block system (LIS-Pre) is set at 60.000 euros.

Depending on market circumstances, the Sociedad de Bolsas Trading and Supervisory Committee may apply the necessary measures to facilitate the normal operation of supply and demand.

Madrid, February 4th, 2022
Trading and Supervisory Committee
COORDINATOR

Signed: Nuria Álvarez Yubero