

## APPENDIX 2a

***Please note that only the Spanish version of this document produces legal effect. Any translation is provided for commercial purposes only.***

### SPECIFIC CONDITIONS OF MEMBERSHIP

#### GENERAL INFORMATION:

<i>Name</i>		<i>Abbreviation</i>
<i>Legal entity identifier: LEI</i>		
<i>Tax residence: Full address (town, postcode, street, number, etc.)</i>		
<i>Tax number ("NIF")</i>	<i>VAT number</i>	
<i>Nationality</i>		

# CONNECTIVITY MODEL REQUESTED<sup>1</sup>:

BIC 11 code				
	Connectivity	Delegation model <sup>2</sup>	Name of the delegated Participant <sup>3</sup>	BIC 11 code of the delegated Participant
<input type="checkbox"/>	ICP	No	Participant that does not have a direct connection to T2S and only operates on its own behalf in relation to Fixed Income, or has a BIC code exclusively to do so, and is not responsible for the technical resources of any entity. The entity applies for having real-time communications only in BME-PC mode for this operation.	
<input type="checkbox"/>	ICP	No <sup>4</sup>	-	-
<input type="checkbox"/>	DCP	No	-	-
<input type="checkbox"/>	ICP	Account Operator	Name of the delegated participant	BIC 11 code of the delegated participant
<input type="checkbox"/>	DCP	Account Operator	Name of the delegated participant	BIC 11 code of the delegated participant
<input type="checkbox"/>	DCP	Standard ASO	Name of the delegated participant	BIC 11 code of the delegated participant
<input type="checkbox"/>	DCP	Customised ASO	Name of the delegated participant	BIC 11 code of the delegated participant

<sup>1</sup> Applicants must provide as many copies of this page as BIC 11 codes they wish to have operational with IBERCLEAR.

<sup>2</sup> Pursuant to the information shown in Appendix R3 "Participants connectivity and delegation of resources" of the ARCO System Procedures Manual.

<sup>3</sup> In the event that another participant is delegated, a document accepting the use of technical resources must be supplied as an attachment.

<sup>4</sup> A report must be provided specifying the IT resources available and that they meet the necessary requirements for membership of the IBERCLEAR system.

## DCP CONNECTIVITY: TECHNICAL INFORMATION ON CONNECTIVITY TO T2S:<sup>5</sup>

<b>Technical Sender:</b>	BIC 11 code
<b>Network Service Provider:</b>	SWIFT or SIA-COLT
<b>Technical Address:</b>	Technical Address (IP)

Network Service Name	Technical Address
SWIFT.MSGSNF	SWIFT
SWIFT.MSGRT	SWIFT
SWIFT.FILESNF	SWIFT
SWIFT.FILERT	SWIFT
SIA-COLT.MSGSNF	SIA-COLT
SIA-COLT.MSGRT	SIA-COLT
SIA-COLT.FILESNF	SIA-COLT
SIA-COLT.FILERT	SIA-COLT

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<sup>5</sup> It must be completed in the event of DCP connectivity. Furthermore, it will be necessary to complete Form D2 "Administrator Users Request in T2S for DCP Participating Entities" from the ARCO System Procedures Manual.

## CONTACTS

<i>Name and surnames of the Business manager<sup>6</sup></i>			
<i>Telephone number</i>		<i>E-mail</i>	

<i>Name and surname of the Treasury Manager</i>			
<i>Telephone number</i>		<i>E-mail</i>	
<i>Name and surnames of Settlement Manager</i>			
<i>Telephone number</i>		<i>E-mail</i>	
<i>Name and surnames of Crisis Manager</i>			
<i>Telephone number</i>		<i>E-mail</i>	

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<sup>6</sup> It shall also be the administrator of the private area of the IBERCLEAR website

## E-MAILS FOR RECEIVING INFORMATION

<i>E-mail for receiving Circulars (one per entity)</i>
<i>E-mail for receiving Instructions (one per entity)</i>
<i>E-mail for receiving Information Memoranda (one per entity)</i>
<i>E-mail for receiving Notifications (one per entity)</i>

## FATCA STATUS

<p><i>FATCA status (Foreign Account Tax Compliance Act):</i></p> <p><i>Pursuant to Order HAP/1136/2014 of 30 June, the Participant:</i></p> <p><input type="checkbox"/> <i>Is a Spanish Credit Institution obliged to notify information, state the IRS (GIIN) code obtained:</i></p> <p>.....</p> <p><input type="checkbox"/> <i>Is a Spanish Credit Institution not obliged to notify information.</i></p>
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In ... .., on of ... .. 20...

**On behalf of the Participant,**

Signed: ... ..

## APPENDIX 2b

### Document accepting the use of technical means

In ....., on ..... of ....., 20.....

By means of this document, ..... (participant and delegated participant) ....., holding Tax ID number .....respectively, declare to IBERCLEAR that the participant .....(participant)....., in its operation with BIC code ..... shall make use of the technical means of the participant ..... (delegated participant) ....., identified with BIC code -....., the latter indicating its agreement by means of its signature on the present document.

On behalf of the participant:

For the delegated participant:

Signed: .....

Signed: .....

## APPENDIX 2c

### Document accepting debits to the dedicated cash account (DCA)

In ....., on ..... of ..... 20.....

By means of this document, ....., (direct debit entity / holder of the dedicated cash account) ....., holding Tax ID number ....., with corporate address at ....., hereinafter, the “Direct Debit Entity”, in its condition as holder of the dedicated cash account (DCA) and for and on behalf of ....., holding national identification document number ....., authorised for this act by means of a power of attorney executed before the Notary Public ....., on ..... number ..... of his protocol, a copy of which is attached,

and ..... (participating entity)....., hereinafter, the “Participating Entity” and for and on behalf of ....., holding national identification document number ....., authorised for this act by means of a power of attorney executed before the Notary Public ....., on ..... number ..... of his protocol, a copy of which is attached,

Declare:

1.- The Direct Debit Entity participates in the TARGET2 payments system and operated by the Bank of..., and is the holder of the dedicated cash account:

<b>Dedicated cash account (DCA):</b>	Dedicated cash account (DCA)
<b>BIC code:</b>	BIC code
<b>Name of Central Bank:</b>	Name of Central Bank

2.- The Direct Debit Entity agrees that the above identified dedicated cash account be linked to the following securities account(s) that the participant maintains in the Central Registry of the ARCO Securities Registration and Settlement System:

Securities account	BIC 11 code of the entity
Securities account	BIC 11 code
Securities account	BIC 11 code
Securities account	BIC 11 code
Securities account	BIC 11 code

With this agreement, the Direct Debit Entity authorises that the items arising from cash settlements carried out by IBERCLEAR in relation to the above mentioned securities accounts be entered in said dedicated cash account.

3.- The Participating Entity undertakes to immediately inform IBERCLEAR of any circumstance which, being related to the dedicated cash account, including its authorisation by the corresponding Central Bank, with the Direct Debit Entity or with the continuity of the operation of the Payment System in which the latter participates, may limit, restrict or delay the execution of the items indicated in section 2.

4.- The Participating Entity undertakes to immediately inform IBERCLEAR of any change to the dedicated cash account, including the revocation of the authorisation conferred by the Direct Debit Entity, which shall only be effective before IBERCLEAR once the notification by the latter is received and accepted. This notification must include the dedicated cash account(s) authorised by the corresponding Central Bank and which must be linked to the securities accounts referred to in section 2 of the present document.

On behalf of the Direct Debit Entity:

On behalf of the participant:

Signed: .....

Signed: .....



## APPENDIX 2d

### Document accepting direct debits for billing in the payments module account (RTGS)

In ....., on ..... of ..... 20.....

By means of this document, ....., (direct debit entity/RTGS payments module account holder) ....., holding Tax ID number ....., with corporate address at ....., hereinafter, the “Direct Debit Entity”, in its condition as holder of the RTGS payments module account and for and on behalf of ....., holding national ID number ....., authorised for this act by means of a power of attorney executed before the Notary Public ....., on ..... number ..... of his protocol, a copy of which is attached,

and ..... (participating entity)....., hereinafter, the “Participating Entity” and for and on behalf of ....., holding national identification document number ....., authorised for this act by means of a power of attorney executed before the Notary Public ....., on ..... number ..... of his protocol, a copy of which is attached,

Declare:

1.- That the Direct Debit Entity participates in the TARGET2 component payment system operated by the Bank of ....., and is the holder of the RTGS payments module account:

<b>RTGS payments module account:</b>	Payments module account (RTGS)
<b>BIC code:</b>	BIC code
<b>Name of Central Bank:</b>	Name of Central Bank

2.- That the Direct Debit Entity authorises the registration in the aforementioned RTGS payments module account of items arising from the settlement of fees for trading, registration, clearing, settlement and other services associated with the orders and operations on securities settled in it, carried out by IBERCLEAR.

3.- That the participant undertakes to immediately inform IBERCLEAR of any circumstance which, being related to the RTGS payments module account, including its authorisation by the corresponding Central Bank, with the Direct Debit Entity or with the continuity of the operation of the Payment System in which the latter participates, may limit, restrict or delay the execution of the items indicated in section 2.

4.- That the Participant undertakes to immediately inform IBERCLEAR of any change to the RTGS payments module account, including the revocation of the authorisation conferred by the

Direct Debit Entity, which shall only be effective before IBERCLEAR once the notification by the latter is received and accepted.

On behalf of the Direct Debit Entity:

On behalf of the participant:

Signed: .....

Signed:.....

## APPENDIX 2e

### Letter of authorisation to Bank of Spain or the Central Bank with which the payments module account is held

[...], [...] of [...] of [...]

BANCO DE ESPAÑA  
Departamento de Sistemas de Pago  
División de Servicios de Pagos a Entidades de Crédito  
C/ de Alcalá, 48  
28014 MADRID

Dear Sirs,

By means of the present, the entity [...], with registered address at [...], holding Tax ID (NIF) [...], registered in the Mercantile Register of [...], volume [...], book [...], sheet [...], [...] entry, and duly represented for these purposes by [Mr/Ms] [...], holding National ID Number [...], by virtue of [...], authorises [Bank of Spain or the Central Bank with which the payments module account is held] to debit or credit, as appropriate, in its payments module account on TARGET2-[Bank of Spain or the Central Bank with which the payments module account is held] with BIC [...] and number [IBAN] any such amounts resulting from the payment instructions ordered by SOCIEDAD DE GESTIÓN DE LOS SISTEMAS DE REGISTRO, COMPENSACIÓN Y LIQUIDACIÓN DE VALORES, S.A. (IBERCLEAR), as the operator of the ARCO Securities Settlement System, in relation to the collection, within the framework of said system, of fees for trading, registration, clearing, settlement and other services associated to the orders and operations on securities settled using said system.

Kind regards,

[...]

Signed (pp): \_\_\_\_\_

[Mr/Ms] [...]

[...]