



## TO THE SPANISH SECURITIES MARKET COMMISSION

SIX Group AG (“**SIX**”), in relation to what is set forth in article 226 of the Spanish Securities Market Act (*Ley del Mercado de Valores*) as recast by Legislative Royal Decree 4/2015, of 23 October (the “**LMV**”), makes public the following

### INSIDE INFORMATION

On 11 June 2020 the Spanish Securities Market Commission (the “**CNMV**”) published the result of the voluntary tender offer for Bolsas y Mercados Españoles, Sociedad Holding de Mercados y Sistemas Financieros, S.A. (“**BME**”) made by SIX (the “**Offer**”), which was accepted by BME shareholders owning in total 77,899,990 shares, representing 93.16% of BME’s share capital.

Likewise, on 16 June 2020 SIX published a communication of other relevant information (with registration number 2811), where it informed of the following:

- That as a result of the Offer, the legal requirements set forth in article 136 of the LMV and article 47 of Royal Decree 1066/2007, of 27 July, on the regime for public offers for acquisition of securities (the “**Royal Decree 1066/2007**”) for the remaining BME shareholders to exercise their sell-out right were fulfilled.
- That notwithstanding the above, pursuant to sections 3.6.1 and 4.10 of the Offer prospectus, SIX would not demand the compulsory sale (*squeeze-out*) unless, on any date until 5 September 2020, the proportion of shares held by non-significant BME shareholders (i.e. shareholders who hold less than 3% of BME’s share capital) were lower than 5% of BME’s share capital.

Until yesterday (included), shareholders of BME holding in aggregate 1,798,530 shares, representing approximately 2.151% of BME’s share capital, have exercised their sell-out right. Consequently, as at 31 August 2020, the total number of shares acquired by SIX as a result of the Offer plus the shares which exercised the sell-out right amounted to 79,698,520 shares of BME, representing in aggregate approximately 95.315% of its share capital. Therefore, all the requirements set forth both in the Royal Decree 1066/2007 and the Offer prospectus for SIX to exercise the squeeze-out right have been complied with.

Pursuant to article 48.1 of the Royal Decree 1066/2007 and section 4.10 of the Offer prospectus, SIX, in the context of a close dialogue with the CNMV, will notify the CNMV in the coming days (and, in any event, before the 5 September, last day of the three-month period since the end of the Offer acceptance period) of its decision to exercise the squeeze-out right, as well as the date of the transaction resulting from such compulsory sale and other details necessary for it to be exercised.

The transaction and settlement costs for selling shareholders arising from SIX exercising its squeeze-out right will be paid by SIX.

The settlement of the squeeze-out transaction will imply the delisting of the BME shares from the Madrid, Barcelona, Bilbao and Valencia stock exchanges.

Notwithstanding the above, BME shareholders who still wish to exercise their sell-out right may request so until next 5 September 2020 (included) by liaising with the entity participating in Iberclear where they have their shares deposited. BME shareholders who wish that SIX purchases their BME shares due to the exercise of their sell-out right are reminded that transaction and settlement costs will be paid by such shareholders.

The price per BME share, both in the cases of squeeze-out and sell-out, will be the same as in the Offer (€32.98). However, should BME approve or make any distribution of dividends, reserves, equity return or any other kind of distribution to its shareholders prior to the squeeze-out or sell-out transaction settlement date, as appropriate, such price per share will be reduced by an amount equal to the gross amount of that distribution.

Zurich, 1 September 2020.

**SIX Group AG**

Mr Johannes Bernardus Dijsselhof

Mr Daniel Schmucki