

The value of listing

BME, WHERE
GROWTH
AND FINANCING
ARE A REALITY



BME 
BOLSAS Y MERCADOS ESPAÑOLES
a SIX company

Why list on BME?

INCREASE AND MAKE
THE FINANCING CAPACITY OF
THE COMPANY MORE FLEXIBLE



More information about
the advantages of going public

Advantages of listing on the Stock Exchange, BME's stock market



Visibility and prestige.
Strong, stable market
with great visibility
in Europe and Latam.
Belonging to SIX group



Privileged access
to an entrepreneurial
ecosystem



Increased financing
capacity and flexibility,
helping to reduce the cost
of capital and strengthen
business growth and
resilience



Access to the entire BME value
chain (trading, post-trading,
information and value-added
services)



Broad experience in the
incorporation process
in different sectors and
stages of growth



Concentration of liquidity in
large multinational blue chips.



High technical and
operational standards for
the trading system



Access by international
investors



Objective valuation.
High following of analysts
and media



Competitive costs



Shareholder expansion,
keeping control

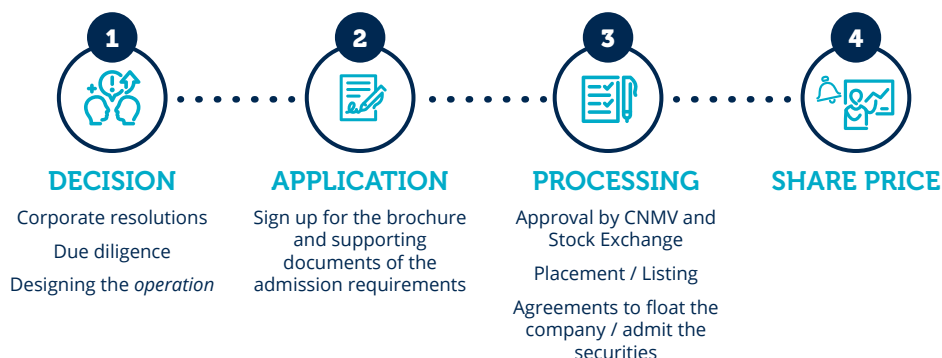
Can you list my company? We will be with you every step of the way

EXPAND THE SHAREHOLDING WHI-
LE MAINTAINING CONTROL



See the full
procedure
in our "Guide
to going public"

Go public in 4 steps



Access and Accompaniment

To access the stock markets a series of preliminary requirements must be met and subsequently the best procedure for the company's needs and objectives must be chosen. Our specialists will support and be with you during every step of the listing process.



PRELIMINARY REQUIREMENTS

Public limited company (sociedad anónima) with all capital fully paid up and no restrictions on the transfer of the company's shares.

Shares represented by annotations in the accounts.

Minimum capital of 1,202,025 euros, not counting stakes of $\geq 25\%$.

Minimum market value from 6,000,000 euros

Sufficient distribution of the shares.

At least 25% must be distributed among the public.



PRELIMINARY ACTIONS

Preparation of a detailed financial and legal economic study (*due diligence*).

Adaptation of the articles of association to the new status as a listed company:

- Corporate governance
- Right to information
- Shareholders vote
- Creation of a corporate website, etc.



INFORMATION TO BE PRESENTED

Presentation, registration and approval by the CNMV of the following documents:

- Documents showing the legal framework governing the issuer and the securities.
- Audited financial statements for the last three years.
- Prospectus.

BME, where companies grow and become powerful

GOING PUBLIC IS
A STRATEGIC
DECISION



More information about
How to go public

Going public it is a strategic decision for any company. It requires a preliminary internal study, the selection of suitable experts and a complete professionalisation of the company to be able to offer value to shareholders.

**At BME we make this possible
and we accompany you every
step of the way.**

BME's professional team that accompanies the issuer throughout the process



Support and transfer of know how to the issuer during the management of the incorporation and the procedures with the supervisor



Ad hoc meetings with all parties involved in each placement or listing (management, placer, etc.)



Provision of the technical resources needed to go public



Marketing deployment according to the issuer's profile



Success stories



Going public has been and continues to be very important to us. It has given a lot of visibility and transparency to our brand by facilitating agreements with national and international firms. It also helps us to attract the best professionals.

ENRIQUE DÍAZ-TEJEIRO GUTIÉRREZ, *Chair. Solaria*

Going public is an exercise in transparency accompanied by greater notoriety and visibility before the investment community, clients, external talent, etc.

JACOBO DÍAZ, *CFO of Bankinter*



Having a (market) valuation allows you to access financing channels to carry out operations like the one we did with Zodiac, which allowed us to create the world leader in swimming pools and wellness.

XAVIER TINTORÉ, *CFO of Fluidra*

Since we went public 11 years ago, our sales and the company's net profit have tripled. The market value has reflected the company's amazing progress. The Stock Market has given us access to capital in an agile and fast manner.

JAVIER LÓPEZ BELMONTE, *CFO Rovi*





Each company has its place in BME What's yours?

BME OFFERS DIFFERENT OPTIONS TAILORED TO THE NEEDS OF COMPANIES

Companies can access different markets within BME according to their specific situation, size, financial structure, growth, etc. A specialised team will study each situation and help guide companies in their decision-making regarding the market.

BME Renta Variable

BME Growth



Once listed, we stay with you

BME PROVIDES ADDED VALUE SERVICES. BME 4 COMPANIES

Going public is not an objective, but the beginning of a new stage for companies that require a transformation. The communication of the company after the listing takes on another dimension as it requires a specific strategy aimed at different stakeholders. Training, technical knowledge, access to investors and innovation can be a challenge that BME can help with by providing value-added solutions and services.





#TheValeofListing

Contact us



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