HECHO RELEVANTE EBIOSS ENERGY, SE

6 de febrero 2018

En virtud de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 228 del texto refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, así como en la Circular 15/2016 del Mercado Alternativo Bursátil (MAB), se pone a disposición del Mercado la siguiente información relativa a EBIOSS Energy, SE:

Con motivo de la participación de EBIOSS Energy en el Frankfurt European Midcap Event hoy martes 6 de febrero, se adjunta la presentación corporativa que será utilizada en dicho evento.

Quedamos a su disposición para cuantas aclaraciones consideren oportunas.

Atentamente,

En Sofía (Bulgaria), 6 de febrero de 2018

D. Jose Óscar Leiva Méndez
Presidente de EBIOSS ENERGY, SE
The Power of Waste

Group Presentation
January 2018
Disclaimer

This document contains forward-looking statements, including statements about the Company's future results. Investors should be aware that such statements are not a warranty of the future's performance of the company and could be involved in risks and uncertainties and, therefore, actual results may differ from those you can read in this document.

The risk factors include, among others:
1) the market situation; 2) macro-economic factors; 3) political, governmental and legal regulations; 3.1) administrative authorizations and planning; 3.2) uncertainty of patent protection and other intellectual property rights; 3.3) regulatory framework of the waste to energy sector; 4) changes in local and international securities markets, exchange rates and interest rates, liquidity; 5) competition; 6) technological developments; 7) changes in the financial situation, credit capacity, and solvency of customers, debtors, counterparties and the Company; 8) access to financial resources; 9) vertical integration strategy; 10) insurance and risk coverage; 11) development of alternative solutions; 12) volatility of the energy price and evolution of regulated tariffs for waste to energy companies; 13) key personnel.

The Company is under no obligation to update or keep current the information contained in this presentation including any looking forward-statements or to correct any inaccuracies that may later become apparent.

The energy sector is subject to changes in the feed in tariff prices. These possible changes may alter the company's projections of incomes of this business plan.

Please be advised that this document may contain information that has not been audited or summarized, thus public information registered by EBI OSS Energy with the security market regulatory authorities should be consulted, in particular, prospectuses and the periodical information registered with the Spanish Securities Market Authority (MAB).

These projected financial statements are for the purpose of providing updated information to existing and new investors. These projected financial statements should not be considered to be a recommendation of investment.

This document is only provided for information purposes and does not constitute nor may it be interpreted as an offer to sell or exchange or acquire or solicitation for offers to purchase any share in the Company. Any decision to buy or invest in shares in relation to a specific issue must be made on the basis of the information contained in the relevant prospectus filed by the Company in relation to such specific issue.
The Group
The Group
– Overview

- Acquisition of Listed Company in the London SE. EQTEC PLC
- Issuance of a senior bond listed in the Luxembourg Stock Exchange 5.5M
- Strategic Partnership Energy China
- Acquisition of Listed Company in the London SE. EQTEC PLC
- Issuance of a senior bond 1.6M
- Strategic Agreement with Fosun

- Acquisition of Listed Company
- Issuance of a senior bond 3M
- Capital increase 15.8 M
- Issuance of a senior bond listed in the Luxembourg Stock Exchange 4M
- Capital increase 9.2 M
- Capital increase 1.8M
- Listing Alternative Spanish Market MAB

Merger

2012

2013

2014

2015

2016

2017

2018

SyngasItaly

winttec

- Capital increase 1.8M
- Capital increase 9.2 M
- Listing Alternative Spanish Market MAB
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2012

2013

2014

2015

2016

2017

2018

EBIOSS

January 2018

EBIOSS

Employees

2012

2013

2014

2015

2016

2017

2018

27

27

27

27

27

27

27

109

109

109

109

109

109

109

2012

2013

2014

2015

2016

2017

2018

Cork Ireland

Porto Portugal

Barcelona Spain

Tuscany Italy

Sofia Plovdiv Bulgaria

Sao Paulo Brazil
“EBIOSS is an international Group focused on the waste collection and waste elimination technologies “
The Group

– Municipal Solid Waste cycle

*RDF is a fuel produced by shredding and dehydrating solid waste (MSW). Consists of combustible components such as plastics and biodegradable waste.

The Group

- Waste Technologies

EBIOSS

- Advanced waste containers controlled by GPS
- Real time telecommunication software for city waste management

winttec

- City waste elimination
- Clean energy production

EQTEC

Gasifier technology
Winttec

Strategic Agreement with Fosun

FOSUN is a Chinese financial group with assets worth 62,000 M eur, EBITDA of 3,070 M eur and more than 50,000 employees worldwide.

1. Factory available for the manufacture of WINTTEC equipment worldwide, for reducing costs, increasing estimated margins and being more competitive

2. CN-NL will finance the manufacture of the equipment produced in its facilities, significantly reducing WINTTEC’s working capital requirements

3. Cover the big international projects thanks to the new productive capacity
Winttec

Presentation

Winttec is a technology and innovation company with presence in different countries. With a strong market presence for more than 10 years, our main focus is on developing solutions for waste containers in urban areas.

Our market orientation, coupled with our knowledge of the principles of environmental policy and our commitment to the values of modern society such as sustainability and quality of life has led Winttec to leadership in the environment market.

Winttec has a network of local offices located in Portugal, Spain and Brazil. We are present in 147 cities and towns across the world, with 2,481 corresponding equipments installed more than 5,000 containers in various projects on three continents.

The focus on solutions, sets us apart from the competition. We not only supply waste containers in urban areas, we also specialize in creating solutions that allow complete control and management systems, optimizing waste collection in a specific area.

The R&D department ia a fundamental pillar of the commercial structure of the company and responsible for the design, implementation and execution of all the solutions proposed by Winttec.

We are focused on maintaining a technological lead in the market with high quality products for total customer satisfaction. That’s why we invest continuously to develop modern integrated solutions.
Winttec

01. Time line

More than 2500 equipments installed in the Iberian Peninsula, Brazil, UAE, Peru, South Africa, Kingdom of Saudi Arabia, Denmark, Ireland and Canada.
02. Current product range

**Winttec**

**bigtainer**
Bigtainer is the system that has the largest capacity and is more advanced technologically. The compactor is used for temporary storage of waste and rises to the level of the street for collection.

**citytainer**
Citytainer consists of a single metal platform, collected by crane, which can accommodate from 1-4 containers (this is the ideal setting for recycling), from 3000 to 5000 L.

**citytainer SSL**
Citytainer SSL is a high-tech system for waste disposal, with large security measures implemented, is collected by crane and able to hold one to two containers of 3000 or 5000 L.

**ecotainer**
Ecotainer can store up to 4 underground containers (800 / 1000 / 1100 L) and bring them to the surface for back collection.

**sidetainer**
Sidetainer can accommodate 1 or 2 containers (3200/4000 L). This system is compatible with the side load vehicle for waste collection charge.
Monitor the filling level
Of the containers and filling forecasts indication (among other features)

Routes
Arrange the static nature, time-consuming and high costs of predefined routes

Trucks
Reducing the number of vehicles

Reduce Km
Tour vehicles (diesel and maintenance)

Reduce environmental impacts
As pollution and reduction of noise nuisance imposed on the residents, especially at night

Cost reduction
Reducing the overall cost of collection
Function of SICU

MANAGEMENT AND COLLECTION HOLDERS

- Municipalities, Regional Districts, Governments etc.
- Private Companies in Waste Management

FINAL CLIENTS

- Citizens, communities, etc
- Industries, Small & MidCap companies y comercces
- Wholesale Producers

RESPONSABLES OF THE MANAGEMENT

- Public companies
- Concessionary companies
- Mixed companies
- SIGs

www.sicu.es
Our Technological Solutions

PGD - Green Management Point

Identification of users, implementation of reward and control regulations, as well as service fees, internal and external management, two-way communication with the administration - users, application RD 110 Raee, management of pruning bags, Systems of reuse, etc ...
Our Technological Solutions

Coded opening
All kind of Containers:
Side load, rear load, Easy, igloo, etc ...

Citybox with coded opening

Coded opening in underground containers

Coded access in platform containers and trailers
Our Technological Solutions

VOLUMETRIC CONTROL

Underground or surfaced

This key element allows us to know data such as temperature, movements, alarms and the filling state readings all sent in real time.

Our added value is our sensors which have the capability to check their status at the time of collection from the collection vehicle.

This option allows to optimize the loads. The efficency is higher when the routes are programmed under these parameters.
Our Technological Solutions

COMPACTION with PREDICTED ROUTE and CODED ACCESS

Bigtainer

Solartainer

Compactainer

Minitainer
Our Technological Solutions

PAP MANAGEMENT SYSTEM

PAP (Door To Door)

The operator has a “hands-free” reading system that allows him to carry out his work in a comfortable way. A reading with acoustic signal, allows him to collect more than one contribution in the same operation.

Possibility of allocating incidences on each point of reading in a simple way thanks to the hand terminal.
Our Technological Solutions

ACCESS POINT CONTROL

Emergency islands, buildings, clean points, ecopoints, etc ....
Our Technological Solutions

Unitainer

Ecotainer

Ecotainer
# Management

<table>
<thead>
<tr>
<th>UNIQUE MAIN FEATURES</th>
<th>SOFTWARE</th>
<th>CLIENTS</th>
<th>BUSSINES MODEL</th>
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<tr>
<td>Volumetric control</td>
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<td>· Universal (any containers)</td>
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<td>· Private collection companies</td>
<td>· Equipment rental</td>
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<tr>
<td>· Battery duration</td>
<td>Sicu</td>
<td>· Public collection companies</td>
<td>· Equipment sale</td>
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<td>· 2 beams reading</td>
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<td>· Public contract managers</td>
<td>· Monthly management fee</td>
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<tr>
<td>· Real time reading communication by collection truck</td>
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| PGD                  |          |         |                |
|· Local / movel portal | Sicu    | · Transfer station | · Equipment sale |
|· Prepare for peripheral devicides like printer code bar reader, etc... | | · Greens points | · Monthly management fee |
| | | · Supermarket | |
| | | · Other commercial areas | |

| Access point control |          |         |                |
|· Access control      | Sicu     | · Municipalities | · Equipment rental |
|· Universal access control | | · Private collection companies | · Equipment sale |
|· Communication module real time | | · Public buildings like hospitals, schools | · Monthly management fee |
| | | · Supermarket and private condominiums | |

| PAP                  |          |         |                |
|· Hands-free" reading system | Sicu | · Municipalities | · Equipment rental |
| | | | · Equipment sale |
| | | | · Monthly management fee |
## Equipments

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<td>· Hospitals</td>
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</table>
| Minitainer           |          | Sicu    | - Equipment rental
|                      |          |         | - Equipment sale |
| Compactainer         |          | Sicu    | - Private collection companies
|                      |          |         | - Public collection companies
|                      |          |         | - Municipalities
|                      |          |         | - Public buildings
|                      |          |         | - Supermarket
|                      |          |         | - Hospitals
|                      |          |         | - Private condominiums

- Hight capacity
04. Projects implemented by Winttec Group

Winttec

projects worldwide

150

Dublin, Ireland
Johannesburg, South Africa
La Coruna, Spain
Vigo, Spain
Loulé, Portugal
Tavira, Portugal
Porto, Portugal
Malaga, Spain
Florianopolis, Brazil
Fortaleza, Brazil
Middle East
Sao Paulo, Brazil
Lima, Peru
Odense, Denmark
Toronto, Canada
EQTEC was founded in 1997 and began its activity on the basis of the knowledge of a group of experts in the energy field with over 30 years of experience.

EQTEC’s main activity is the design, EPC (Engineering, Procurement & Construction) and Operation & Maintenance of power plants and thermal generation based on thermochemical gasification of biomass and waste using its own patented technology EQTEC Gasifier Technology.

The company has designed or built over 70 power plants, with capacities ranging from 60 kWe to 40,000 kWe.

EQTEC has a proven technology for construction of industrial size gasification power plants.
EQTEC Gasifier technology based on:

- Highly qualified personnel with ability to design, build, operate and maintain gasification technology.

- **EQTEC** Kinetic Model (EKM) is a powerful simulation tool in house developed based on a computer aided kinetics model.

- Pilot plant University of Extremadura (Spain)

- In-house Developed **EQTEC** Monitoring Platform (EMP)

- High quality gas used directly on General Electric Engines
EBIOSS Energy subsidiary EQTEC Iberia has developed EQTEC Monitoring Platform (EMP), a system of monitoring and control of energy production plants with waste gasification technology EQTEC Gasifier Technology (EGT), which allows secure, reliable and efficient installation.

- Programmable Logic controller (PLC) and system Supervisory Control And Data Acquisition (SCADA).
- Remote monitoring, even from multiple control centers.
- High reliability of the EMP system.
- Unassisted operation of facilities.
- User Interface very powerful AND yet easy to operate.
- EMP allows you also to manage maintenance operations of the plant.
- Configurable too remote to establish trading strategies.

Images of the monitoring system a waste gasification plant industrial agriculture, with indication of the main operating variables.
At the second half of 2014 year, EQTEC Iberia has obtained the grant of two patents that were recently published in the Official Bulletin of Industrial Property of the Spanish Patent and Trademark Office.

01. “Method for solid organic materials gasification reactor and employee”

02. “Process for the development of a stream of gas from a gasifier, tars thermal cracking and renovated with steam and employee reactor”.

03. “Process and cogeneration plant through the gasification of organic solid materials”.
Applications of Syngas

01 Standard gasifier technology

- Waste
- Air/O₂

Gasifier fluidised bed → Raw SYNGAS

- Thermal energy: Steam; Hot water; Hot air; Thermal fluid
- Boiler furnace dryer

SYNGAS purification system

- Thermal energy: Steam; Hot water; Hot air; Thermal fluid

EGT purification system

- Ash, tar, water, condensables

Clean SYNGAS

- Engine + alternator
- Electricity & thermal energy: Steam; hot water; hot air; thermal fluid

02 EQTEC Gasifier Technology EGT

- Chemical synthesis
- BioEthanol; Automotive fuel; BioPlastics; BioChemicals; BioSNG
EQTEC
– Engineering & EPC Services / EQTEC Gasifier Technology EGT
Process for electricity generation
Waste is no longer a problem, is a business
– Our vision / Business model
– Our vision / Information

Current Situation
- Most expensive party in Municipal budget
- No collection of valuable information and data
- No decisions taken based on valuable info

Waste Macro Data
- City Waste to increase 72% by 2025
- Urban population to increase from 3 billion to 7.6 billion
- Waste generation to increase from 3.5 m tones/day up to 6.1m tones/day
- Current Landfills full in Europe. Expenses increasing

Global infrastructure controlled online and real time
- Quantity of waste produced
- Where it is produced
- By who it is produced
- Where to allocate the containers
- Where the containers are full and ready to pick up

Reduce costs by 30%
– Our vision / Elimination

In addition to reducing costs by collecting efficiently the waste, we **destroy** it in a **clean way**

- Life extension for landfills
- Reduce CO2 emissions (close to 0)
- Tipping fee income
- 85 - 92% elimination of RDF volumes

On top of this, **Ebisoft** is capable to **produce energy from the waste**

- No supply risk
- No reliance on subsidies, feed in tariffs, CFDs...
- Energy sales: heat, electricity, gas
Municipal Solid Waste Solution – The Group

Opportunity

- Municipal Solid Waste is the main problem for Municipalities
- Market with huge potential and in a growing expansion
- Non cyclical and stable market

Projects

- EBI OSS has under negotiation 8 RDF projects
- New markets under mature negotiations are Middle East, Asia, Eastern Europe and UK
- EBI OSS aims to invest in these key projects for international visibility and benefit of high returns for its investors

Investments

- Participate in Gasification Technology boom
- Own RDF gasification power plants
- Long term and stable investments
- High interest in the Municipal Solid Waste sector
- Secure investments based on long term municipality contracts

Technology & Partners

- Advanced “gas to engine” technology
  - Proven track record
- Alliances with major energy players: General Electric, EDF, GDF...
Strategic Partners
Strategic Partner

– Energy China

China Energy Engineering Group Corporation Limited
(Energy China Group)

- Company ranked #15 in top 250 Global Contractors
- 140,000 worldwide employees
- 28.177 millions € in revenues 2015
- Has provided services in more than 80 countries and regions

Strategic Partnership that provides:
- Equity and assistance in Project Financing
- EPC services worldwide
- Access to asian market, mainly China
- Technical and financial capabilities
References & Track Record

– Strong Partners & Customers

**Électricité De France (EDF)**
- Biggest electrical company in the world
- First European Renewable Energy producer, 2,2 GW under construction
  - Consortium GAMECO, 5 M€ Investment

**Engie (GDF Suez)**
- 160,000 employees
- 1st world supplier of energy efficient services, 230 DHC sites in the world
  - JV SPL Lyon Confluence DH Project 25 M€ Budget

**Endesa (ENEL GROUP)**
- 115,000 GWh/y
- 7,2 GW RE Capacity
  - Several CHP projects completed

Research & Development Activities
- Karlsruhe Institute of Technology
- University of Stuttgart
- Royal Institute of Technology of University of Stockholm
- University of Lorraine
References & Track Record

- **Strong Partners & Customers**

General Electric  
- Multi billion US$ Corporation
- Supplier of Gensets, tailor made for our EQTEC Gasifier Technology
- GE Capital to co-invest with EBI OSS in power plants (First case in Croatia)

Mott Corporation  
- World’s premier manufacturer of diverse porous metal products
- Supplier of porous metal filter elements

Siemens  
- 348,000 employees
- Supplier of control systems; PLCs, HMI; DCS, HW & SW.

Honeywell Combustion  
- Fortune 500 Company, +100,000 employees
- Supplier of Combustion units for thermal oxidizer
Executive Summary

01 Waste is biggest problem of Municipalities worldwide.

02 Two top-notch technologies in waste advanced management and gasification.

03 Generating energy by eliminating the waste.

04 Strong support of all Administrations for solving their problem of the waste.

05 Worldwide recognition by major global energy groups such as Energy China, Electricité de France, Gaz de France, General Electric…

06 Strong barriers to enter in the waste business.

07 Our diversified Business Model maximizes the best returns on our investments.

08 A big pipeline of projects that generates recurrent revenues.
– Contact information

EBIOSS Energy
1404 Sofia
49 Bulgaria Blvd. 11-12 floors.
Phone
+359 28 58 77 23
Fax
+359 29 58 63 61
Email
ir@ebioss.com
www.ebioss.com

Investor relations team

Gianni Bertran
Phone
+34 630 83 91 69
Email
gianni.bertran@ebioss.com

Mariano Sancho
Phone
+34 627 39 86 00
Email
mariano.sancho@ebioss.com